IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

EnerPlex

Mark:

Serial No.: 85/809,197

Class:

Applicant: Ascent Solar Technologies, Inc.

Notice of Allowance Issue Date: June 11, 2013

Commissioner for Trademarks P.O. Box 1451 Alexandria, Virginia 22313-1451

STATEMENT OF USE UNDER 37 C.F.R. 2.88, WITH DECLARATION

Applicant requests registration of the above-identified trademark in the United States Patent and Trademark Office on the Principal Register established by the Act of July 5, 1946 (15 U.S.C. §1051 et seq., as amended). A specimen showing the mark as used in commerce in Class 9 is submitted with this statement. The Commissioner is authorized to charge the prescribed fee of \$100.00 and any additional charges to Deposit Account No.: 12-0600 and reference 58861-534344 for our records.

Applicant is the owner of the mark sought to be registered, and is using the mark in interstate commerce on or in connection with "photovoltaic cells incorporated into backpacks" as specified in the Notice of Allowance as evidenced by the submitted specimen showing the mark as currently used in commerce.

The dates of first use of the mark (anywhere) and in interstate commerce (U.S. use) were at least as early as October 28, 2013.

DECLARATION

The undersigned being hereby warned that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. 1001, and that such willful false statements may jeopardize the validity of this document, declares that he or she is properly authorized to execute this document on behalf of the applicant, he or she believes the applicant to be the owner of the trademark sought to be registered, the mark is now in use in commerce in connection with the goods listed in the Notice of Allowance of this Application as set forth herein, and all statements made of his or her own knowledge are true and that all statements made on information and belief are believed to be true.

ASCENT SOLAR TECHNOLOGIES, INC.

Dated: Jone 6, 2014

Name: Joseph H. Armstrong

Title: Chief Technology Officer