+ PLUS

State of the Fund August 2013





Prevoty is an online cyber-security company founded by former execs from NASA, BBC, Myspace and Intertrust. Prevoty is redefining security for the modern internet, focusing on hacking attacks happening at NBC, The Pentagon...

- Plus led a \$700k seed round in April 2013.
- Invested with MM Capital, LaunchpadLA, and Eric Hahn (Founder Proofpoint, CTO Netscape)
- Invested Pre-Revenue. Initial revenue contracts signed in August.
- Deployed on Sony and Turner/BleacherReport. In trials with Yahoo, JP Morgan Labs
- Over 10 VC firms interested in next round at ~2.5x valuation increase*
 - *Plus has an allocation for next round investment of \$250,000 for our influencer LPs. If interested, please contact Adam.
- Read latest press

How Plus Capital Investors – Influencers Can Help

Customer Introductions

From Start-Ups to Fortune 500

Team Recruiting

Company looking for a head of sales



20JEANS

20Jeans is H&M for the Internet. They are disrupting the traditional model of fashion that typically turns a pair of Jeans designed and manufactured for \$8-12 into a \$100-200 in-store purchase. 20Jeans maintains 40%+ margins and delivers high quality fashion direct to consumers.

- Baroda and Plus led Seed Round of \$1 Million
- Invested with Creative Artist Agency (CAA), Siemer Ventures, and Amplify
- Revenue increased in last 90 days from \$120,000 per month to \$250,000
- Raising \$1.5 Million in new round (Q3) to drive growth at > 2x increase in valuation.
- Read latest press

How Plus Capital Investors – Influencers Can Help

Showcase Product

Company needs influencers to wear the jeans publicly

Customer Acquisition

Company looking for marketing opportunities to acquire new customers



scopely

Scopely is one of Los Angeles' fastest growing start-ups. They are redefining the way social games are developed, distributed and monetized. Scopely works with independent gaming studios to co-develop multiplayer games that leverage its platform for technology, distribution, marketing and monetization.

- Plus made a small investment in post-seed \$2M convertible note led by Peter Chernin
- Co-investors include Greycroft, NEA, Anthem, Chernin and Sands Group
- \$15 Million run rate with 8 consecutive quarters of revenue and user growth
- All 4 products launched have made it to the top 5 downloaded on App Store
- Read latest press here, here and here

How Plus Capital Investors – Influencers Can Help

Business Development

Partnerships with Top Game Developers

Team Recruiting

Seeking the best engineers, marketers and operators in mobile gaming





Chromatik is bringing the use of sheet music into the 21st century. Chromatik is building the largest community of music learners, teachers and collaborators. It allows upload or download music from the Web, create unique arrangements, and share it all with their friends, colleagues or fellow bandmates.

- Invested in \$4M Series A round led by largest VC in Southern California Rustic Canyon
- Co-investors include Learn Capital, Kapoor Capital, 500 Startups, Bruno Mars, John Mack
- Pre-Revenue
- Used by American Idol, The Voice, major universities
- Over 500,000 members joined its Facebook groups in last 90 days
- Read Latest Press

How Plus Capital Investors – Influencers Can Help

Musicians

Promote new song releases by releasing sheet music to Chromatik community

Business Development

Company looking for great musician communities to co-promote with

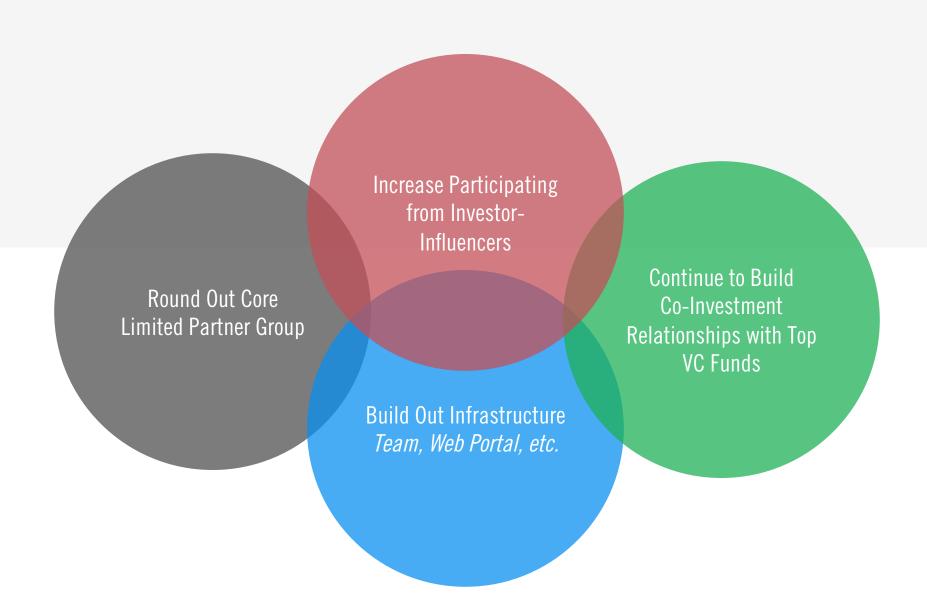
Financial Reporting

Plus Capital is readying an on-demand financial reporting system for Limited Partners. Access will be available through a password protected gateway on www.pluscapital.com. The financial reporting portal will be available starting in September 2013. You will be contacted with the login information in the next few weeks.





Next 90 Days



Contact Us Anytime....

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