

## Intellectual Property Transfer Statement

This transfer statement ("Transfer Statement") is made by Colorado Business Bank, N.A. ("CBB" or "Secured Party") on November 18, 2009.

Whereas, CBB wishes to confirm its acquisition of all of the right, title, and interest in and to certain intellectual property formerly owned by Omnitech International, Inc. ("Omnitech" or "Debtor") including, but not limited to, the intellectual property set forth on Schedule A ("Acquired Assets"), pursuant to Colorado Uniform Commercial Code Sections 4-9-609 and 4-9-610.

Whereas, CBB subsequently transferred the Acquired Assets to Stolle Machinery Company, LLC ("Stolle" or "Transferee") through a private sale on August 6, 2009 (the "Subsequent Sale").

Whereas, this Transfer Statement is made in accordance with Colorado Uniform Commercial Code Section 4-9-619(a) which states:

"(a) In this section, "transfer statement" means a record authenticated by a secured party stating:

- (1) That the debtor has defaulted in connection with an obligation secured by specified collateral;
- (2) That the secured party has exercised its post-default remedies with respect to the collateral;
- (3) That, by reason of the exercise, a transferee has acquired the rights of the debtor in the collateral; and
- (4) The name and mailing address of the secured party, debtor, and transferee."

Now, therefore, CBB states that the following statements were true and accurate prior to the Subsequent Sale:

- (i) CBB held a properly perfected first security interest in certain assets of Omnitech, including the Acquired Assets. Omnitech defaulted under the underlying obligations to CBB which were secured in part by the Acquired Assets.
- (ii) CBB exercised its post-default remedies, repossessed the Acquired Assets and had the right to sell the Acquired Assets pursuant to the Colorado Uniform Commercial Code. CBB was a secured creditor in constructive possession of the Acquired Assets and had the right under the Colorado Uniform Commercial Code and a security agreement with Omnitech to dispose of and convey title to the Acquired Assets.
- (iii) Stolle acquired from CBB the rights of Omnitech in the Acquired Assets. CBB notified all known interested parties who may have claimed an interest in the Acquired Assets involved in the Subsequent Sale and otherwise complied with the Colorado Uniform Commercial Code concerning disposition of the Acquired Assets including, without limitation, the commercially reasonable manner of the Subsequent Sale.

- (iv) The name and mailing address of the secured party, debtor, and transferee were as follows:
- a. Secured Party. Colorado Business Bank, N.A., 15710 West Colfax Avenue, Golden, CO 80401
  - b. Debtor. Omnitech International, Inc., 5050 Osage Street, Ste 500, Denver, CO 80221
  - c. Transferee. Stolle Machinery Company, LLC, 6949 S. Potomac Street, Centennial, CO 80112

By following the foregoing steps, CBB was entitled to sell, free and clear, all of its right, title, and interest in and to certain intellectual property formerly owned by Omnitech including, but not limited to, the Acquired Assets, pursuant to Colorado Uniform Commercial Code Sections 4-9-609 and 4-9-610.

IN WITNESS WHEREOF, Secured Party has caused this Transfer Statement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

**SECURED PARTY**

COLORADO BUSINESS BANK, N.A.

By: 

Title: President

**SCHEDULE A**

**U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS**

<b>Trademark</b>	<b>Reg. No.</b>	<b>Issue Date</b>	<b>Serial No.</b>	<b>Filed</b>
MicroFlex	3310434	October 16, 2007	77/001589	September 18, 2006

**U.S. PATENTS**

<b>Title of Patent</b>	<b>Patent Number</b>	<b>Issue Date</b>
EASY-OPEN CONTAINER END	6,817,819 B2	November 16, 2004
FORMATION OF A CURL IN A UNITARY CLOSABLE CONTAINER	7,503,741	March 17, 2009

**U.S. PATENT APPLICATIONS**

<b>Title of Patent</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Application Number</b>
METAL BOTTLE SEAL	11/843,265	August 22, 2007	US2008-0047922 A1
METAL BOTTLE SEAL (Provisional application, expired)	60/823,122	August 22, 2006	Expired
RECLOSABLE METAL BOTTLE (abandoned)	11/468,911	August 31, 2006	US2007-0051687 A1
FORMATION OF A CURL IN A UNITARY CLOSABLE CONTAINER	12/015,480	January 16, 2008	US2008-0168818 A1
FORMATION OF A CURL IN A UNITARY CLOSABLE CONTAINER (Provisional application, expired)	60/880,682	January 16, 2007	Expired
N/A	61/108,841	October 27, 2008	-
N/A	61/108,843	October 27, 2008	-