



SOLUTIONS

# Empowering accountability

Change spending behavior with simple solutions that drive user adoption and accountability

## Pick your plan

### Prime<sup>1</sup>

- ✓ Secure, cloud-based environment
- ✓ Mobile access

### Prime<sup>+</sup>

- ✓ Everything in Prime and e
- ✓ Insights (advanced analytics & forecasting)
- ✓ Vendor punchout

### e<sup>e</sup>

- ✓ Everything in Prime
- ✓ Private cloud support<sup>2</sup>
- ✓ Automatically create purchase orders, invoices & expense

- ✔ Request & approve purchases, invoices & reimbursements
- ✔ Upload supporting documents
- ✔ Standard permissions & routing rules
- ✔ End-to-end expense tracking
- ✔ Manage receipts & invoices
- ✔ Three-way invoice accuracy matching
- ✔ Custom user-defined fields
- ✔ Out-of-the-box analytics & reporting
- ✔ Internal catalogs
- ✔ Alerts and notifications
- ✔ Multi language & currency support
- ✔ Supplier diversity reporting
- ✔ Manage RFQs
- ✔ ERP integrations:
  - Microsoft Dynamics GP
  - Sage Pastel, 100, 200 Evo, 300
  - Quickbooks, Blackbaud

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Standard support  
150 GB attachment storage

- ✔ Custom analytics dashboards
- ✔ Custom rules engine
- ✔ Visual workflow integrator
- ✔ Blanket purchase orders
- ✔ API access & support
- ✔ Support for custom integrations
- ✔ ERP integrations:
  - Microsoft Dynamics 365 Business Central, NAV
  - Acumatica
  - Sage Intacct
  - Epicor
  - Blackbaud
  - SAP

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After-hour support  
Unlimited attachment storage

reports

- ✔ Advanced permissions & routing rules
- ✔ View expenses against budgets
- ✔ Accounts payable automation
- ✔ Configurable purchase order forms
- ✔ Track spend by project
- ✔ Flexible workflow engine
- ✔ Unlimited approval levels
- ✔ Advanced search & filters
- ✔ General ledger masking & overrides
- ✔ Configurable reports
- ✔ Inventory stock requests
- ✔ Email approvals
- ✔ Change orders
- ✔ ERP integrations:
  - Microsoft Dynamics SL
  - Sage 500

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Standard support  
1 TB attachment storage





**Solutions**

- Requisition to Purchase Order
- Purchasing Workflow
- Business Intelligence
- AP Workflow
- Mobile
- Catalog

**Spend Management**

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