

## **ValueLock**™

## ValueLock - Bridging the Gap

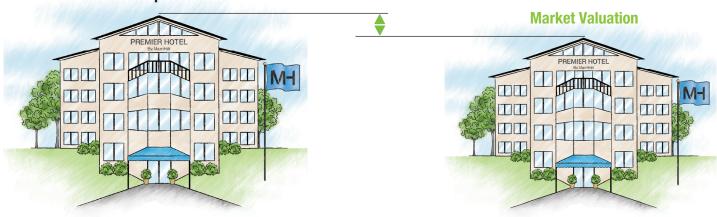
Our team has decades of experience determining realistic, fair property valuations. We base our valuations on extensive market analysis, property performance history and educated assumptions regarding future market supply and costs. But we realize certain situations and assumptions are difficult to accurately predict and agree upon. This can result in a gap between our valuation and your expectations.

"In any negotiation, every party must look out for their vested interest. The ValueLock concept presented by Legendary Acquisitions allowed both parties to amicably agree on a current valuation while also considering the future growth potential we saw in the asset. Every deal is unique, but we would absolutely consider entertaining this concept again."

 Christopher Simon, director of asset management, Robert Finvarb Companies

## ValueLock is the process we've developed to bridge the gap

## **Your Expectation**





Legendary Capital and the seller enter into a ValueLock sale contract which specifies the closing and future payments terms



Seller receives the closing payment when sale is complete



Seller receives future payment after meeting agreed-upon terms