



## **D1 Capital Partners L.P.**

D1 Capital Partners Onshore LP  
D1 Capital Partners Offshore LP  
D1 Capital Partners Intermediate LP  
D1 Capital Partners Master LP

Due Diligence Questionnaire

July 2018

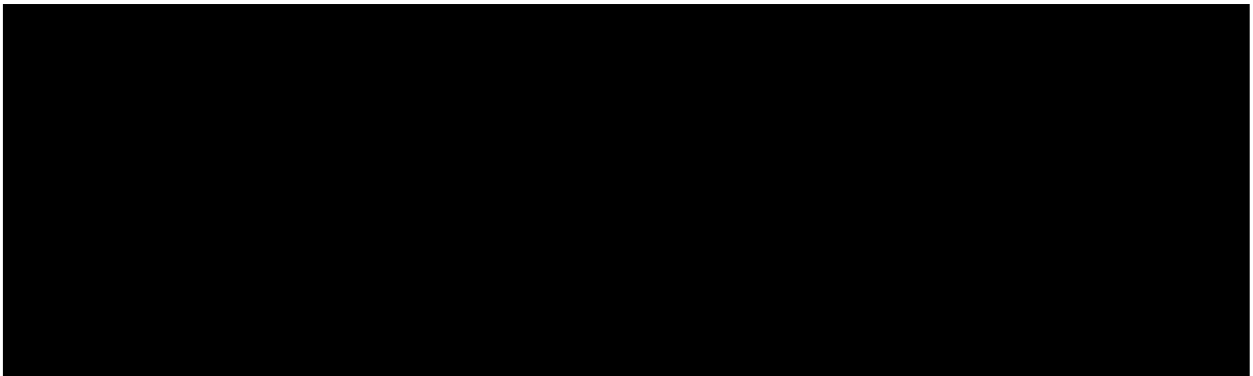
## INVESTMENT MANAGEMENT COMPANY

### 1. Provide a brief introduction to the firm.

D1 Capital Partners L.P. (“D1”), a Delaware limited partnership, serves as the investment manager to D1 Capital Partners Onshore LP (the “Domestic Fund”), D1 Capital Partners Offshore LP (the “Offshore Fund”, and together with the Domestic Fund, the “Feeder Funds”), D1 Capital Partners Intermediate LP (the “Intermediate Fund”) and D1 Capital Partners Master LP (the “Master Fund”, and together with the Domestic Fund, the Offshore Fund and the Intermediate Fund, the “Funds”). D1 was founded in 2017 by its sole principal Daniel Sundheim. Each of the Funds was formed in April 2018.

D1 is a global equity long-short manager that opportunistically pursues private investment opportunities. The Funds’ sector exposure will primarily be consumer, business services, financial services, healthcare, industrials, real estate and technology, media and telecom. Geographically, the Funds’ investments will primarily be in North America, Western Europe, Japan and China. There are no sector or geographic limitations on the Funds’ investments, however, and the Funds may invest in other sectors and geographic areas in the discretion of D1. Private investments will primarily, although not exclusively, be later-stage, minority stakes in companies.

### 2. Describe the ownership structure of D1 and affiliated legal entities.



### 3. Describe your current office arrangement(s) and all physical addresses.

D1 intends to operate out of a single office location. D1 currently occupies temporary space with a short-term lease at:

650 Madison Avenue, 15<sup>th</sup> Floor South  
New York, New York 10022

D1 has secured new office space with a long-term lease that it expects to occupy in October 2018 at:  
9 West 57<sup>th</sup> Street, 36<sup>th</sup> Floor  
New York, New York 10019