

Invest in institutional quality real estate with technology-driven insight.

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06.22.17 Cadre Raises \$65 Million in Series C Financing, Led by Andreessen Horowitz

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Invest with Cadre

Our investors enjoy quality opportunities, lower fees, and greater transparency.

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Partner with Cadre

We are a preferred capital partner for top tier real estate operators.

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Who we are

Our team brings a unique combination of investing and technology expertise.

[Learn more](#)



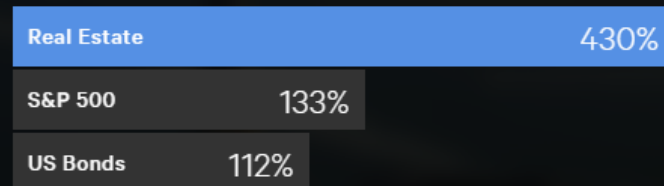
Why Invest in Real Estate?

Real estate has long been a cornerstone of wealth generation and preservation. However, the asset class is difficult to source, operationally intensive, and too often burdened by high fees and misalignment. This means investors of all types lack efficient access to quality opportunities.

1 Return Potential

Alongside the security of tangible asset ownership, commercial real estate has historically produced attractive returns relative to other asset classes.

Cumulative Return Since 2000

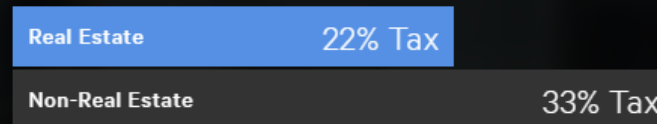


Investment period: December 2000 - December 2016. Real estate data is from FTSE NAREIT US Real Estate Equity REITs and represents total return data, with full reinvestment of dividends. S&P Total Return data is from CBOE. US Bond index is from the Barclays US Aggregate Bond Index. All data is as of December 2016. Real estate return data should not be used to estimate the return of Cadre investments.

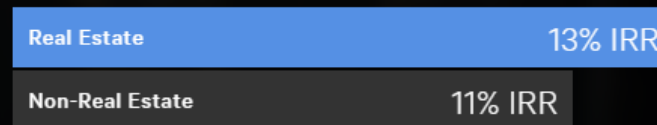
2 Tax Efficiency

We live in an after-tax world and should view our investments through a tax conscious lens. With Cadre, enjoy the favorable tax characteristics of real estate ownership, including tax-shielded cash yield.

Tax Drag



After-Tax Annualized Return



Illustrative tax scenarios assume a hypothetical pre-tax net return of 16% IRR. Tax calculations are not tax advice and assume: 39.6% marginal tax rate, 22-year blended depreciation schedule for real estate investment and no depreciation for non-real estate investment. Actual rates and depreciation scenarios may vary. Percentages rounded to the nearest whole number.

3 Diversification

Real estate offers valuable portfolio diversification, but investing in single properties often means writing big checks. With Cadre, gain access without having to make overly concentrated commitments.

4 Tangible Asset Ownership

As a hard asset, real estate can provide both intrinsic value and cash flow. With Cadre, benefit from fractional ownership in individual properties.

Why Invest with Cadre?

We are a technology-enabled real estate investment platform with an emphasis on differentiated sourcing, diligence enhanced by data, increased transparency, and investor-friendly terms.

1 Experienced Team

We're a team of professionals from well established investment firms including Blackstone, Starwood, Baupost, Goldman Sachs, and GEM Realty Capital.

Our investment committee is led by Michael Fascitelli, former CEO of Vornado Realty Trust and head of Goldman Sachs' real estate investment banking division.

2 Better Economics

Our fee load is up to 40% lower than a traditional fund construct, with no "double layer" of carried interest.

Our investors also benefit from favorable tax characteristics driven by property-level depreciation as shield against current income.

\$45bn

**Collective Transaction
Experience**

200+

**Operating Partner
Relationships**

Cadre Investor Net Return

15.9%

Fund Investor Net Return

13.4%

"Cadre Investor Net Return" and "Fund Investor Net Return" based on a hypothetical 20.1% gross IRR over a 5-year hold period. "Fund Investor Net Return" assumes 1.5% annual fee on committed equity and a 20% promote over 8% preferred return with 50% catch-up. "Cadre Investor Net Return" assumes 1% transaction fee on cost and 1.5% annual fee on invested equity. Numbers may not add due to rounding.

3 Differentiated Technology

Our data science team and investment in technology enhance the traditional sourcing, diligence, and asset management processes.

We leverage technology to scale efficiently and lower the marginal cost of investing, allowing us to operate with lower fees than our traditional peers.

4 True Alignment

We're an SEC-registered investment advisor and take our fiduciary responsibility seriously.

Cadre employees invest in each transaction alongside investors. We assume an active asset management role and provide detailed deal-level transparency.

How Does Cadre Compare?

We fundamentally improve on traditional real estate investing models. We are a steward of our investors' capital and are committed to offering more transparent, efficient ownership in high-quality commercial real estate opportunities.

	Cadre	Real Estate Funds	Public REITs	Private REITs	Direct Deals	Crowdfunding
Investment Expertise	✓	✓	✓	?	?	✗
Lower Fees	✓	✗	?	✗	✓	?
Transparency	✓	✗	✗	✗	?	?
Diversification	✓	✓	✓	?	✗	?
Efficient, Flexible Commitment	✓	✗	✓	?	✗	?

FAQ

What is the minimum investment?



When and how will I receive distributions?



What if I want to diversify my investment across multiple transactions?



How are Cadre's investments structured?



What size transactions does Cadre pursue?



How frequently are Cadre transactions available for investment?



What is Cadre's typical hold period?



The terms of each investment may vary, and you should read the Documents before making any decision to invest.

Contact Us



Request Access



Email us at ir@cadre.com