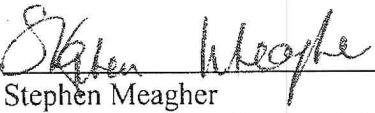


Please direct all communications to Rachelle A. Dubow, Esq. Communications may be in the form of electronic mail and should be sent to rachelle.dubow@bingham.com, or such other e-mail address as may be specified.

BIO-MEDICAL RESEARCH LIMITED

Date: April 15 2009

By: 
Stephen Meagher
Chief Financial Officer and Company Secretary