Certificate of Registration By Way of Continuation

I, FLOSSIEBELL M. MARAGH Assistant Registrar of Companies in and for the Cayman Islands DO HEREBY CERTIFY, pursuant to the Companies Law CAP. 22, that all requirements of the said Law in respect of registration were complied with by

IAT Reinsurance Company Ltd.

an Exempted Company registered by way of continuation in the Cayman Islands with Limited Liability with effect from 28th day of September Two Thousand Seventeen



Given under my hand and Seal at George Town in the Island of Grand Cayman this 28th day of September Two Thousand Seventeen

margal

Assistant Registrar of Companies, Cayman Islands.

Authorisation Code: 340905227518 www.verify.gov.ky

28 September 2017