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# Resources

### **RETIREMENT**

Steps to consider so you can potentially accumulate the money you'll need to pursue the retirement activities you want.

#### **ESTATE**

Manage personal affairs while you're alive and control the distribution of wealth upon your death.

### **TAX**

Understanding tax strategies can potentially help you better manage your overall tax situation

#### **LIFESTYLE**

How to strike a balance between work and leisure is just one aspect of the wideranging Lifestyle matters.

### **INVESTMENT**

Create an investment strategy that's designed to pursue your risk tolerance, time horizon, and goals.

#### **INSURANCE**

A well-structured insurance program can help protect your loved ones from the financial consequences of unexpected events.

### **MONEY**

Managing your money involves more than simply making and following a budget.

## **HAVE A QUESTION?**

Email		
Question		
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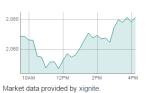
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### **MARKET SUMMARY**

The data below reflects the previous day close.

S&P 500	2,081.67	+12.91	(+0.62%)	
S&P 100	915.74	+4.96	(+0.55%)	
NASDAQ Composite	4,997.61	+5.67	(+0.11%)	
10yr Treasury Yield	2.23	-0.05	(-2.19%)	

### S&P 500



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