inline digital

Simplifying wholesale operations.

Ben Choe, CEO ben@inlinedigital.io April 2019 - Confidential

PROBLEM

Wholesale is the most effective method for brands to grow business...

\$7.68 Trillion

Durable Goods Revenue

+1.9%

Annual Growth 2018 Wholesale, U.S.

66%

of Omni-Channel Brand Revenue from Wholesale

but is ANTIQUATED, EPHEMERAL, and CONVOLUTED.



Manual Data Entry Prone to Human Error Minimal Analytics



3-7 Day Selling Periods Tradeshows & Market Weeks



Design, Sales, Development, Production, Fulfillment, & more

WHOLESALE LIFECYCLE

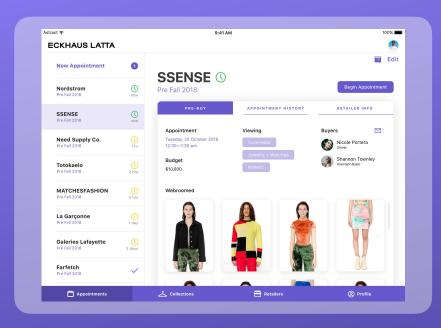
Sales is the most crucial segment, but conducted in the shortest amount of time entirely through **e-mail**, **handwritten orders**, & **Excel**.



Apparel brands are losing **\$50 Billion** a year in dead inventory costs alone (U.S.) due to lack of analytics and inefficient sales methods.

SALES SOLUTION

Inline streamlines sales appointments, centralizes client relations & automates invoices







SALES APPT. [without inline]



[15+ min]

Client enters showroom Discusses wants & needs

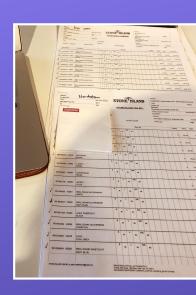


-[30+ min]-

Reviews product line for the first time



Manually records order on paper or Excel



Total: 45 - 120 min

Physical, non-visual invoice se
+1-3 days after appt.

SALES APPT. [with inline]

BEFORE APPOINTMENTS



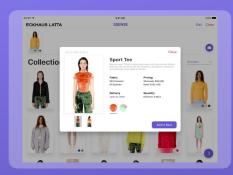
[Ø min]

Import products, client info & appt. list Share digital product line with clients

LINKS

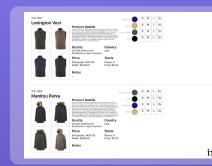
<u>Product Demo</u> <u>Example Visual Invoice</u>

DURING APPOINTMENTS



[10+ min]

Add products to virtual rack



Total: 10 - 30 min

Instant visual invoice (PDF or CS Real-time analytics & order history)

WHOLESALE LANDSCAPE

ORACLE"

JD EDWARDS

USER EXPERIENCE

Unintuitive, antiquated design requires rigorous training & customer support

			Pricing		Design 24140 - DENTON AERO CLUB
ord Date 03/30/2017 -	T10-	[co	Total Prod \$	\$591.00	
, ,	(0.5000 TO #4)		Total VAS \$	\$150.00	
04/09/2017	Cust PO:	39093/Caps for Fly In	Total Dec \$	\$357.00	- CO - TO -
04/11/2017 🔻	Rep:	Mary Wilson •			
		04/09/2017 Cust PO:	04/09/2017 Cust PO: 39093/Caps for Fly In	03/30/2017 ▼ Total Qty: 69 Total Prod \$ 04/09/2017 ▼ Cust PO: 39093/Caps for Fly In Total Dec \$	03/30/2017 ▼ Total City: 69 04/09/2017 ▼ Cust PO: 39093/Caps for Fly In 04/11/2017 ▼ Rep: Mary Wilson ▼

Appare

Indigo8 Solutions

36₺

Fastma

INTEGRATIONS

Unreliable integrations across softwares Up to 8 softwares used



VISUALNEXT @ quickbooks. infor

Fishbowl.

AFFORDABILITY

\$1,000 - \$50,000 + per software (annual) $$34,000 \sim per trade show & market week$



Cegid

SUSTAINABILITY

\$50 Billion in dead apparel inventory annually (U.S.) due to lack of analytics



PRODUCT ROADMAP

SALES

CLIENT CONNECT

DEVELOPMENT

PRODUCTION

FULFILLMENT

DISTRIB













Q4 2019 — 50 Paying Clients

IN-PROGRESS

- Digitize product collections
- Automate invoice creation
- Centralize appts. & client info
- Real-time analytics & visualizations
- Communicate w/ clientele

2020

- Aggregate raw material vendors
- Forecast cost per product from sales
- Calculate production lead times
- Compare seasonal analytics
- Communicate w/ vendors

2022

- Track & confirm orders
- Generate shipping labels
- Verify inventory
- Communicate w/ distributors



REAL-TIME CLOUD SYNCING



CROSS PRODUCT ANALYTICS



ELIMINATING INTEGRATIONS



FLEXIBLE PRICING MODEL

TEAM



GRANT LACY

BOF ECKHAUS
USCMarshall



BEN CHOE

ALEXANDER WANG

STONE

USC Iovine and Young Academy



RILEY TESTUT

USCViterbi

ADVISORS



ZOE LATTACo-founder, CEO
Eckhaus Latta



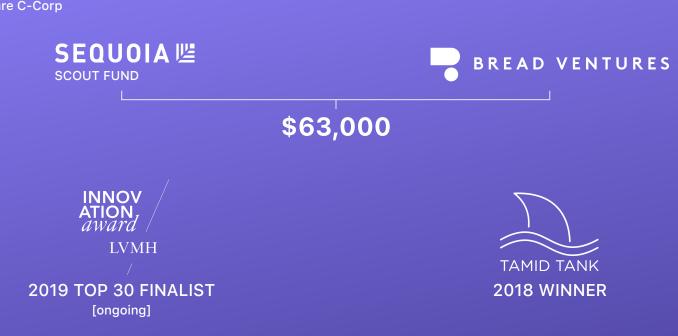
DUSTIN LEWISSenior Sales Manager
Stone Island & M5 Showroom



ERIC POSEN
Co-founder, CPO
Naritiv, Inc. (Acq. 2017)

FUNDING & AWARDS

Incorporated July '18
Delaware C-Corp



"The **holy grail** of the [wholesale] industry will be integration of value add services that remove friction in the consumer and supplier journey through effective use of data analytics at scale."

McKinsey & Company

State of Fashion Report 2019 McKinsey & Co. + Business of Fashion