

EXHIBIT A

WEALTH-FORMATIVE MARK REGISTRATIONS

TM/AN/RN/Disclaimer	Owner Information	Full Goods/Services	Status/Key Dates
<u>1792 WEALTH ADVISORS</u> RN: 5642104 SN: 87905634 Disclaimer: "WEALTH ADVISORS"	1792 Wealth Advisors, LLC (New Jersey Limited Liability Company) N. Tower, 14th Floor 89 Headquarters Plaza Morristown New Jersey 07960	(Int'l Class: 36) banking consultation; banking and financing services; credit and financial consultation; estate planning; estate trust planning; financial consultancy; financial consultation in the field of environmental management, namely, advising business and individuals on issues of portfolio planning and investment planning; financial consulting; financial consulting services in the field of planned giving for non-profit and charitable organizations; financial information provided by electronic means in the field of personal finance and capital market consulting; financial planning consultation; financial planning services, namely, developing and managing charitable giving programs on behalf of wealthy individuals or families; financial planning for retirement; financial portfolio management; financial retirement plan consulting services; financial risk management; financial risk management consultation; financial services, namely, administration of transactions involving funds drawn from securities, stocks, funds, equities, bonds, cash, or other types of financial investments in retirement plans using a check or negotiable order of withdrawal over a global data network; financial services, namely, investment advice, investment management, investment consultation and investment of funds for others, including private and public equity and debt investment services; financial services, namely, wealth management services; financial trust planning; investment advice; investment advice in the fields of personal finance and capital market consulting; investment advisory services; investment management in the fields of personal finance and capital market consulting; investment of funds; investment of funds for others in the fields of personal finance; mutual fund investment; providing information and advice in the field of finance, financial investments, financial valuations, and the financial aspects of retirement; trust management accounts	Registered January 1, 2019 Int'l Class: 36 First Use: August 17, 2017 Filed: May 3, 2018

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<u>1849 WEALTH CONNECT</u> SN: 88308368	Comerica Bank (Texas Texas Banking Association) Mc 6506 1717 Main Street Dallas Texas 75201	(Int'l Class: 36) Providing an internet website portal featuring access to banking services	Pending - Non-Final Action Mailed May 10, 2019 Filed: February 20, 2019
<u>3 DIMENSIONAL WEALTH</u> RN: 3007744 SN: 78159607 Disclaimer: "WEALTH"	The Diefendorf Family 2011 Dynasty Trust, the South Dakota Trust Company Trustee South Dakota (South Dakota Trust) 201 S. Phillips Ave. Suite 200 Soux Falls South Dakota 57104	(Int'l Class: 16) publications, namely, books concerning financial, estate and tax planning, and investment management (Int'l Class: 35) tax consultation services (Int'l Class: 36) financial planning; estate planning; and investment management and consultation services	Renewed October 18, 2015 Int'l Class: 16 First Use: June 30, 2005 Int'l Class: 35,36 First Use: March 31, 2003 Filed: August 30, 2002 Registered: October 18, 2005
<u>360 WEALTH RESOURCES</u> RN: 4751290 SN: 86408803 Disclaimer: "WEALTH RESOURCES"	Timothy Brown 360 Wealth Resources (California Limited Liability Company) 4435 Alla Road #4 Marina Del Rey California 90292	(Int'l Class: 36) financial advice and consultancy services	Registered June 9, 2015 Int'l Class: 36 First Use: June 1, 2012 Filed: September 29, 2014
<u>3D WEALTH</u> RN: 3422330 SN: 77260385 Disclaimer: "WEALTH"	Silbert, Scott (United States Citizen) 175 West 93 Street Apt 8F New York New York 10025	(Int'l Class: 36) financial planning; insurance brokerage	Renewed May 6, 2018 Int'l Class: 36 First Use: June 1, 2007 Filed: August 21, 2007 Registered: May 6, 2008
<u>A BETTER WEALTH EXPERIENCE</u> RN: 5735505 SN: 88029473	Odyssey Wealth Management, LLC (Texas Limited Liability Company) Suite 496 2500 N. Dallas Parkway Plano Texas 75093	(Int'l Class: 36) Financial services, namely, wealth management services, retirement planning, financial strategies for tax management, investment management, and financial asset protection	Registered April 23, 2019 Int'l Class: 36 First Use: June 1, 2018 Filed: July 9, 2018
<u>A WEALTH OF SERVICE</u> RN: 4268115 SN: 85625300	Sva Plumb Financial, LLC (Wisconsin Limited Liability Company) 1221 John Q. Hammons	(Int'l Class: 36) financial administration of retirement plans; financial planning; financial planning for retirement; financial trust planning; investment management; trust	Registered 8 & 15 March 27, 2018 Int'l Class: 36 First Use: May 6, 2012

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	Drive Madison Wisconsin 53717	services, namely, investment and trust company services	Filed: May 15, 2012 Registered: January 1, 2013
<u>ACCELERATED WEALTH</u> RN: 4670575 SN: 86283434 Disclaimer: "WEALTH"	Accelerated Wealth, LLC (Colorado Limited Liability Company) 13570 Meadowgrass Drive, Ste. 100 Colorado Springs Colorado 80921	(Int'l Class: 36) advice relating to investments; annuity services, namely, account and investment administration; annuity services, namely, account and investment administration and the investment and distribution of annuity funds; consulting and information concerning insurance; credit and financial consultation; financial advice; financial advice and consultancy services; financial advice, namely, budget planning; financial advisory and consultancy services; financial analysis and consultation; financial and investment services, namely, asset and investment acquisition, consultation, advisory and development; financial and investment services, namely, management and brokerage in the fields of stocks, bonds, options, commodities, futures and other securities, and the investment of funds of others; financial asset management; financial consultancy; financial consultancy and insurance consultancy; financial consultation; financial consulting; financial consulting services in the field of planned giving for non-profit and charitable organizations; financial evaluation for insurance purposes; financial information; financial information and advisory services; financial information and evaluations; financial investment brokerage; financial investment brokerage services; financial management; financial planning and investment advisory services; financial planning consultation; financial planning for retirement; financial portfolio analysis services; financial risk management; financial risk management consultation; financial services, namely, a total portfolio offering for high net worth clients consisting of both separate accounts and mutual funds for equity and fixed income investments; financial services, namely, coordination, within a single account, of an investment portfolio's maintenance, trading, rebalancing, and tax management needs; financial services, namely, providing an investment option available for variable annuity and variable life insurance products; financial services,	Registered Principal Register - Sec. 2(F) January 13, 2015 Int'l Class: 36 First Use: December 1, 2008 Filed: May 16, 2014

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		namely, wealth management services; insurance agency and brokerage; insurance and financial information and consultancy services; insurance consultancy; insurance consultation; insurance information; insurance information and consultancy; investment advice; investment management of and distribution of annuities; investment management of and distribution of variable annuities; providing information and advice in the field of finance, financial investments, financial valuations, and the financial aspects of retirement; providing information in insurance matters; providing investors with financial information; provision of financial information; strategic financial advisory services	
<u>ACADEMY WEALTH MANAGEMENT</u> RN: 5823417 SN: 88168735 Disclaimer: "WEALTH MANAGEMENT"	Academy Wealth Management, LLC (Michigan Limited Liability Company) 2956 East Paris Ave Se Kentwood Michigan 49512	(Int'l Class: 36) Financial advising and consulting services	Registered July 30, 2019 Int'l Class: 36 First Use: May 1, 2019 Filed: October 25, 2018
<u>ACCUMULATION WEALTH PARTNERS</u> SN: 88083191 Disclaimer: "WEALTH PARTNERS"	M Wealth Management, LLC (California Limited Liability Company) 13520 Evening Creek Dr. North; Ste. 130 San Diego California 92128	(Int'l Class: 36) Investment advice; Investment advisory services; Investment consultancy; Financial services, namely, wealth management services	Pending - Publication Review Complete August 27, 2019 Int'l Class: 36 First Use: October, 2015 Filed: August 17, 2018
<u>ACUITY WEALTH MANAGEMENT</u> RN: 4591697 SN: 86069494 Disclaimer: "WEALTH MANAGEMENT"	Acuity Wealth Management, LLC (New Jersey Limited Liability Company) 10 East Broad Street Hopewell New Jersey 08525	(Int'l Class: 36) financial services, namely, investment advice, investment management, investment consultation and investment of funds for others, including private and public equity and debt investment services	Registered August 26, 2014 Int'l Class: 36 First Use: September 4, 2013 Filed: September 19, 2013
<u>ACUMEN WEALTH ADVISORS</u> RN: 5039674 SN: 86864259 Disclaimer: "WEALTH ADVISORS"	Acumen Wealth Advisors, LLC (Tennessee Limited Liability Company) Suite 202 535 Chestnut Street Chattanooga Tennessee 37402	(Int'l Class: 36) financial advisory and consultancy services, namely, research, analysis, consultation, planning and management as the same for the portfolios of individuals excluding philanthropic or	Registered September 13, 2016 Int'l Class: 36 First Use: January 1, 2012

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		social investments; financial investment and risk management for the portfolios of individuals excluding philanthropic or social investments	Filed: January 4, 2016
<u>ADAPTIVE WEALTH STRATEGIES</u> RN: 5693832 SN: 88068585 Disclaimer: "WEALTH STRATEGIES"	Carroll Financial Associates, Inc. (North Carolina Corp.) 4201 Congress Street, Suite 210 Charlotte North Carolina 28209	(Int'l Class: 36) Financial planning and investment management strategies	Registered Supplemental Register March 5, 2019 Int'l Class: 36 First Use: January 2, 2018 Filed: August 7, 2018
<u>ADVANCED WEALTH ADVISORS</u> RN: 4525007 SN: 86044475 Disclaimer: "WEALTH ADVISORS"	Advanced Wealth Advisers, LLC (Florida Limited Liability Company) 5150 North Tamiami Trail, Suite 600 Naples Florida 34103	(Int'l Class: 36) estate planning; estate trust planning; financial consultancy and insurance consultancy; financial planning and investment advisory services; financial services, namely, broker/dealer services on securities exchanges and over-the-counter markets; insurance brokerage; insurance brokerage in the field of life insurance, health insurance, and property and casualty insurance; insurance consultancy; providing stock/securities market information; security brokerage	Registered May 6, 2014 Int'l Class: 36 First Use: January 1, 2013 Filed: August 21, 2013
<u>ADVANCED WEALTH ASSET MANAGEMENT and Design</u>  RN: 5531737 SN: 87591757 Disclaimer: "WEALTH" OR "ASSET MANAGEMENT"	Advanced Wealth Asset Management, LLC (Florida Limited Liability Company) 5150 Tamiami Trail North, Suite 600 Naples Florida 34103	(Int'l Class: 36) investment advisory services; financial consultancy; financial planning services; financial asset management services	Registered July 31, 2018 Int'l Class: 36 First Use: August 31, 2017 Filed: August 31, 2017
<u>AE WEALTH MANAGEMENT and Design</u>	Ae Wealth Management, LLC (Kansas Limited Liability Company) 2950 Sw McClure Road Topeka Kansas 66614	(Int'l Class: 36) financial services, namely, financial planning, investment advisory and wealth management services	Registered January 9, 2018 Int'l Class: 36 First Use: December 11, 2015 Filed: February 4, 2016

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 <p>RN: 5375851 SN: 86897902 Disclaimer: "WEALTH MANAGEMENT"</p>			
<p><u>AIM WEALTH PARTNERS and Design</u></p>  <p>RN: 5433520 SN: 87612310 Disclaimer: "WEALTH PARTNERS"</p>	<p>Alonzo Financial Services, Inc. (Arizona Corp.) 5941 E. Miramar Dr. Tucson Arizona 85715</p>	<p>(Int'l Class: 36) financial planning; financial planning and investment advisory services; financial planning consultation; financial planning for retirement; financial planning services, namely, developing and managing charitable giving programs on behalf of wealthy individuals or families; financial planning, namely, the creation of personalized strategies to achieve financial independence; financial planning, namely, individual retail; financial planning, namely, groups; financial administration of employee pension plans; financial administration of retirement plans; financial advice, namely, budget planning; financial consultation in the field of environmental management, namely, advising business and individuals on issues of portfolio planning and investment planning; financial consulting services in the field of planned giving for non-profit and charitable organizations; financial management of employee pension plans; financial retirement plan consulting services; financial trust planning; providing information in the field of employee financial benefit plans</p>	<p>Registered March 27, 2018 Int'l Class: 36 First Use: August 28, 2017 Filed: September 18, 2017</p>
<p><u>ARETE WEALTH MANAGEMENT</u> RN: 4944316 SN: 86573299 Disclaimer: "WEALTH MANAGEMENT"</p>	<p>Arete Wealth Management LLC (Illinois Limited Liability Company) 1699 E. Woodfield Rd., Suite 565 Schaumburg Illinois 60173</p>	<p>(Int'l Class: 36) financial planning, financial asset management, investment banking services, traditional broker/dealer services involving securities</p>	<p>Registered April 26, 2016 Int'l Class: 36 First Use: February 29, 2008 Filed: March 23, 2015</p>

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<p><u>AVANTRA FAMILY WEALTH</u> RN: 5507646 SN: 87693688 Disclaimer: "FAMILY WEALTH"</p>	<p>Avantra Family Wealth LLC (Delaware Limited Liability Company) 110 Sterling Parkway Mechanicsburg Pennsylvania 17050</p>	<p>(Int'l Class: 36) financial services, namely, investment fund transfer and transaction services, investment security services, estate settlement services; wealth management services; investment and financial asset management services, namely, financial asset allocation, investment consultation, and investment management services; financial services, namely, trust administration and estate financial administration services and estate planning consultation; financial risk management consultation; financial advisory and consultancy services; advice relating to investments and wealth management</p>	<p>Registered July 3, 2018 Int'l Class: 36 First Use: July 28, 2017 Filed: November 21, 2017</p>
<p><u>AVIANCE WEALTHPLAN</u> RN: 5796033 SN: 88105526 Disclaimer: "WEALTH PLAN"</p>	<p>Aviance Capital Partners (Florida Corp.) 2180 Immokalee Rd, 301 2180 Immokalee Rd Naples Florida 34110</p>	<p>(Int'l Class: 36) Financial planning and investment advisory services</p>	<p>Registered July 2, 2019 Int'l Class: 36 First Use: March 12, 2019 Filed: September 5, 2018</p>
<p><u>BALANCING YOUR LIFE, WEALTH, AND LEGACY</u> RN: 4636207 SN: 86210617</p>	<p>Tucker Boynton Financial Group, Inc., Aka Tucker Boynton Company, Inc. (North Carolina Corp.) 3731 Latrobe Drive Suite 200 Charlotte North Carolina 28211</p>	<p>(Int'l Class: 36) advisory services in the field of employee benefits for group healthcare and business insurance offered to employees in addition to standard benefits such as medical, dental, life insurance including short term disability, long term disability, cancer insurance, accidental death and dismemberment; estate planning; financial advisory and consultancy services, namely, the creation of personalized strategies to achieve financial independence; financial investment in the field of financial and investment planning for individuals, namely, estate planning, college funding, retirement planning, mutual funds, variable annuities, and asset allocation; financial planning, namely, executive benefit plans, key person insurance, and buy-sell funding; financial trust planning; insurance consulting in the field of life, health, disability, long-term care, variable universal life, annuities and medicare supplements for individuals; insurance services, namely, insurance eligibility review and verification and consultation in the employee benefits industry; providing</p>	<p>Registered November 11, 2014 Int'l Class: 36 First Use: July 25, 2012 Filed: March 4, 2014</p>

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		information in the field of employee financial benefit plans	
<u>BLUE WATER WEALTH</u> RN: 4827341 SN: 85636990 Disclaimer: "WEALTH"	Blue Water Wealth, Inc. (Oregon Corp.) 9755 Sw Barnes Rd, Ste 610 Portland Oregon 97225	(Int'l Class: 35) tax planning advice, information and consultancy services (Int'l Class: 36) holistic strategic financial advisory services for individuals, small businesses, trusts and foundations featuring portfolio design, insurance protection planning, retirement planning and estate planning	Registered October 6, 2015 Int'l Class: 35,36 First Use: August 3, 2012 Filed: May 29, 2012
<u>BONE FIDE WEALTH</u> RN: 5215416 SN: 87178375 Disclaimer: "WEALTH"	Bone Fide Wealth, LLC, Dba Bone Fide Wealth (New Jersey Limited Liability Company) 450 Edgewood Avenue Westfield New Jersey 07090	(Int'l Class: 36) investment advice; investment brokerage; investment consultation; investment management; financial advisory and consultancy services, namely, investment planning, estate planning, insurance planning, tax panning; financial planning, namely, comprehensive financial planning for individuals; financial risk management consultation; funds investment; providing financial assessment services to individuals and businesses; providing financial consultation services to individuals and businesses; providing financial information services to individuals and businesses	Registered May 30, 2017 Int'l Class: 36 First Use: December 1, 2016 Filed: September 21, 2016
<u>BUILD YOUR WEALTH WITH US</u> RN: 4865755 SN: 86544554	Rhs Financial, LLC (California Limited Liability Company) 201 Mission St. Suite 1875 San Francisco California 94105	(Int'l Class: 36) financial advisory and consultancy services, namely, investment advice; financial planning, namely, investment advice	Registered December 8, 2015 Int'l Class: 36 First Use: February 20, 2015 Filed: February 24, 2015
<u>BUILDING WEALTH WISELY</u> RN: 2165831 SN: 75301825	Ims Capital Management, Inc. (Oregon Corp.) 8995 Se Otty Rd Portland Oregon 97266	(Int'l Class: 36) investment advisory services for institutions and individuals	Renewed June 16, 2008 Int'l Class: 36 First Use: March 26, 1997 Filed: June 2, 1997 Registered: June 16, 1998
<u>BUILDING WEALTH WITH PASSION</u> RN: 4139026 SN: 85423640	Rockledge Ventures, LLC (New York Limited Liability Company)	(Int'l Class: 36) real estate service, namely, rental property management	Registered 8 Accepted June 28, 2017 Int'l Class: 36

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	55 Glen Avenue West Orange New Jersey 07052		First Use: February 3, 2002 Filed: September 15, 2011 Registered: May 8, 2012
<u>CASCADE WEALTH STRATEGIES</u> RN: 5378118 SN: 87466689 Disclaimer: "WEALTH STRATEGIES"	Charlie Stanton (United States Citizen) 5515 142nd Ave Se Bellevue Washington 98006	(Int'l Class: 36) financial planning and investment advisory services	Registered January 16, 2018 Int'l Class: 36 First Use: January 1, 2012 Filed: May 27, 2017
<u>CASCADIA WEALTH MANAGEMENT</u> RN: 4122935 SN: 85251296 Disclaimer: "WEALTH MANAGEMENT"	Fbr Wealth Management (Oregon Corp.) Ste 100 8050 Sw Pfaffle St Tigard Oregon 97223	(Int'l Class: 36) estate planning; financial planning; financial planning for retirement; financial services, namely, wealth management services; investment management	Registered 8 & 15 April 4, 2018 Int'l Class: 36 First Use: April 1, 2011 Filed: February 24, 2011 Registered: April 3, 2012
<u>CASTLE WEALTH ADVISORS</u> RN: 5491081 SN: 87658892 Disclaimer: "WEALTH ADVISORS"	Castle Wealth Advisors, LLC (Indiana Limited Liability Company) Suite 200 9820 Westpoint Drive Indianapolis Indiana 46256	(Int'l Class: 35) tax advisory services; business succession planning services; business merger and acquisition advisory services (Int'l Class: 36) financial consultation services; investment consultation services; financial planning advisory services; investment advisory services; financial services, namely, family wealth management services	Registered June 12, 2018 Int'l Class: 35,36 First Use: September 29, 2006 Filed: October 25, 2017
<u>CASTLEWATCH WEALTH</u> RN: 5504786 SN: 87572010 Disclaimer: "WEALTH"	Avina, Paul (United States Citizen) Suite 101 535 N. Brand Blvd. Glendale California 91203	(Int'l Class: 36) financial planning and investment advisory services; financial planning for retirement; financial services, namely, wealth management services	Registered June 26, 2018 Int'l Class: 36 First Use: April 12, 2018 Filed: August 16, 2017
<u>CLEARWEALTH</u> RN: 3558214 SN: 77134713	Johnson Financial Group, Inc. (Wisconsin Corp.) 555 Main Street Racine Wisconsin 53403	(Int'l Class: 35) tax and taxation planning, advice, information, and consultancy services (Int'l Class: 36) estate planning; investment consultation; investment management; and financial planning for retirement	Renewed January 6, 2019 Int'l Class: 35,36 First Use: April 1, 2007 Filed: March 19, 2007

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			Registered: January 6, 2009