

Exhibit 2
Screenshots from website of Cited Registration No. 3448426

Automated. Integrated. Web-Based.
Investment Accounting and Reporting



LEARN MORE



Select your Industry

Corporations

Insurers

Investment Managers

Institutions

The investment data you need at your fingertips.

A unified platform for investment accounting, compliance policy monitoring, risk analytics, portfolio reporting, and investment manager tools.

All fueled by daily, automated data aggregation and reconciliation.

Learn more about how we can help you ▶

Trusted by Industry Leaders Worldwide



Our Client Partnerships

We work every day to help make our clients successful. We don't work on accounts, we work with people. We are not your vendor, we are an extension of your team.

Learn more about our client servicing model ▶




See the Clearwater Solution

Learn more about how we can solve the challenges you face every day.

First Name* Last Name* Email*

Phone* Company* Title*

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I'm not a robot 

Request a Demo ▶

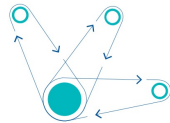
What We Do

Product Client Services

What do we do? In the simplest terms, Clearwater is an automated data aggregation and reporting solution for investment portfolio data.

Clearwater aggregates our clients' investment data, validates and reconciles that data, and makes it easy to analyze and report on. All of this is done on a daily basis, giving our clients the most accurate and up-to-date information possible.

With Clearwater, the people accounting for and managing investments can do their jobs more efficiently and with greater accuracy than ever before.



Automated Data Aggregation and Validation

Automation is the core of the Clearwater system. Clearwater has established hundreds of data connectors to suburban banks, investment managers, brokers, order management systems, and third-party security master data vendors that automatically pull in data every morning.

Data Validation

Along with data aggregation, Clearwater also automatically validates and reconciles portfolio data. Each day, cash positions, transactions, and other data points between the various data sources are inspected and checked against security master and other internally generated system data. Additional analysis can be run on the data set to give users even more insight into their portfolio activity.

Through automation and dedicated client servicing, users' investment data is aggregated and reconciled each day. This constant data upkeep gives Clearwater clients the confidence that they are basing strategic investment decisions on accurate and up-to-date data, and facilitates efficient and scalable reporting processes and period-ends.

Investment Accounting

Clearwater's daily reconciliation, flexible reporting, and general ledger capabilities ensure that period-end close processes are efficient and accurate.

Clearwater's accounting tools were built with the flexibility to handle multiple currencies and multiple user classes (from simple to complex). The system provides customized general ledger entries for investment reporting in multiple accounting bases, including GAAP, Statutory, Tax, IFRS, and others. A suite of standardized reports a stores relevant investment-related disclosures such as fair value, liquidity and credit risk-forward.



Clearwater is also a flexible reporting system so disclosure reports and other standard balance sheets, income statements, and rol forward-related reports can be easily customized to provide the detailed accounting information investment accounts need.

Integrated Reporting Tools

The result of Clearwater's automated data feeds and daily reconciliation of clients' investment data is the most timely and accurate portfolio data set possible, enriched with third-party data and additional analysis to give users greater insight and transparency into their portfolio.

This data set feeds a variety of integrated reporting tools for investment policy compliance monitoring, performance measurement, and risk analysis.

Clearwater's integrated reporting platform is available anytime, anywhere, and features shareable reports, custom dashboards, and other views for unprecedented portfolio transparency.

Compliance Policy Monitoring Performance Measurement Risk Analytics

Compliance Policy Monitoring

Clearwater users set custom controls to monitor compliance according to their investment policies and standard data regulations. All investment activity is checked against those controls daily, and tracked at the security level. Compliance can be tracked across multiple policies, and notifications are automatically sent if there is a violation. Any compliance policy changes or resolutions can also be documented and referenced for internal audits.

A User-Friendly Solution

Our web-based solution allows clients to view their portfolio data from anywhere with an internet connection. Clearwater's intuitive, easy-to-use site allows investment accounts and professionals to view high-level portfolio information, and quickly drill into portfolio specifics. Clearwater also creates automated feeds to other systems, such as order management systems, data warehouses, enterprise resource planning (ERP) systems, and others, for better system integration.

Clearwater is accessible anytime, from anywhere. Easy-to-read reports and dashboards are quickly created, saved, customized, and shared so teams can collaborate and users can quickly provide stakeholders with the exact data they need.

Business-Specific Tools

Our clients use Clearwater to solve a variety of investment data-related challenges. These challenges vary according to regulatory requirements and business models, and we offer tools specifically built for a variety of client needs. A few of these tools include:

- Statutory accounting support for insurance companies, including robust Schedule D reporting
- Client portfolio and investment processing, composite management, and many other tools for investment managers
- Regulatory reporting for a variety of financial types (SEC, IFRS, Solvency, and other)
- Asset treatment support and write-downs
- Investment policy compliance monitoring with automatic status notifications
- General ledger functionality
- Cash flow forecasting

Clearwater provides a variety of industry-specific tools to solve common data-related challenges, and helps organizations establish operational best practices for data management and reporting.

Exceptional Client Service

All clients have a dedicated service team of market experts. These teams guide new clients through implementation, offer on-site system training, and provide ongoing process support for clients with specific needs.



Every day, Clearwater works to be an extension of our clients' teams.

Clearwater Glossary

Aggregation
Automated feeds that collect data from a variety of disparate sources and into a single platform. E.g. historical data, trading systems data, security master data, etc.

Automation
Using investment software to make complex processes run automatically. Clearwater was designed to make manual portfolio data processing automated processes.

Daily
Each day, Clearwater performs an initial portfolio check on data pulled from suburban banks. Using data characteristics from third party vendors, Clearwater then independently reconciles the quarterly comparison to third party security and master data each position, and transmits information back to the customer.

Integrated
Tools for a variety of investment accounting and reporting needs are accessed in a single software platform. All Clearwater tools draw from a single set of validated portfolio data, so they are consistent and accurate.

Software-as-a-Service

Clearwater built using cloud computing technology, the foundation for a variety of software known as software (SaaS). With Clearwater, there is nothing to install and no updates to worry about. Clearwater stores data on a "private cloud" of our own secure data warehouses, ensuring our clients' security and maximum responsibility, as well as 110% uptime. And because Clearwater is located and managed in the cloud, the system is tested, monitored, and in compliance of general or broader of law, which is not true of traditional on-premise software.

Clearwater's SaaS platform continuously evolves to meet regulatory changes, clients' needs, and new opportunities as discovered. Our web-based platform enables us to release monthly shipments of new tools and updates. By continuously and iteratively growing, we are committed to making Clearwater an opportunity asset for our clients.

Reconciliation
To verify accuracy and consistency between different data sources, Clearwater reconciles with portfolio, transactions, interest income, dividends, pricing and other data between customer trading systems, and the Clearwater system.

Validation
To check for accuracy and consistency of data between a variety of sources, Clearwater users set those which feed party data the system uses to validate their portfolio data.

Web-based
A software solution that is accessed through an internet web browser. Clearwater's software is accessed online via web browser.

See the Clearwater Solution

Learn more about how we can solve the challenges you face every day.

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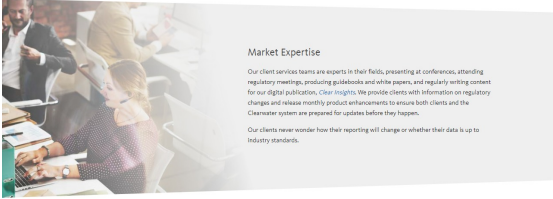
What We Do

Product | Client Services

Our Servicing Model: An Extension of Your Team

Clearwater's top priority is client success. We strive to be an extension of your team by providing responsive, consistent, and effective support so you can focus on what you do best: managing your investments. We believe it's our responsibility to earn your business every day by providing the highest quality support and training.

Clearwater's client services personnel operate under a team servicing model, which provides clients with a dedicated group of experts devoted to ensuring your data is accurate and updated every day. Our teams work to truly understand your needs and proactively find solutions to meet your business goals. Clearwater users never wake through case submissions or automated responses. Our clients have direct access to a dedicated account manager and team of experts, which means you're never more than an email or call away from unlimited support and training.



Market Expertise

Our client services teams are experts in their fields, presenting at conferences, attending regulatory meetings, producing guidelines and white papers, and regularly writing content for our digital publication, *Clear Insights*. We provide clients with information on regulatory changes and release monthly product enhancements to ensure both clients and the Clearwater system are prepared for updates before they happen.

Our clients never wonder how their reporting will change or whether their data is up to industry standards.

Outstanding Client Experiences

98%

Client Service Satisfaction

98% of Clearwater's clients rate their satisfaction with our services as "extremely satisfied."

Our client services experts understand the individual needs of the organizations they serve by identifying challenges and developing customized processes and solutions. We also provide training on industry best practices to help clients make the most of the Clearwater system. We are dedicated to improving the lives of our clients by forming long-lasting relationships and earning their trust every day.



34 Languages Spoken



Implemented clients from across the globe



75% of all employees are dedicated to research and development and client services

"Clearwater delivers the partnership we were looking for. We're very impressed with Clearwater's extremely knowledgeable team; they've even educated us on complex asset classes' statutory reporting. From implementation and onwards Clearwater has exceeded our expectations, especially with their forward-thinking dedication to the insurance industry."

— Frank Linardi, CFO, Chesapeake Employer's Insurance



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