

YOU CAN STILL ACHIEVE YOUR  
**HAPPILY EVER AFTER**  
 AND WE'LL HELP YOU GET THERE

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RETIRE WITH LESS WORRY

With proper retirement planning, you can live your happily ever after in your golden years

At The Retirement Solution, our mission is to customize a financial plan to give you the confidence you need to successfully navigate through your retirement.

What's your number?™

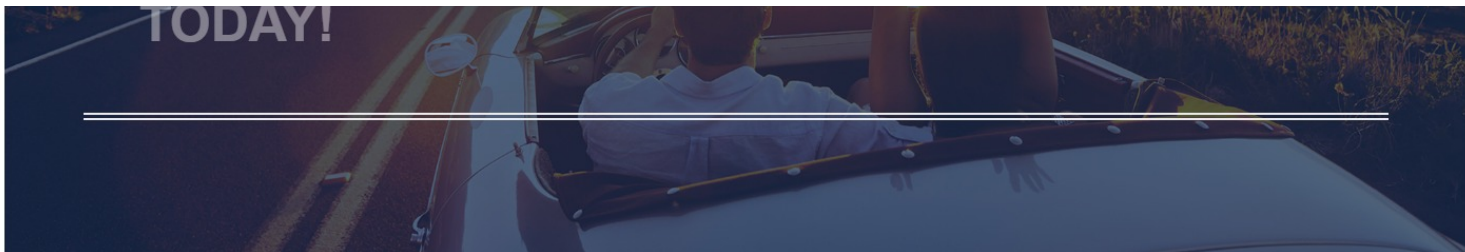
What lifestyle do you picture in retirement? Now, imagine you could live the retirement that you visualize. Sound inconceivable? At The Retirement Solution, we help you realize your hopes and dreams by creating a clear, written retirement plan around the goals that matter most to you. By forecasting future expenses and growth potential to provide income for life, we can help protect your assets from market downturns. This clear, written plan allows you to know exactly how much money you could spend every month of every year until you turn 100 years old. What's your number? We call that freedom. You may want to call it a dream come true!

› WHY DO YOU NEED A RETIREMENT PLANNING FIRM?



PLANNING YOUR RETIREMENT

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## RETIREMENT PLANNING SERVICES MENU

As your circumstances change in life, your financial planning needs will change, too. We've designed a Menu of Services so you can choose the level of engagement that best suits your needs. This option allows you to focus on the areas that are most important to you.

From the full suite of retirement planning services addressing every need of your income plan, to the independent client wanting fundamental and limited services, we look forward to customizing your personal experience and delivering exceptional service that exceeds your expectations.

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### HAPPILY EVER AFTER, by Jim Black

This book was written with the current retiree in mind. It is one of the first books to recognize that once you get that last paycheck from your employer (the last paycheck for the rest of your life), you need to start seeing your money differently. That fear can be greatly reduced by following the simple, easy to implement strategies and plan that Jim Black shares in this book.

As a retiree, you have spent 40 years or more saving and accumulating assets for retirement. Yet a single down year in the stock market can change your retirement forever. Most retirees think that they need to choose between growth and income, or risk and return, but Jim Black will show you that those options are not mutually exclusive.

Using real life examples and humor, Jim has created a process that helps retirees overcome their basic fears. He has done this in a manner that anyone, regardless of their financial sophistication, should be able to implement for themselves. By reading this book and implementing the strategies, you will greatly increase your chances of retiring on your terms, and living Happily Ever After.



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