



Download Our Mobile App & Start the alooola 3-Step Process



Step #1

Fill Out Your Financial Profile & Receive Specific Recommendations

→

Know what to do with your mooolah.

Create a financial profile to get personalized recommendations regarding your finances.

Create a financial profile:

- Learn what financial actions you should be prioritizing
- Find out how you should be allocating your money each month
- Update your financial plan each year to continually build your wealth

→

What we recommend

Based on your age, income, expenses, and other financial details you provided.

Create Emergency Fund

Mark as complete See why

Pay Down Debt But Prioritize Investing

Mark as complete See why

Focus on IRA Contributions

Mark as complete See why

Review Investment Allocations

Mark as complete See why

Why We Are Different



Cost

We believe you should not worry about overpaying for financial guidance or investment management. That is why we offer a free membership and our premium memberships are based on a monthly subscription that is low cost and transparent.



Advice

We believe investments are just one aspect of your finances. That is why our team of registered advisors is here to answer all your financial questions whether they are related to debt, insurance, home purchases, having children, retirement planning, etc.)



Technology

We believe you deserve to have access to a proprietary mobile app that gives you financial guidance and allows you to watch your wealth grow over time.



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