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OLD NATIONAL BANCORP <small>Acquisition of Anchor Bancorp Wisconsin Inc. by Merger</small>	USA FUNDS, INC. <small>Transfer of Affiliation of Guarantors to Great Lakes Higher Education Corporation</small>	BSA LIFESTRUCTURES, INC. <small>Acquisition of Schneider-Halls Design, Inc.</small>	SHIEL SEXTON, INC. <small>Leveraged Acquisition by Shiel Sexton, Inc. ESOP of 100% of Outstanding Stock of Shiel Sexton, Inc.</small>	CITY CITY REDEVELOPMENT <small>Acquisition of Grand Park Acquisitions Grand</small>
ASPEN VALLEY HOSPITAL <small>Assistance in establishing an Array of Ambulatory and Orthopedic Organizations</small>	BMO HARRIS BANK N.A. <small>Project Financing regarding Monon Lofts (TWG Development, LLC)</small>	FLAT12 BIERWERKS <small>Represented Purchaser of Assets and Operations</small>	KITTLE'S HOME FURNISHINGS CENTER <small>Purchase and Lease Documentation for Repurchase of Kittle's Castleton Flagship Store and Corporate Headquarters</small>	MAGNETATION, INC. <small>Represented Interests of Joint Venture Partner in 363 Sale</small>
ASSOCIATED BANK, NATIONAL ASSOCIATION <small>Project Financing related to Mid-Town Carmel Office Development (Ambrose Property Group / Old Town Development)</small>	PRIME SOURCE HEALTH GROUP <small>Represented Seller in Sale of substantially all of its Assets to Strategic Buyer</small>	ARGENT TRUST COMPANY <small>Purchase of 100% of the Stock of Paper Machinery Corporation the Paper Machinery Corporation ESOP</small>		
BUSEY BANK <small>Term Financing for Multi-Family Project in Cincinnati, OH (Buckingham Property Holdings)</small>	INDIANAPOLIS SPEEDROME <small>Represented Seller in Sale of Indianapolis Speedrome</small>	FIRST BANKERS TRUST SERVICES, INC. <small>Sale of 100% of the Stock of Harlow-HRK Sales & Marketing, Inc. to Impact Sales, LLC</small>	PINNACLE OIL HOLDINGS, LLC <small>Acquisition of Assets of Pinnacle Oil</small>	CINNAIRE CORP <small>Secured \$51 Million Equity Investments in Indiana Section 42 Tax Credit Partnerships</small>
HEALTHCARE INITIATIVES, INC. <small>Spin-Off of Subsidiary to Valiant Health, Inc.</small>	FORTE RESIDENTIAL, INC. <small>Purchase by Trustee of Forte Residential, Inc. ESOP of Controlling Interest in Forte Residential, Inc.</small>	CROSS STONE CREATIVE <small>Business and Intellectual Property Formation of Art-to-Market Startup</small>	FIRST <small>Asset-Backed to Tube F</small>	

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A Sampling of our recent Transactions with some of our many Successful Clients. [MORE](#)

Practice Contact

Brian M. Heaton
Partner
P: (317) 238-6354
E: bheaton@kdlegal.com

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Business, Acquisitions & Securities



Top companies want solutions, not obstacles. That's why Krieg DeVault's business and corporate lawyers are known as the successful company we keep.

With a robust team of experienced attorneys (a number of whom have real world experience as business and association executives and government regulators), we represent leading regional, national, and international companies across a full range of business sectors. Many of our clients are family-held or closely-held businesses. We also provide services to start-up, early stage and developing companies.

Each year our lawyers facilitate billions of dollars in mergers, acquisitions, asset sales, joint ventures, strategic alliances, debt and equity offerings, capital formations, restructurings, economic development grants and awards, and outsourcing contracts. We are equally skilled at sophisticated advice on entity formation, corporate governance concerns, fiduciary guidance to boards, executives and owner groups, and compliance and regulatory counsel.

Our business and corporate lawyers are backed by the firm's full capabilities to handle commercial finance, credit issues, rights, taxation, employee benefits, commercial litigation, distribution issues, government relation strategies, and securities issues. It's a comprehensive service package that helps our clients pursue opportunities and achieve their goals.

Services

- Asset-Backed Transactions and Securitizations
- Antitrust

- Business Entity Formation and Counseling
- Capital Formation
- Commercial Agreements
- Corporate Finance
- Distribution Arrangements
- ESOPs
- Employment and Consulting Arrangements
- Emerging Companies
- Franchise Matters
- Federal and State Securities Matters
- Corporate Governance and Shareholder Relations
- Intellectual Property Protection and Commercialization
- Joint Ventures and Strategic Alliances
- Mergers and Acquisitions
- Minority and Women-Owned Businesses
- Public-Private Partnerships
- Privately and Closely Held Businesses
- Private Equity and Venture Capital
- Restructuring
- Stock Option and Other Equity-Based Plans
- Succession Planning and Implementation
- Tender Offers and Proxy Contests
- Wealth Creation and Preservation

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