



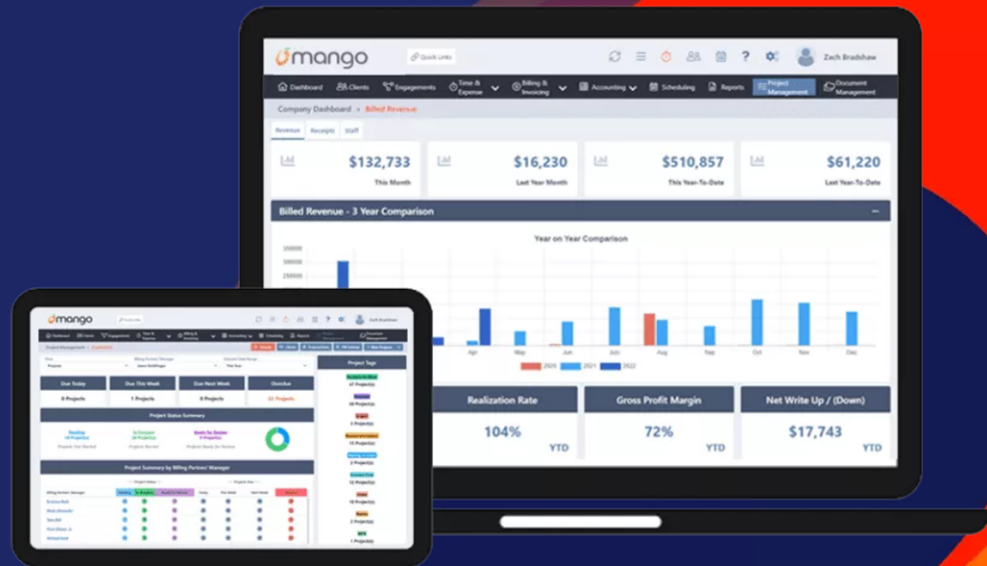
SCHEDULE DEMO

Login

All-In-One Practice Management Software built by Accountants for Accountants

SCHEDULE DEMO

14-DAY FREE TRIAL



The Best Run Accounting Practices **Run On Mango**

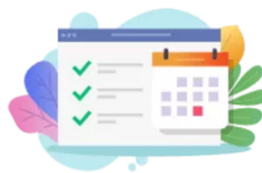
Mango Practice Management **client-friendly suite of software tools** makes it easy to run your firm large or small.



Time & Billing

Whether you bill for time or by project, it's critical to **track all time spent working for your clients**. Generate invoices quickly and send effortlessly, getting paid faster.

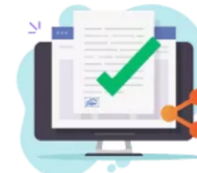
[LEARN MORE](#) →



Project Management

Manage all your due dates with **streamlined workflows and task management**. With out of the box accounting specific templates, you will hit the ground running.

[LEARN MORE](#) →



File Sharing & eSignature

The **next generation of secure file sharing and eSignature** has arrived. Share and request signatures right from your email inbox, eliminating clunky portals.

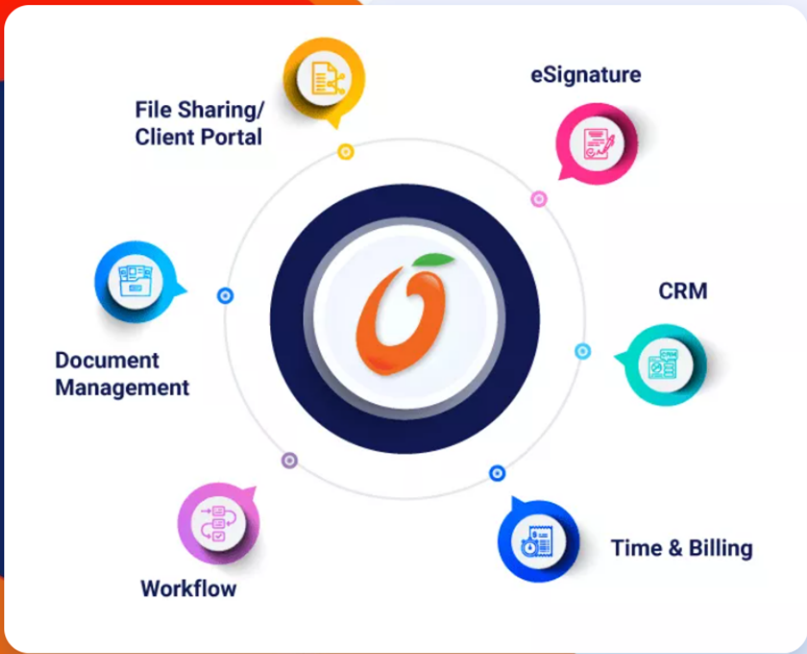
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Stop using **multiple tools** and **multiple vendors**

Mango is fully integrated with one user interface, solving the true problems accountants face

Get off the merry-go-round of circulating from one platform to the next to manage your firm's workload. **Mango Practice Management was built by accountants** to crack the code on how to efficiently run a modern accounting firm.

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Create the **best version** of your accounting firm

Mango provides all the answers you need to run your firm efficiently and profitably

Mango answers who are **your most profitable clients, products, and associates**. It provides all the information you need to make the right decisions at your fingertips.

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What Our Customers Are Saying

" I implemented Mango Billing 5 months ago for our firm and wanted to drop you a line to thank you. Over my 27 year career as a CPA we've used 4 different time and billing systems. I was looking for a web based application that was easy to use. Our previous desktop software was too cluttered with unimportant fields, verbose reports, and had occasional technical problems. I had been evaluating software for several months to replace our desktop system and was very pleased when I ran across Mango Billing. The extensive features and simplicity are spot on for my firm. The staff find the dashboards useful and they love the time tracking features. Finally, I can't tell you how much I appreciate your personal attention to my needs and flexibility in helping me setup the system. Thank You! "



Stephen Scott, CPA, MIM
Scott & Co, CPA, P.C., St Louis, Missouri

"I'm impressed with Mango's features and user experience. It's hands down the best software I've used in my practice. It streamlines all aspects of my firm and ensures I get paid more quickly. Everything about Mango caters to the needs of accountants – it does the heavy lifting of running my firm so that I can focus on my clients."



James L.Kent
CPA, PC





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We integrate with the tools that matter to **your business**



Try **Mango** Today

Ready to scale your firm and get more done with less busy work?





Products ▾ Pricing Resources ▾ Testimonials

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Project Management Software for Accounting Professionals

Explore Mango Practice Management's modern due date and task management software today.

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14-DAY FREE TRIAL

The screenshot displays the Mango Practice Management dashboard. At the top, there's a navigation bar with 'Dashboard', 'Bills Clients', 'Engagements', 'Time & Expense', 'Billing & Invoicing', 'Accounting', 'Scheduling', 'Reports', 'Project Management', and 'Document Management'. The main content area is titled 'Project Management > Dashboard' and includes a 'Selected Date Range' set to 'This Year'. It features four summary cards: 'Due Today' (0 Projects), 'Due This Week' (1 Projects), 'Due Next Week' (0 Projects), and 'Overdue' (52 Projects). Below these is a 'Project Status Summary' with a donut chart and three categories: 'Pending' (18 Project(s), Projects Not Started), 'In Progress' (38 Project(s), Projects Started), and 'Ready For Review' (9 Project(s), Projects Ready for Review). The bottom section is 'Project Summary by Billing Partner/ Manager', which includes a table with columns for 'Billing Partner/ Manager', 'Pending', 'In Progress', 'Ready for Review', 'Today', 'This Week', 'Next Week', and 'Overdue'. The table lists managers: Brandon Bush, Wade Alexander, Tony Bell, Hest Silbom, Jr., and Michael Scott. On the right side, there's a 'Project Tags' sidebar with categories like 'Available for Work' (47 Project(s)), 'Inactive' (50 Project(s)), 'Signed' (3 Project(s)), 'Missing Information' (15 Project(s)), 'Waiting on Client' (2 Project(s)), 'Problem Child' (12 Project(s)), 'Stake' (10 Project(s)), 'Status' (2 Project(s)), and 'RTF' (1 Project(s)).

Project and task management software that never lets you miss a deadline.

Due dates are maintained perpetually. Complete a task and the next due date is automatically created. Duplicate projects and tasks in batch mode from the Template Library. Customize your workflows.

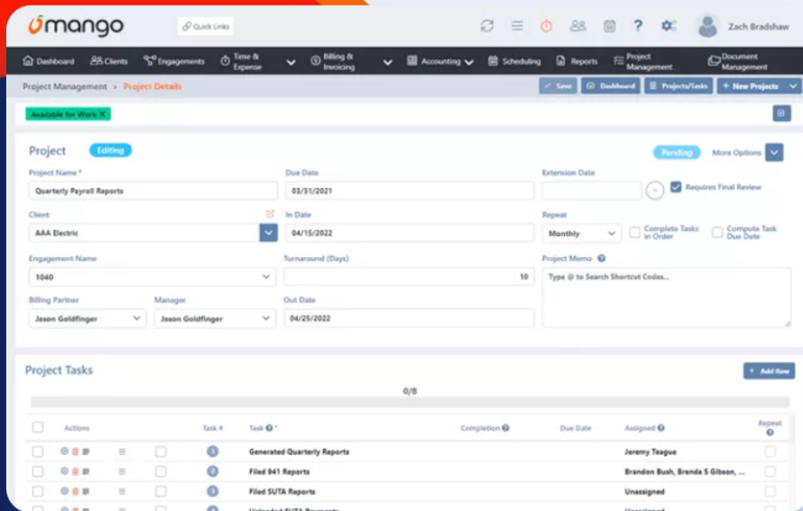
Gamechanging Features

Get Your Due Dates Under Control and Supercharge Your Office Workflow!

Gamechanging Features

Get Your Due Dates Under Control and Supercharge Your Office Workflow!

- ✔ **Comprehensive Project Dashboard**
Get the big picture from the Dashboard and drill into the Project List and the Project for the details. No more guessing about what was finished or missed.
- ✔ **Project Templates**
Project templates can easily be added from the Master Library with many predefined Project Templates. Easily create your own Project Templates with your own custom work flows
- ✔ **Customize Your Workflow**
Tag projects to segment for filtering, add notes to projects and filter your projects to narrow the project list to better manage what needs your attention most.



Scale Your Firm

The Right Way with Mango's Due Date Tracking Software

- ✔ **Transparency with clients and auditors**
Maintain the entire history of a client's work in real-time for future reference.
- ✔ **Reduce the client chase**
Assign filings and other tasks to clients. Send automatic email reminders.
- ✔ **Anywhere, anytime access.**
View and update your tax calendar from home, work, or on the road with our mobile app.
- ✔ **Detailed access controls**
Determine exactly who can set up, manage and view each project.

The screenshot displays the Mango software interface. At the top, there's a navigation bar with options like Dashboard, Clients, Engagements, Time & Expense, Billing & Invoicing, Accounting, Scheduling, Reports, Project Management, and Document Management. The main content area shows a 'Task Status Summary' with four categories: Due Today (0 Tasks), Due This Week (0 Tasks), Due Next Week (0 Tasks), and Overdue (5 Tasks). Below this is a 'Task Status Summary' section with three status categories: Pending (0 Task(s)), In Progress (5 Task(s)), and Active (5 Task(s)). A 'Task Summary Grouped by Task' table is also visible, listing tasks like Billing, Ethical Tax Return, and Federal Personal Tax Return with columns for Pending, Ready to Work, Active, Today, This Week, Next Week, and Overdue.

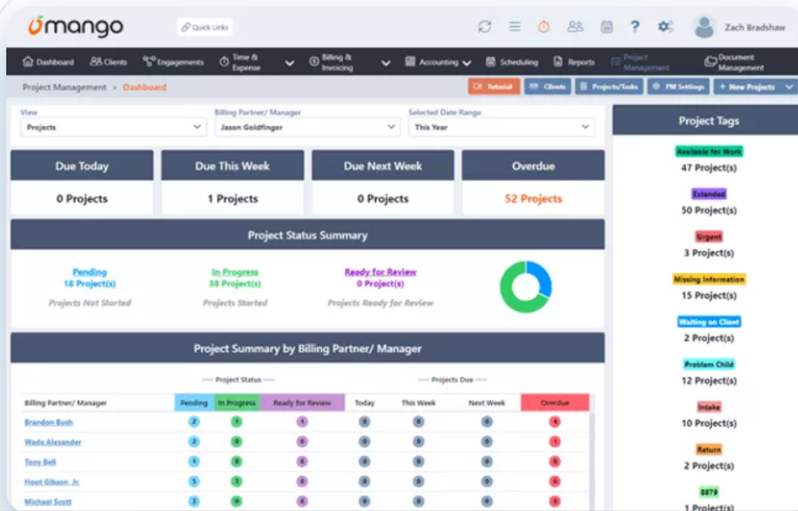
Task Description	Pending	Ready to Work	Active	Today	This Week	Next Week	Overdue
Billing	0	5	5	0	0	0	0
Ethical Tax Return	0	5	5	0	0	0	0
Federal Personal Tax Return	0	5	5	0	0	0	0

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Sort and View Projects Quickly **With a Dashboard**

Let's face it: you don't have the time to individually check in on every single project your firm is working on. Thanks to Mango, you won't need to. See exactly what your organization is working on and drill down to team members. Point & Click to view the the filtered Projects or Tasks you need quickly!



- Always have real-time insight into a project's status
- See everything at-a-glance
- See all of the most important information you need in the right order to help you prioritize your day.
- Manage projects like a superhero with a color-coded project dashboard

From the project dashboard, you can sort by:

- Tasks that are past due, due today, or due this week
- Tasks that are ready for review or approval



Don't Leave Important Deadlines to Chance

You understand intuitively the importance of deadlines. In the accounting world, things must be done on time and in the right format – the organizations you deal with in this space won't accept anything less.

But we all know that not everyone can meet every single deadline 100% of the time. People are people, and even the most reliable team member might have a personal emergency or another type of issue that causes them to let a due date slip.

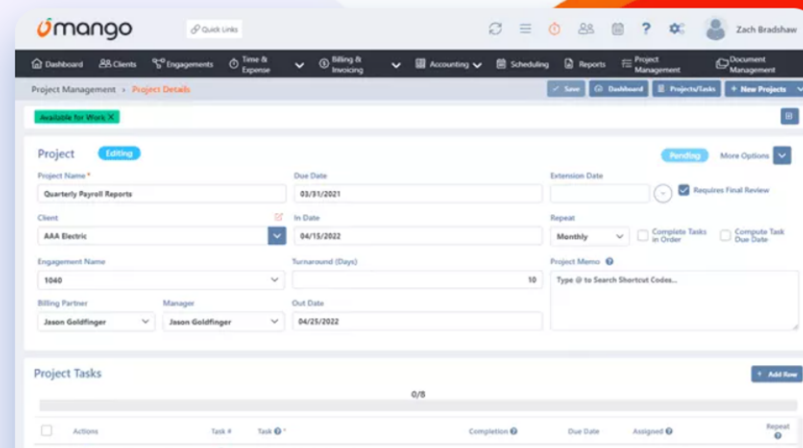


Level Up Your Office Workflow With Smart Task Management Software

Mango's simple, intuitive tax due date calendar helps you stay ahead of important tax deadlines and avoid late fees. You can use our accountant due date monitoring software to keep track of multiyear deadlines, payments, extensions, filings, projects, and more.

Our accounting practice management software includes several key features designed to make life easy for busy accountants trying to juggle several tasks and clients all at once:

- Automatic notifications to make sure your staff knows when there are high-priority tasks overdue or coming due soon, without lifting a finger.
- Multiple options for time tracking so that you can combine your project management workflow with timekeeping tools to ensure your resources are being spent appropriately
- Filter and sort tasks at a glance using the project dashboard. Get a sense of where you are on every project at the same time so that you can see

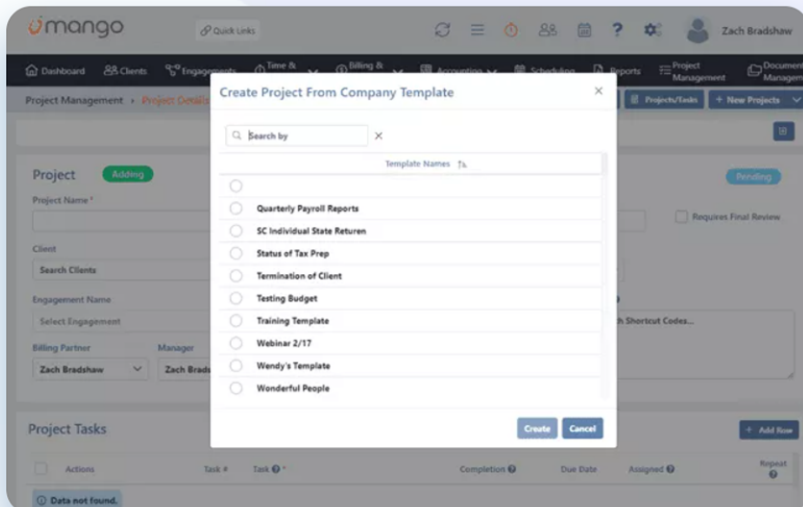


Save Time with Project Templates

Streamline your workflow with powerful project templates.

- Free templates - Get started using the software with standard templates for the most common project types. From there, it's easy to customize your own templates to be used in future project workflows and take your task management to the next level.
- Duplicate your templates in batch - Create a large batch of tasks for one or more projects, then apply them as you see fit. Modify or add tasks at the template level or individual project level.
- Attach notes - Use the notes feature to make any last-minute comments or call-outs for the next person that will be reviewing the task. You can also turn on the option to send notifications when notes are added to a project task.

Accounting firms all have to deal with repetitive tasks that are done throughout the course of a project. Whether it's daily, weekly, monthly or quarterly, it's



Email notifications for streamlined project management

Even though you may feel like project management software is critical to your day-to-day work as an accountant, everyone has different styles and preferences. Some people may not be inclined to develop the habit of checking in with a project management software every day or even multiple times a day.

That's where email notifications become valuable. For those members of your team who might prefer to use their email inbox as a central storage location for project data, notifications are a great reminder that it's time to take care of the next task.

Mango allows you to set notifications when tasks are complete, assigned to you, ready for review, or due soon. In some cases, notifications can prevent a user from having to use a different program that they aren't comfortable with or used to.



Keep Tax Season on Track With Project Management Software

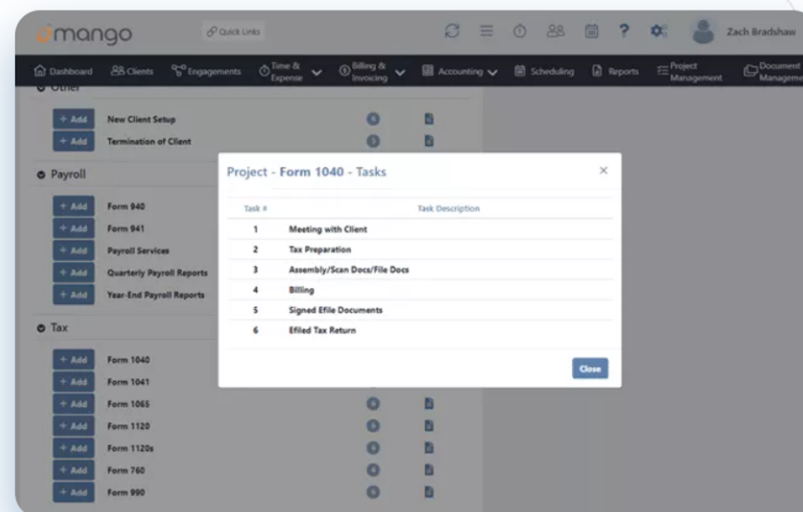
You can't run the risk of missing an important deadline set by the IRS – especially when your client is paying you to ensure everything gets handled in a timely manner.

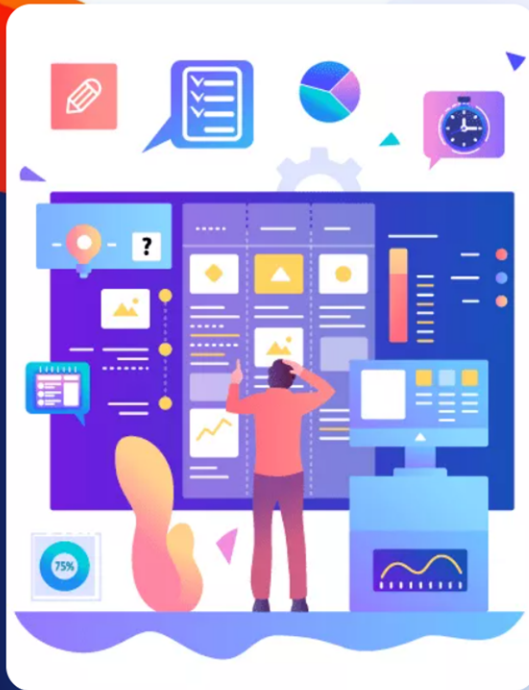
Our due date tracking software comes pre-set with all standard IRS tax return due dates, such as **1040, 1041, 1065, 1120, 1120-S, 990, and 5500**, so getting set up is a snap even if you handle many different kinds of tax projects.

We can easily integrate with Quickbooks and other popular tax software, so your client data will be immediately accessible.

Other benefits of Mango for accounting professionals that specialize in taxes:

- **Easily track** weekly, quarterly, monthly, annual, and bi-annual deadlines, as well as one-time events
- **Automatically carry over** last year's information, reduce your risk of mistakes, and cut down on tedious data entry





Project Management Software Can Keep Your Operation on Track

Even if manual project management methods like spreadsheets, documents and emails have worked for you in the past, you owe it to yourself and your clients to use the tools that can provide the biggest benefit for your business and their success.

With Mango's powerful project management and due date tracking features, you and your team will have everything needed to meet deadlines and stay on top of each component of all your different projects. Through notifications, an easy-to-use dashboard, and convenient template and batch task options, our software can put hours back in your day and dollars into your bottom line.

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Due Date, Task Management, and Workflow **FAQ's**

Can I set time "budgets" to individual projects? -

Yes, you can assign budgets to track efficiency and establish more accurate value basis of projects preformed.

Can I track one off types of task, like an IRS notice the client received that we need to respond to? +

Will I be notified when steps of a task that are assigned to me are ready for me to work on? +

As a partner can I quickly see all task for my clients that are coming due for a given date range and their current status? +

As a staff person can I quickly up the status of items I am working on? +

