



Lumesis Offers 6 Unique Muni Solutions Through its DIVER Platform

DIVER by Lumesis uses cloud-based technology to deliver user-friendly solutions allowing municipal market participants to work better, faster and smarter.

DIVER New ISSUE Pricing & Scales

Indicative and final scales for new issues; market segment and new issue pricing data at your fingertips; efficiency, transparency and flexibility

- > Create Scales for Individual Issues or for Market Segments
- > Spread-Based Scales Constructed from Primary Market Levels and Secondary Market Trades
- > Read of Market Segment Price Levels with Templates
- > Adjustable User Controls
- > Compare Different Structures, Prior Deals of the Obligor and Recent Issuance Activity
- > Full Transparency to all Comparable Issues/Securities/Trades
- > Artificial Intelligence Used to Fill in Portions of Curve with No Market Data
- > Eliminate Manual Work



“Bankers are able to efficiently create scales on multiple structures as they are working with clients. Great for indicative and executable scales.”

DIVER Secondary Market Pricing Tool



"The desk loves the ease of use, depth of data and ability to use their expertise to refine the results."

Simplicity in use and speed in accessing results — Inform trading decisions and pricing indications; support for Best Execution (MSRB Rule G-18)

- Spread-Based Market Data and Analysis
- Level Identification
- Comparable Bonds/Trades Identification
- Adjustable User Controls
- Dynamic Visualization
- Customized Analysis

LEARN MORE ABOUT DIVER SECONDARY MARKET PRICING TOOL

Request a DIVER Demo

Interested in learning more about our DIVER solutions?

BOOK A DIVER DEMO

DIVER MUNI TRADE TICKER

The Lumesis Muni Trade Ticker provides configurable, live trade tickers

- Live Tickers of Secondary Muni Bond Trades
- Taxable & Tax-Exempt spreads calculated to the appropriate benchmark curve
- Ability to look back at historical trade activity and related spreads

LEARN MORE ABOUT DIVER MUNI TRADE TICKER



"As a PM, monitoring the bonds in our portfolio for trade activity is extremely valuable. I also have tickers for the sectors I care about. We've been waiting for a tool like this."

DIVER Underwriter



"The 15c2-12 analysis is the perfect tool to help us meet our reasonable diligence needs for negotiated and competitive deals. Lumesis takes a conservative approach when determining if obligations have been met, flags all exceptions and allows our team to make the final call with regard to materiality."

Efficient, comprehensive and cost-effective SEC Rule 15c2-12 Reasonable Diligence for all negotiated and competitive deals with key business tools in a single solution

- › Five-Year Lookback Analysis
- › SEC Rule 15c2-12 Reasonable Diligence
- › Comprehensive Analysis Including Summary, Issue and CUSIP Level Results
- › Debt and Obligor Profiles
- › Bitvore News
- › Analysis and Deal File Storage

[LEARN MORE ABOUT DIVER UNDERWRITER](#)

ISSUER	CAPE CORAL FLA UTIL IMPT ASSMT	DATED DATE	05/23/2017	BANK QUALIFIED	No	CREDIT ENH	-
ISSUE DESC	Utility Improvement Refunding Assessment Series 2017	MATURITY DATE	09/01/2028	BOND TYPE	Serial	RATINGS	A2/AA-
OBLIGOR	Cape Coral FL Utility Improvement Assessment	OFFERING AMT	\$2,690,000	FIRST OPT. CALL DATE	-	MIN DENOM	\$5,000
SECTOR	Tax Backed: Special	OUTSTANDING AMT	\$2,450,000	FIRST OPT. CALL PRICE	-		

▲ Pricing Analysis Summary

TRADE DATE	TRADE TIME (ET)	TRADE TYPE	MEDIAN SPREAD	AAA MMD (%)	CALC. YIELD (%)	ADJ.
08/25/2021	04:37 PM	-	37.7	0.640	1.017	0.0

DIVER Advisor

A simple way to access bond-specific information for Retail Time-of-Trade (MSRB Rule G-47) disclosure and to support sales of new issues

- › Delivers Retail Time-of-Trade (MSRB Rule G-47), Best Execution (MSRB Rule G-18) and Supervision (MSRB G-27)
- › Muni Bond Reports
- › Reporting Tools and Audit Trail

[LEARN MORE ABOUT DIVER ADVISOR](#)



"We have been using DIVER Advisor for over seven years. Not only has it addressed our compliance needs, our retail clients ask for the bond report."

DIVER Data Solutions



Bespoke solutions leveraging our proprietary obligor database, sector mapping and geo-location to address unique client needs.

- › Access to Our Proprietary Obligor Database and Linkage to Multiple Data Sets and Locations

DIVER

DATA SOLUTIONS

"Lumesis partnered with us to understand our needs and, using their obligor database and know-how, delivered a solution that meets our needs. They save us time and money while delivering a robust solution that they manage for us."

- ▶ Mapping of Economic/Demographic Data to Obligor
- ▶ Flexible Delivery
- ▶ Access to DIVER Geo Scores

[LEARN MORE ABOUT DIVER DATA SOLUTIONS](#)

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[BOOK A DIVER DEMO](#)

Ready for cutting-edge muni solutions?

The Lumesis team is ready with our best-in-class software and data solutions for the US municipal market.

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