

✗ LP Commit

by Simpson Thacher

Introducing *LP Commit*, Simpson Thacher's proprietary e-subscription platform, designed to improve investor experience, save time, and enhance accuracy.

Digitization Process:

- Convert subscription documents to dynamic online questionnaires for investors to complete within platform
- Platform uses conditional logic so only relevant questions display to each user
- Process takes approximately 2 weeks, followed by testing

Investor View:

- Customized process allows investors to complete sections out-of-order (jump around the form as needed)
- Table of Contents tracks progress and allows investor to navigate to different sections
- Investor may comment or ask questions to Simpson Thacher lawyers, all within platform
- Signature and document uploads may happen at any time in the process

Table of Contents

7% completed

- Subscription Instructions
- General Information
- Investor Questionnaire
 - A. General Investor Representations and Warranties
 - B. Identification of Investor Status
 - C. Accredited Investor Representations
 - D. Qualified Purchaser Representations
 - E. Qualified Client Representations
 - F. Wiring Bank Status
 - G. Wiring Bank Status
 - H. Identification of Special Entities
 - I. Miscellaneous
 - J. Exceptions to Representations and Warranties
- Exhibit A - Rule 902(b)
- Exhibit B - "Bad Actor" Disqualification

CLOUD VENTURE FUND IV, L.P. SUBSCRIPTION INSTRUCTIONS

SECTION I - GENERAL INFORMATION

PLEASE PROVIDE THE FOLLOWING INFORMATION

In connection with the acquisition of an interest in Cloud Venture Fund IV, L.P. (the "Fund"), and subject to the terms and conditions of the Fund's limited partnership agreement (as amended and/or restated from time to time (the "Fund Agreement")), the undersigned hereby provides in this Investor Questionnaire (this "Investor Questionnaire") the following information and makes the following representations, warranties and agreements. The undersigned acknowledges and agrees that its Capital Commitment shall be the lesser of the amount indicated on its signature page to the Fund Agreement or the amount accepted by Cloud Venture GP IV, LLC, the general partner of the Fund (the "General Partner"), on the General Partner Acceptance Page. The General Partner reserves the right to request additional information from the undersigned in connection with its subscription for an interest in the Fund.

Capital Commitment *

Type of Organization or Association *

- Natural Person
- Corporation
- Estate
- General Partnership
- Limited Liability Partnership
- Limited Liability Company
- Irrevocable Trust
- IRA
- S-Corporation
- Limited Liability Partnership
- Revocable Trust
- Other

Name of Investor: *

Name of LP, as it should appear in the books of the Fund.

Principal Contact Information for Limited Partner:

Contact Person: *

Fund Counsel Dashboard View:

- Centralized dashboard tracks investor status, comments and documents
- Dashboard can be customized to see specific data points
- Data captured can be exported to Excel for GPs
- Coming soon – investor dashboard for GP

Investor Workflow:

- 3 different investor work streams:
 1. Fill out form
 2. Add signature
 3. Upload AML/KYC & other documents
- Investor fills out online form (or invites other collaborators)
- Simpson Thacher lawyers monitor status, answer investor questions and request changes through the platform
- GP may countersign on platform

Cloud Venture Fund IV

Investment entity
XYZ LP Switch entity Invest from additional entity

1. Fill the subscription document(s)
Click Start filling below to begin your investor subscription.
2. Sign the subscription document(s)
You can start signing once all the required fields in your subscription document are filled.
3. Upload AML/KYC & other documents
Upload the required documents listed below. Once submitted, they'll be made available to your fund manager automatically.
A list of required documents will appear here once you've completed the subscription document. In the meantime, you can upload any documents to support your subscription below.

Click **Set document type** to identify uploaded document. Document types help us validating the completion of your subscription.

Subscription Pricing* for LP Commit

\$ per client (annually)

\$ per fund vehicle (one-time charge)

For more information please contact
lpcommit@stblaw.com

LP Commit is cloud-based technology powered by Anduin, a market leading technology provider.

*subscription pricing subject to change based on vendor pricing

x LP Commit
by Simpson Thacher



Welcome to LP Commit by Simpson Thacher!

Your use of LP Commit by Simpson Thacher ("LP Commit") is subject to our Terms of Use and Privacy Policy.

View [Terms of Use](#) and [Privacy Policy](#)

Please note that Password and Two-factor Authentication is available but you must enable it for your account if you would like to use it on LP Commit. See [Instructions on Password and Two-factor Authentication](#), or please email lpcommit@stblaw.com if you need assistance.

By clicking on **Accept and Continue to LP Commit**, I acknowledge that:
(1) I have read and agree to LP Commit's Terms of Use and Privacy Policy; and

Accept and Continue to LP Commit

Need help? [Contact us](#)

Filter Search 1 new investor

Export Batch Add investor

Contact	Close	Status	Documents	Amount		
1. AAA Investments Jan Smit	Close 1	Submitted 8 new activities	Subscription doc (1) Requested doc (1) View all documents	\$500,000		Add countersignature
1. AAAA LP Debbie Ting	Close 2	Submitted 5 new activities	Subscription doc (1) Requested doc (0/1) View all documents	\$800,000		Add countersignature
1. AAB Investments (done) Jan Smit	Close 1	Countersigned 9 new activities	Subscription doc (1) Requested doc (1) View all documents	\$400,000	Add notes...	Prepare executed docs
1. ABC 1-11-22 Debbie Ting	Close 1	Form in progress 14% 9 new activities	Requested doc (0/1) View all documents	\$80,000	Add notes...	Send reminder Reminder sent 3 days ago
1. ABC 12-21 Debbie Test	Close 1	Changes in progress 16 new activities	Requested doc (0/1) View all documents	\$90,000	Add notes...	Send reminder Changes requested 7 days ago Inactive for 107 days
1. ABC Demo 11-12 Debbie Ting	Close 1	Changes in progress 10 new activities	Requested doc (0/1) View all documents	\$200	Add notes...	Send reminder Changes requested 4

Export investor dashboard data

Export form data using template:

- Anduin default template

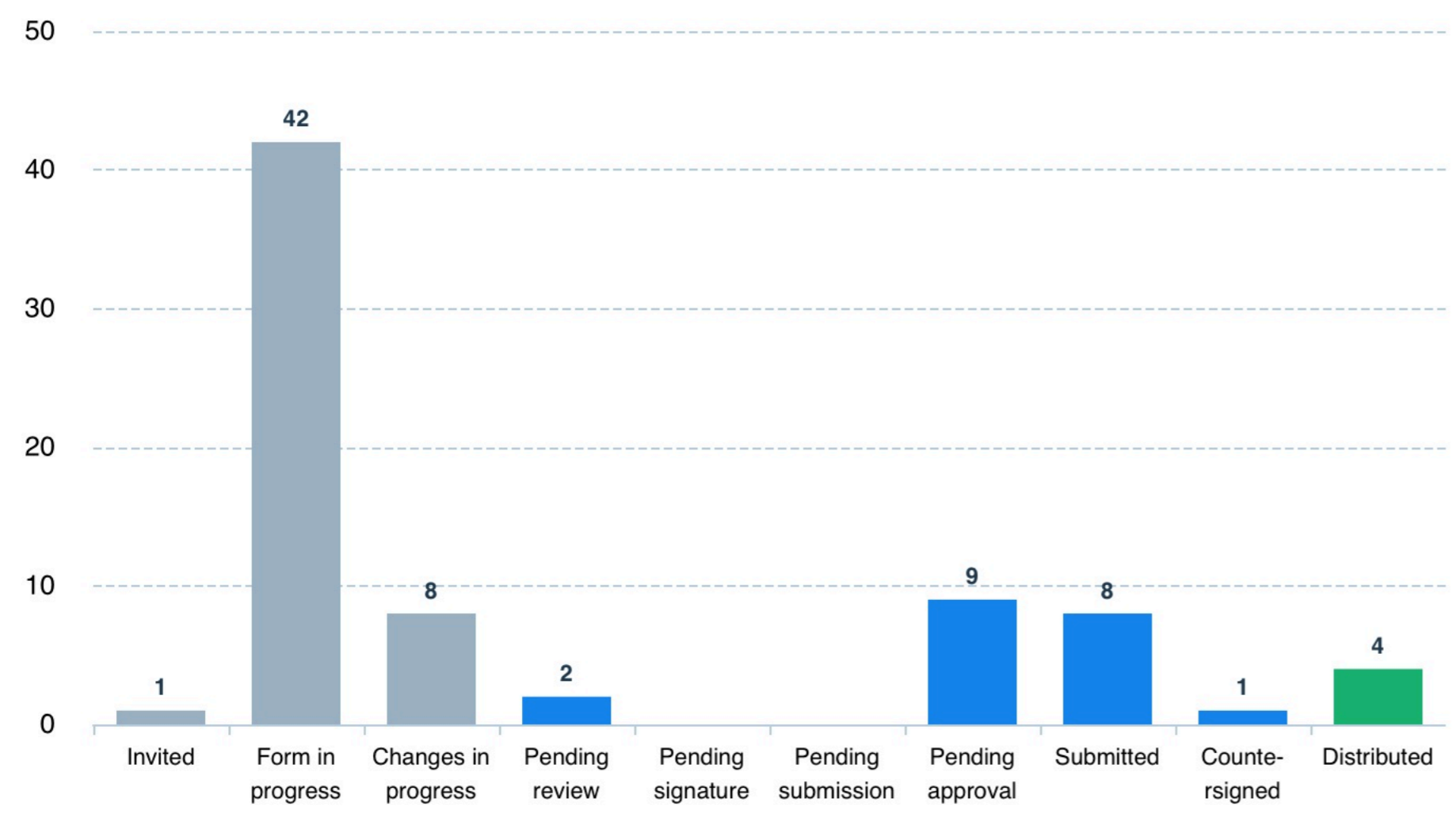
Download investor documents



Fund information

Number of investors Commitment amount

Filter



Capital commitment



ACCEPTED CAPITAL COMMITMENT

\$1,952,776

CAPITAL COMMITMENT

\$1,071,643,306

ESTIMATED COMMITMENT

\$20,044,077

Closing date

TARGET CLOSING DATE

Select a date

Download investor documents ⓘ ✕

Download documents from all investors

Filter by:

Status

- Invited
- Form in progress
- Changes in progress
- Pending review
- Pending signature
- Pending submission
- Pending approval
- Submitted
- Countersigned
- Distributed

Close

- Close 1
- Close 2

Tags

- question noted
- Test tag

Cancel Next

Contact	Close
1. AAA Investments Jan Smit	Close 1
1. AAAA LP Debbie Ting	Close 2
1. AAB Investments (done) ^z Jan Smit	Close 1
1. ABC 1-11-22 Debbie Ting	Close 1
1. ABC 12-21 ^z Debbie Test	Close 1
1. ABC Demo 11-12 ^z Debbie Ting	Close 1

Investor dashboard data

data using template: Add countersignature ...

default template Add countersignature ...

investor documents Add countersignature ...

notes... Prepare executed docs ...

notes... Send reminder ...

Reminder sent 3 days ago

notes... Send reminder ...

Changes requested 7 days ago

inactive for 107 days

notes... Send reminder ...

Changes requested 4

CLOUD VENTURE Fund IV L.P

Investment entity

[+ Add investment entity](#) [Invest from additional entity](#)

1 Fill the subscription document(s)
Click **Start filling** below to begin your investor subscription.

[Start filling](#) [Download](#)

2 Sign the subscription document(s)
You can start signing once all the required fields in your subscription document are filled.

[Add e-signature](#) [Download](#) [Upload signed doc](#)

3 Submit the subscription document(s)
Your signed subscription documents will appear here when ready to be submitted.

[Submit documents](#)

4 Upload AML/KYC & other documents
Upload required documents listed below; they're made available to your fund manager immediately upon being uploaded.

The list of required documents will appear here once you finish the form. In the meantime, you can still add documents.

- Investor
 - [EJ Erika Jenkins](#)
 - [Manage collaborators](#)
- Activity
- Fund contacts
- Reference documents
 - [LP Commit Import Contac...](#)
 - [New Sample Document.pdf](#)

Getting started

Welcome, Erika Jenkins!
Click the button below to see how to fill and sign the form online.

[Start the tour](#)

Want to submit a subscription completed offline?
[Click here to see how](#)