

SmartSign Solution Brief



Overview

Integrated into the defi SOLUTION LOS, eOriginal's SmartSign is the only eSignature solution built for the financial services industry. Created by one of the pioneers in the eSignature space, it provides the advanced security and compliance financial services firms need. From eliminating returns due to errors and omissions, to helping improve employee productivity by as much as 50 percent, to generating a return on investment (ROI) of up to 2000 percent, it's the smart choice for banks, lenders, and other financial institutions looking to digitally transform.



Key Benefits



Improve the Customer Experience

Provide an intuitive, self-guided signing process that ensures there are no missed text fields or signatures.



Increase Operational Efficiency

Reduce turnaround time and enable immediate back end processing with eSignature, freeing staff to work on more value-added activities and improving employee productivity by as much as 50%.



Achieve Regulatory Certainty

Benefit from working with the trusted partner that major financial institutions, leading law firms, and credit agencies have validated and rely on for digital asset regulatory expertise.



Support Your Customers Anywhere and on Any Device

Deliver the always-on and always-available experience modern customers expect, by supporting signing on any device.



Get Benefits in Days, Not Months, with a Seamless Integration

Bring eSignature to your existing defi SOLUTIONS system today, not next year, with pre-built integrations.



SmartSign Capabilities

- **Flexible Authentication and Signature Types**

SmartSign's flexibility allows it to fit into any existing business process, ensuring the move to digital is disruption-free. This flexibility extends to authentication, with security code through email, PIN through SMS, OFAC lookup, "out of wallet" challenge questions, and fingerprint or retina scans via integration, which are all supported methods. Additionally, financial institutions can choose the signature types that best fit their business processes, including typed text, image upload, voice, or signature pads, providing for a customer-friendly signing experience.

- **Data Collection Options**

Using SmartSign, organizations can populate contracts and documents with information gathered both before and during the signing session. Further, SmartSign's ability to augment existing business processes includes support for capturing biometric data, such as voice or pictures captured at "point of sale."

- **Multiple Role Types & Document Distribution Options**

SmartSign enables the most complex of signature workflows with its support for multiple roles and distribution options. Signer, reviewer, and approver role types are all supported, as well as distribution of documents through email and via integration with other systems. The ability to support different workflows for each individual document in a package of documents adds flexibility.

- **Compliant and Secure**

Compliant with UETA and ESIGN requirements, SmartSign's encryption and hashing of eSignatures provides court-proven contract and document protection.

- **Use Cases Across Financial Services**

From auto finance, to equipment leasing, to banking, eOriginal SmartSign provides the flexibility and confidence needed for the most high-value transactions while driving a great return on investment.

Note: Not all features and functionality come with the standard SmartSign integration with defi SOLUTIONS. Please contact your eOriginal and defi SOLUTIONS representative for more details.



Just A Few of Our SmartSign Customers



About Us

eOriginal guarantees trusted transactions of digital financial assets for all parties from the borrower to the secondary market. We create a 'digital original' document that combines all the legal and enforcement rights of a paper contract with the capital and operational efficiency of digitization. Our proven network provides the confidence, visibility and compliance lenders and buyers need by providing certainty in how these assets are maintained. As a pioneer in the space, we are a trusted partner for digital lending transformation and management by major financial institutions, leading law firms and credit ratings agencies. For more information, visit www.eoriginal.com.