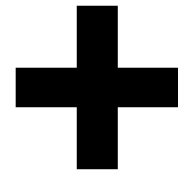
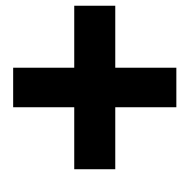
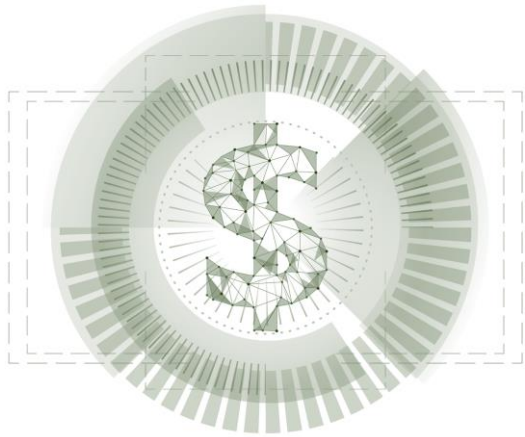


C O R T E X

Financial Services of the **Future**

► What is Cortex?

An Enterprise Technology platform connecting Investors and Entrepreneurs.



► What is Cortex?

An **Enterprise Technology** platform connecting **Investors** and **Entrepreneurs**.

Platform Components

Investments



Public investment funds providing access to **high-performing private** market investments

Opportunities



Investment and **M&A** opportunities for **institutional and corporate** investors

Banking



Banking and **payments** platform for small and medium-sized **businesses**

Team



Alexander Kreindler
Chief Executive Officer



Patrick Harris
Chief Compliance Officer



Andrew Stevens
Chief Operating Officer



Aaron Gathmann
Head, US Venture Capital



Jay Gettenberg
Financial/Operations Principal



Pedro Blanco
Managing Director



Dr. Michela Davis
Managing Director, MENA Region



Vagner Perez
Executive Director, Brazil



Tiago Mota
Executive Director, Portugal



Mario Bini
Executive Director, Germany



► Investments

High Performance Public Investments Platform



Platform Components

Venture Capital
& Private Equity
Fund of Funds



Index-like exposure to
upper-quartile private
equity and venture
capital funds

Innovation
Funds



Sector- and
technology-focused
funds

Special Purpose
Acquisition
Companies



Company-specific and
roll-up opportunities

Typical Fund Structure






- **Fund Type:**
Closed-end, registered (exchange-traded)
- **Exchanges:**
NASDAQ / LSE / HKEX / DAX / JSE / B3
- **Underwriter:**
Cortex Advisors, LLC (member FINRA/SIPC)
- **Fund Administrator:**
State Street
- **Fee Structure:**
1% of NAV
- **Sales Fee:**
2.5%

► Investments






Go-To-Market with 5 VC FoFs (\$1.5Bn)

Venture Capital Fund of Funds, Strategy and Objectives

Planned Funds

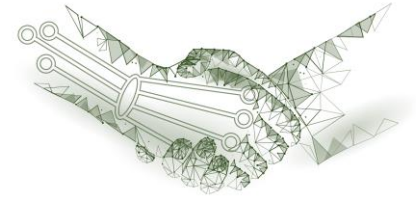
	United States \$500m
	Europe \$350m
	Latam \$250m
	Asia \$350m
	Africa \$100m

Objectives

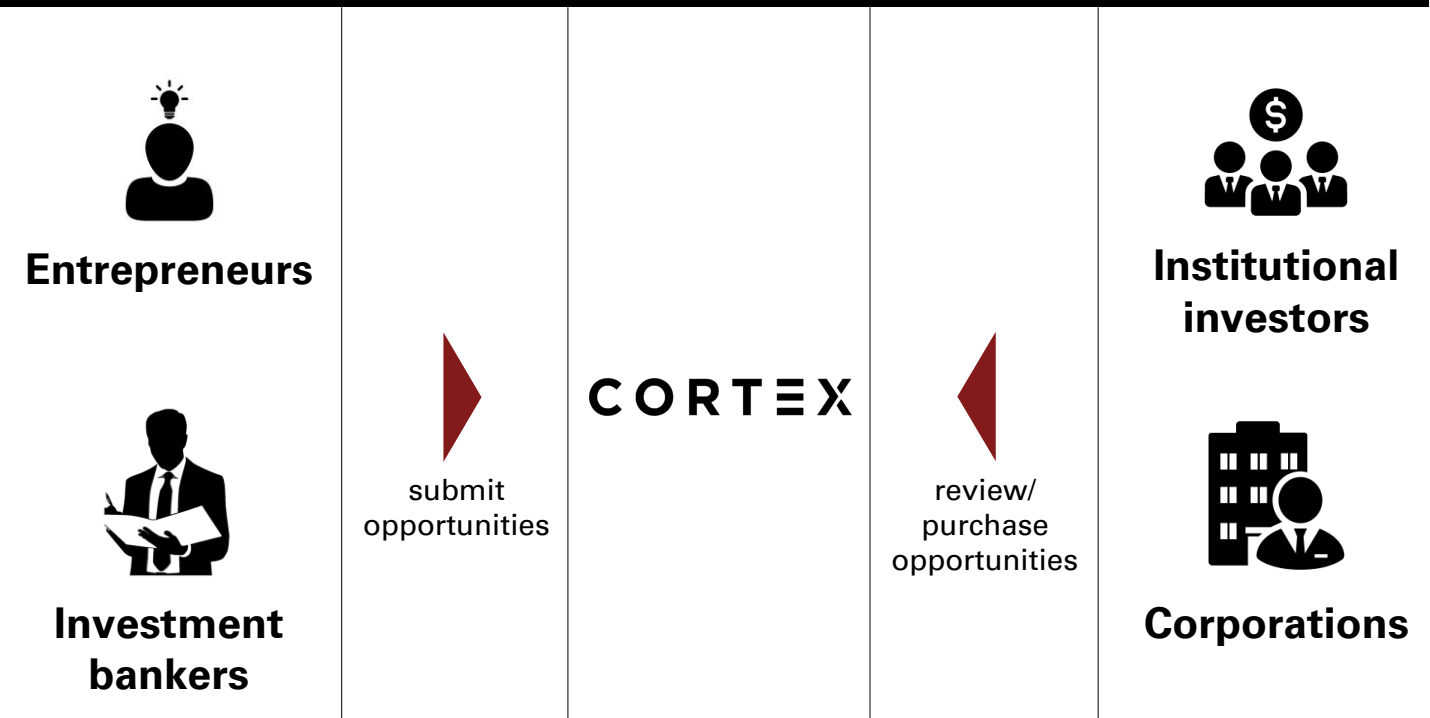
	Strong Performance 12+% IRR
	Daily Liquidity Exchange-traded
	Market Exposure Index-like asset class exposure
	Diversification 25 fund investments per fund
	Public Access Available for retail investment

► Opportunities

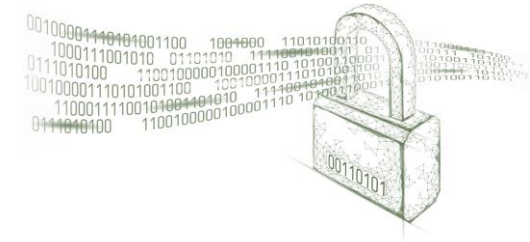
Enterprise M&A and Capital Raising Platform



Platform Functionality



Advantage through Technology Platform

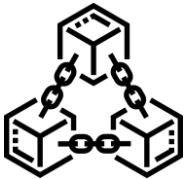


Key Aspects



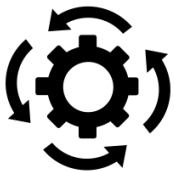
Secure

A secure platform for entrepreneurs and investors to communicate and share information.



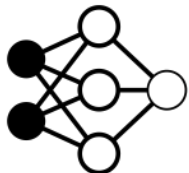
Verifiable

Transparent and verifiable transactions on modern blockchain technology.



Reliable

Reliable and efficient legal and compliance processes.



Intelligent

High relevance matching of transactions and investors.

Platform Engines

- ▶ Legal/compliance
- ▶ Due diligence / communications
- ▶ Transaction matching
- ▶ Valuation
- ▶ Crowdfunding

Thank you.