

# U.S.-Iran: What Happens Now in the ME and to the Oil Markets?

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January 6, 2020

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Panelist: [REDACTED]  
[REDACTED] at Center for Strategic  
and International Studies  
Moderator: [REDACTED]

## AGENDA:

- Is Middle Eastern oil infrastructure at risk?
- Impact to Iraqi oil production
- Upside for US Shale?
- US priorities: de-escalation or deterrence?

**OPERATOR:** Hello, and welcome to Guidepoint's *U.S.-Iran: What Happens now in the ME and to the Oil Markets?* with [REDACTED]. The statements or opinions expressed today are those of the Advisor and not Guidepoint, who disclaims all liability for the content provided. The Advisor may not disclose material nonpublic or confidential information or any information that would cause the Advisor to breach any duty or obligation. Guidepoint is not a registered investment advisor, and the information provided is not intended to constitute investment advice.

I would now like to turn the call over to your moderator today. [REDACTED], you may begin.

[REDACTED]: Thank you, Cheryl. Hello, everyone. My name is [REDACTED] here with Guidepoint. I want to welcome everyone to our call this afternoon.

If you have any questions for our advisor today, please email me at [REDACTED]. As a reminder, all questions remain anonymous. It is now my great pleasure to introduce our advisor today, [REDACTED], if you would like to give us a little bit of background on yourself, that would be great. Then we can just jump right in with questions.