



COLLINS  
& GANLEY | PC  
CERTIFIED PUBLIC ACCOUNTANTS

Built to serve the BOSS™  
and care for the financial wellness of the family

***Introducing Family Office Services***

*“We believe high-net worth families should be treated as a business enterprise”*

**Highlights of our Family Office Services:**

- ✓ Delivered to you in a virtual environment. Eliminates the cost of a physical office location
- ✓ Shift administrative burden away from family members
- ✓ Family Accounting and Financial Reporting system
- ✓ Bill pay services
- ✓ Your PAL
  - Family advocacy and relationship management
  - Facilitate family and advisor meetings and agendas
  - Manage advisor team updates and the flow information
  - Advisor team task and project oversight
- ✓ Aircraft ownership services
- ✓ Risk management services
- ✓ Mail & Document management

Contact Matt Collins, CPA, CFP for a review of your situation. [matt@collins-cpa.com](mailto:matt@collins-cpa.com) (412)653.9600 x104