



ATEL Private Debt

Private Debt

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Mergers & Acquisitions

ATEL Private Debt

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ATEL Capital Group is a leading provider of private debt investment funds. ATEL has provided private debt investment funds for over 18 years. Our parent company has 40 years' experience managing institutional funds with over \$2 billion raised.

ATEL Private Debt provides qualified and institutional investors, a proven investment strategy that has stood the test of time. Our private debt fund strategy is a carefully originated portfolio of senior, secured loans from emerging growth (pre-IPO) companies, backed by top tier venture capital firms and strategic corporate partners. Since 2000 our proven investment process has delivered above average returns with below average risk, and reliable distributions.

Strategy:

- Senior secured loans from the most promising pre-IPO emerging growth companies backed by top-tier investment firms and strategic corporate partners.
- Equity warrants (rights to purchase equity) are often included in the loan terms and can provide meaningful upside potential to our investors.
- Diversification representing technology, media, telecommunication, gaming, automotive, life sciences, agtech, sustainable, and renewable technologies.
- Absolute return strategy with reliable double-digit distributions.

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