



# Automating Cash Management

Trovata is an open banking platform that lets companies instantly know how much cash they have, forecast more quickly, and manage cash flow with precision.

Email

Company Name



## Partnered with Open Banking Industry Leaders

**WELLS  
FARGO**



**J.P.Morgan**

**citi**

**HSBC** 

**Bank of America  
Merrill Lynch** 

## Empowering real-time decision making

Every CFO knows that cash is the lifeblood of any business, but updating cash reporting and forecasting is labor intensive. Trovata streamlines the manual work in three simple steps:



Connect Banks &  
Accounting System



Automate Cash  
Reporting



Automate Cash  
Forecasting & Analysis

No implementation. Typical setup completed in less than 60 minutes.

Bringing an end to manual work flows

For most companies, 75% of the work that goes into analyzing cash is manually compiling the source data and rolling over Excel models.





# Gaining leverage through automation



Trovata uses open banking and ERP integrations to automate data aggregation, normalization, and analysis so you can report on cash positions and trends. Instantly and constantly.

## What makes Trovata different?



Automate your cash management

Get started now

Email

Company Name

**Preview System**



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