

# Plan wisely. Live fully.

Find and connect with the right financial advisor for you.

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I need help with... ▼

My primary concern is... ▼

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## Why is hiring a financial advisor a smart investment?

Because only 1 in 3 people are on track to have enough savings to retire at 65. Are you one of them?

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# FINANCIAL PLANNING

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Retirement Planning  
Major Purchases or Life Events  
Education Funding/Planning  
Budgeting and Saving  
Debt Reduction

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# INVESTMENT MANAGEMENT

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Portfolio Review  
Asset Allocation  
Asset Location  
401k Advice

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# RISK MANAGEMENT

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Insurance Planning

# ESTATE AND TAX PLANNING

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Wealth Preservation

Income Protection  
Income Replacement  
Risk Identification and Mitigation

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Asset Transfer  
Charitable Giving  
Tax-loss Harvesting

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Elaine &  
Roberto

Fort Lauderdale

“ Our goal is to retire early and have the freedom to travel. Wealthminder made it easy for us to find the perfect advisor for our situation.



We have matched thousands of clients with advisors, and the

press is starting to take notice.

THE  
HUFFINGTON  
POST

Newsweek

YAHOO!  
FINANCE

 REUTERS

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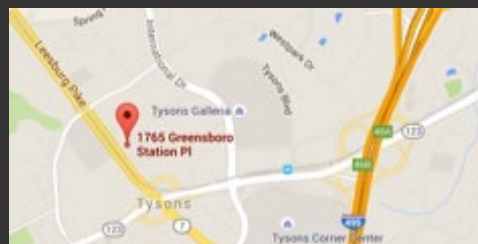
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Ready to get started? Request proposals  
for help with your financial concerns.

Get Started!

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