

Plan wisely. Live fully.

Find and connect with the right financial advisor for you.

Request Proposals

Browse Advisors

I need help with...

My primary concern is...

Zip code

GET STARTED

Why is hiring a financial advisor a smart investment?

Because only 1 in 3 people are on track to have enough savings to retire at 65. Are you one of them?



CLICK HERE TO FIND OUT



FINANCIAL PLANNING

Retirement Planning
Major Purchases or Life Events
Education Funding/Planning
Budgeting and Saving
Debt Reduction

[LEARN MORE](#)



INVESTMENT MANAGEMENT

Portfolio Review
Asset Allocation
Asset Location
401k Advice

[LEARN MORE](#)



RISK MANAGEMENT

Insurance Planning



ESTATE AND TAX PLANNING

Wealth Preservation

Income Protection
Income Replacement
Risk Identification and Mitigation

LEARN MORE

Asset Transfer
Charitable Giving
Tax-loss Harvesting

LEARN MORE



Elaine &
Roberto

Fort Lauderdale

“ Our goal is to retire early and have the freedom to travel. Wealthminder made it easy for us to find the perfect advisor for our situation.



We have matched thousands of clients with advisors, and the

press is starting to take notice.

THE
HUFFINGTON
POST

Newsweek

YAHOO!
FINANCE

 REUTERS

FEATURED CITIES

[Los Angeles](#) | [Columbus](#) | [Houston](#) | [Jacksonville](#) | [Charlotte](#) | [Orlando](#) | [Santa Monica](#) | [Baltimore](#) |
[Washington, DC](#) | [Denver](#) | [Overland Park](#) | [Chicago](#) | [All Locations](#)

[HOME](#)

[ABOUT US](#)

[FOR ADVISORS](#)

[FIND A FINANCIAL ADVISOR](#)

[401K PLAN INFORMATION](#)

[FAQ](#)

[NEWS](#)

[CONTACT US](#)



We promise to keep your information safe and secure.
[Read our Safety & Security Promise »](#)



Wealthminder, 9th Floor,

Ready to get started? Request proposals for help with your financial concerns.

[Get Started!](#)

[Log in](#)

1765 Greensboro Station Place,
McLean, VA 22102
(571) 766-8021
info@wealthminder.com



© 2017 Wealthminder, Inc. All Rights Reserved.

[Terms Of Use](#) | [Privacy Policy](#)