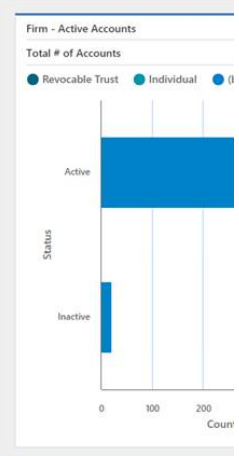
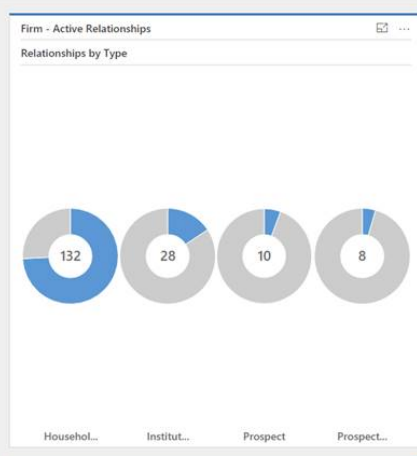
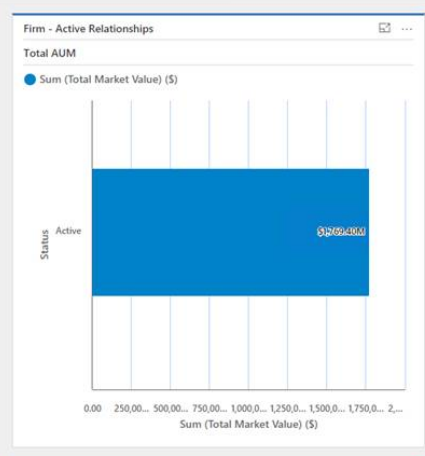


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- Manager Due Dil...
- Marketing
- SE Salentica Engage

Save As + New Clear Default Refresh All

Firm Overview



Firm - Top Relationships by AUM

Search for records

Name	Relationsh...	Total Market V...
Undefined Account Relatio...	Household	\$805,184,650.
Barker, Bill & Bonnie	Household	\$276,849,550.
Drakeman, Danny & Deb	Household	\$46,607,124.

Top Opportunities by Est. Revenue

Search for records

Topic	Opportun
Estate Planning	---
New Client - \$500...	---
Corporate Account	---