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How do you apply Tom Wheelwright's principles of tax-savings and wealth-building to your life and business?

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WEALTH AND TAX STRATEGY SERVICES

Hands-on help to get the results you want

- Certified "Tax-Free Wealth" experts
- Tax savings of up to 10-40%
- Custom wealth-building strategy
- Step-by-step action plan

WEALTH-BUILDING TOOLS

Software and educational resources to do it yourself


- Powerful tax-savings software
- Self-paced, online courses
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- **Learn to:**
 - Create massive passive income

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- Custom wealth-building strategy
- Step-by-step action plan
- Coordinated team of advisors to help you achieve your plan
- Ongoing progress reports and accountability
- Self-driven or Us-driven implementation
- Proactive accounting partners that are never scared of the IRS
- Plan for protecting your assets
- Confidence your team is prepared to defend you in any tax situation
- Your dream far faster than you ever dreamed possible

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- **Learn to:**
 - Create massive passive income
 - Maximize your deductions
 - Select your entity
 - Develop your plan
 - Identify your ideal investments
 - Leverage your team
 - Get the huge tax benefits of owning real estate
 - Maximize your impact on your wealth
 - Plan your estate to maximize your legacy
 - Protect your assets
- And much more...

COMING SOON


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Wealth Strategies

- When most clients come to us they are working harder than their money. Let's build a step-by-step action plan to get your money making



Tax Strategies

- Taxes are the number one expense of any business or investor. Let's ensure you pay the least amount of tax allowable by law,

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harder than their money. Let's build a step-by-step action plan to get your money making money...so you never have to work another day in your life (unless you want to). So long, rat race.

- **Dream-Building** – Together, we'll paint a vivid picture of the ideal future you want to create.
- **Team-Building** – Connect with your new team of "Tax-Free Wealth" experts.
- **Focus & Wealth-Building** – Get clarity on your investment types and asset classes. Properly structure your business and investments. Reduce risk and build that wealth.

business or investor. Let's ensure you pay the least amount of tax allowable by law, regardless of your business or investment situation.


- **Total Clarity** – We start by getting clarity on your unique situation and goals.
- **Tax Savings** – Then we carefully analyze your current business and investments to uncover deductions and other permanent tax saving opportunities.
- **Plan and Structure** – Finally, we design an individualized (and flexible) entity structure and tax plan to bring you massive tax savings for the rest of your life.

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Free resources you can use to permanently reduce your taxes & build massive wealth *with you in charge.*




WEALTH EVALUATOR

Our Wealth Evaluator helps define your wealth goals by identifying the amount, return or number of years required to reach your financial



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- Cell
- Work
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What country are you in?

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How did you hear about us?

Do you own investment real estate or a business?

Yes

No

Would you like to receive weekly tips?

Yes - Email me weekly wealth & tax tips!

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