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Our Services

Goal offers safe and secure services to help maximise shareholder returns. This involves the reclamation of withholding tax on cross-border securities and recovery of compensation for the financial loss from owning shares in a company where there has been mismanagement or unlawful behaviour.

Tax Reclamation

Goal's Withholding Tax Reclamation service supports individuals and corporate entities by facilitating the reclamation of withholding tax on cross-border securities dividend income. This ensures that investors benefit from our extensive tax treaty research and receive all income to which they are legally entitled.



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Global Tax Reclamation Solution (GTRS)

Over £25 billion of withholding tax is deducted globally, and our products and services facilitate reclaiming a significant proportion of this. However, many billions are left unclaimed by their rightful owners.

Reclaiming withholding tax on cross-border securities income continues to represent a huge opportunity for investors, fund managers and custodians across the world.

We estimate that around a quarter of reclaimable withholding tax still lies unrecovered each year, which in 2013 amounted to global losses of £13.2 billion.

This opportunity becomes yet more significant in light of major increases in market capitalisation, rising proportions of portfolios devoted to cross-border investments, and increasing numbers of companies paying dividends.

Each of our offices in London, San Francisco, Philadelphia and Melbourne is staffed by highly skilled legal, tax and investment experts who closely monitor market, legislative and tax treaty changes. Their knowledge is backed by our world-class global research team and watertight systems to process the reclaims.

Some investors and advisors still believe that the reclamation process is so complex and labour-intensive that this outweighs the advantages. But with the right technology and support, this is simply not true.

We also offer an extensive suite of reports in a variety of formats to help clients track and monitor the status of their reclaims throughout their lifecycle. Report content can be tailored to meet clients' specific requirements.