DataLink Quick Tips

NOTE: This document is not a substitute for the User Manual.

It is provided as a quick tips reference tool when using DataLink with the RetCam Envision™ system. For supporting resource materials, see the full **User Manual** and <u>Image Viewer Guide</u>.

The following user roles with varying access and permissions exist in DataLink:

- 1. Administrator
- 2. Imager
- 3. Ophthalmologist
- 4. ROP Coordinator

1. Logging In

- Enter Login
- Enter Password
- Click Sign In

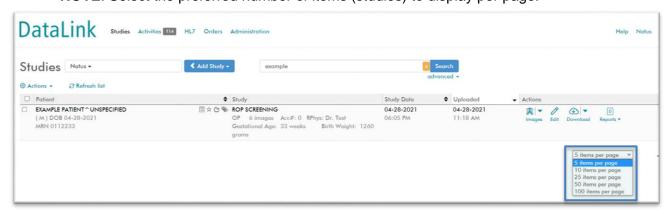
NOTE: Click Forgot Your Password to reset your password.



2. Navigating the Worklist

When logged-in, the main **Studies** worklist will display.

NOTE: Select the preferred number of items (studies) to display per page.



Worklist Structure: The worklist is structured into 5 columns:

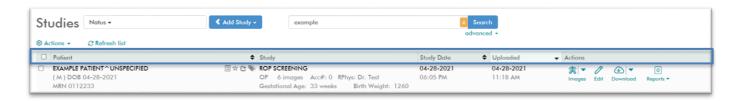
1. Patient MRN, Patient Name, DOB, etc.

2. Study Study Description, Modality, Referring Physician, Custom Fields.

3. Study Date The date and time that the exam was taken.

4. Uploaded The date and time that the study landed in DataLink.

5. Actions View Images, Edit PHI, View, Create Reports, and Study Stage.



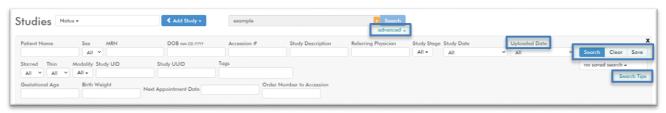
NOTE: Under the **Patient** column, **Patient Name** and **MRN** are hyperlinks. Clicking on either option will automatically open the selected patient's worklist studies.

Advanced Search: Under the "patient name" search bar, click advanced to expand search options and filter the worklist based on customizable criteria.



Manage Advanced Search Window Settings:

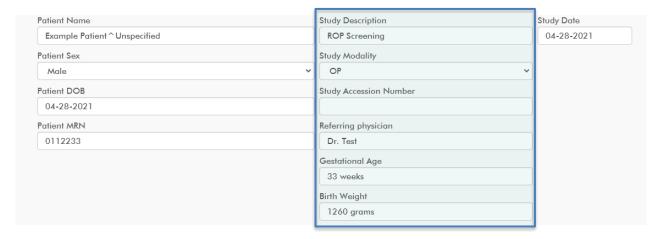
- Click Save in the top right of this search window to save search criteria.
- Click Clear to reset your search criteria to the default (all fields empty).
- Click Search Tips for additional details on ways to leverage the advanced search.
- Select saved searches from a dropdown under the **Search** button.
- Uploaded Date filter will display all studies sent to DataLink from the RetCam Envision system.



3. Editing Study Description Column Information

Under Actions, select Edit and complete any of the customizable fields. These
details will carry over to the report.



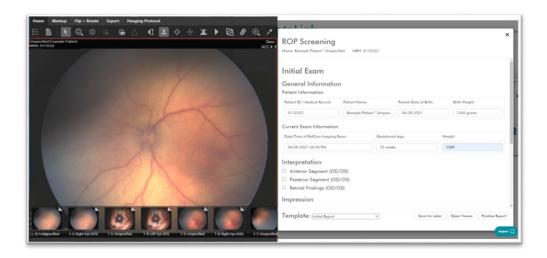


4. Creating Reports

- From the **Studies Worklist**, find the intended patient and click on the **Reports** drop-down tab on the far right of that patient's study.
- Select Create Report.



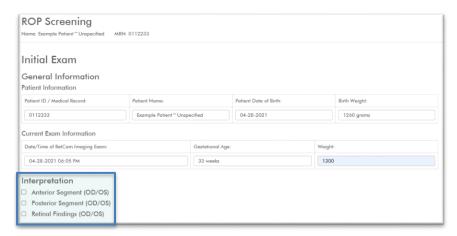
- The Reporting Module and the Image Viewer will open automatically.
- The user will select a report **Template** (initial vs follow-up) and will enter all necessary report criteria



General Information: patient demographic information will carry over to the report from DataLink.

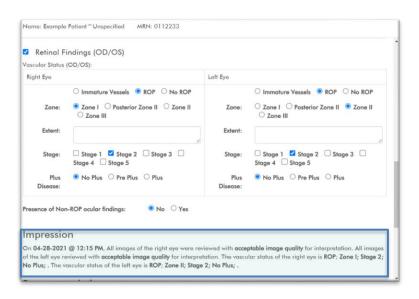
Interpretation: **Anterior Segment, Posterior Segment**, and **Retinal Findings** sections consist of expandable/collapsible fields.

 Click in the box next to any section to expand criteria selections. When expanded, additional buttons and comment fields display.



NOTE: If there are no abnormalities or retinal findings, the user can entirely bypass the **Interpretation** section by leaving the boxes unchecked and nothing will display on the report. If any of the boxes are checked, these sections automatically expand and **default to** "**Grossly Normal**". Once expanded, there will be additional options to select for documenting abnormalities. In both of these instances, the information will display on the report.

 If entries are made under the Interpretation section of the report, the Impressions field will automatically generate based on selections.



Features at the bottom right of the report include:

1. Save for Later Report has been started but has yet to be finalized. The report

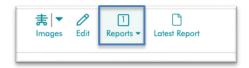
will save and close automatically.

2. Open Viewer Opens the image viewer.

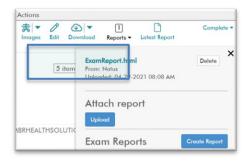
3. Finalize Report This completes the report and generates an electronic signature.



- Once the report has been finalized, the worklist will reflect the number of reports tied to that specific patient study.
- The report will automatically be sent to the patient's EMR (if HL7 outbound option is active).



 Any existing reports (whether completed or partially completed) will now display chronologically as hyperlinks within the **Reports** drop-down box. Click on the intended **ExamReport.html** hyperlink to access.



Study Stages: On the far right of the **Studies** worklist, there is a field that indicates the stage of the study. The status of this field will change from **Ready** to **In Progress**, then to **Complete** once the report is finished.





5. Viewing Images While Reporting

Options for viewing and reporting simultaneously:

From Dual Screens:

1. Drag the image viewer window to an additional monitor and view side-by-side to the reporting module.

From a Single Screen:

 (For Mac computers) From the reporting module, click and hold down the green circle on the image viewer window, select the preferred orientation of the **Tile Window** for it to display, and then select the report window.



3. (For Windows computers) Snap with a mouse: Select the title bar of the image viewer window and swiftly drag and drop it to the middle edge of your screen (either left or right side depending on your preference). It will then occupy part of your monitor. Next, click on the reporting module window, and it will display side-by-side to the image viewer.

Snap with a keyboard: Select the image viewer window and press the **Windows Key** + **Left Arrow** or **Right Arrow** to snap the window to the preferred side of the screen. Next, click on the on the reporting module window, and it will display side-by-side to the image viewer.

6. Datalink Technical Support

Our Dedicated team of DataLink **Technical Support** personnel are available to assist with technical questions and troubleshooting.

For Technical Support, please follow these steps:

| Step | Description |
|--|--|
| Step 1: Document Incident | Carefully document the incident, describing the technical issue. If possible, note any error messages, dialog box names, and what may have transpired before the problem occurred. |
| Step 2: Close Out of Program and Restart | Try signing out of DataLink and restarting your computer. Sign-in once computer restarts. |
| Step 3: Contact Technical Support | Contact Natus Technical Support at: 1-888-496-2887 Or click on the Support button below: |
| | Support Q |