

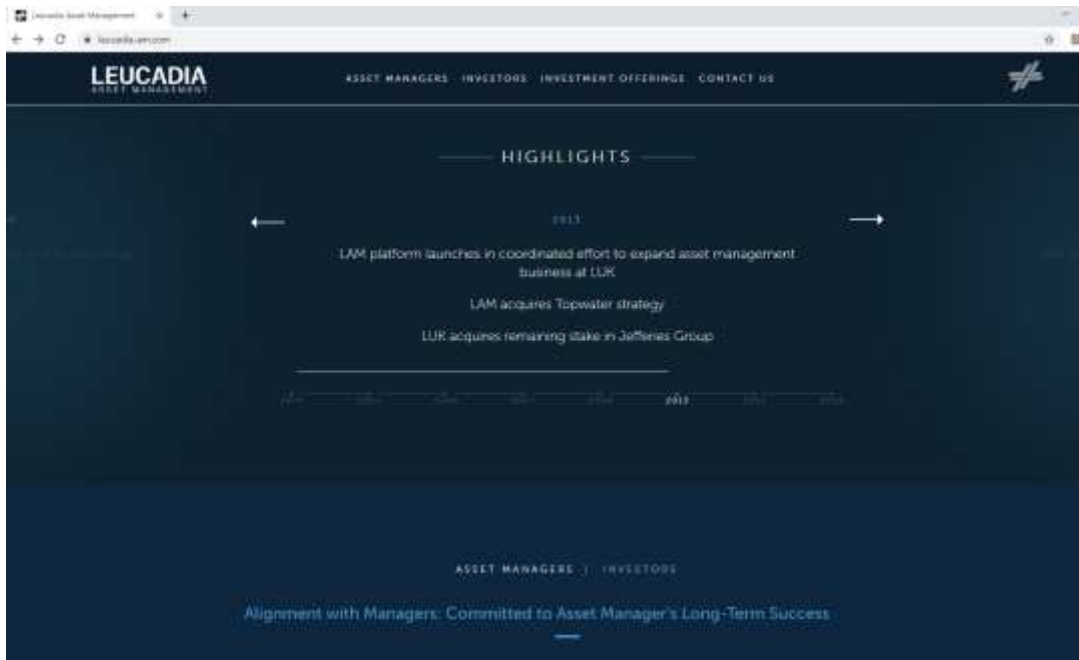


## — OVERVIEW —

Leucadia Asset Management ("LAM") is a diversified alternative asset management platform offering institutional clients an innovative range of investment strategies through its affiliated asset managers.

FOCUS | APPROACH | INVESTOR BASE

At the foundation of the platform lies a focus on strategic alignment across LAM, its asset managers and its institutional investors. LAM provides its affiliated asset managers with access to stable long-term capital, solid operational infrastructure, as well as global distribution. LAM offers investors the opportunity to invest alongside Jefferies Financial Group, Inc. (formerly Leucadia National Corporation) (JEF), which maintains investments with and/or equity interests in the asset managers on the platform.



Leucadia Asset Management | leucadia-am.com

ASSET MANAGERS | INVESTORS | INVESTMENT OFFERINGS | CONTACT US

## HIGHLIGHTS

2018

- LAM enters into strategic relationship with Weiss Capital Management
- LAM entered into a transaction to combine Folger Hill Asia with Schonfeld Strategic Advisors to create a global fundamental equities business
- LUK renamed Jefferies Financial Group Inc.

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

ASSET MANAGERS | INVESTORS

Alignment with Managers: Committed to Asset Manager's Long-Term Success

Leucadia Asset Management | leucadia-am.com

ASSET MANAGERS | INVESTORS | INVESTMENT OFFERINGS | CONTACT US

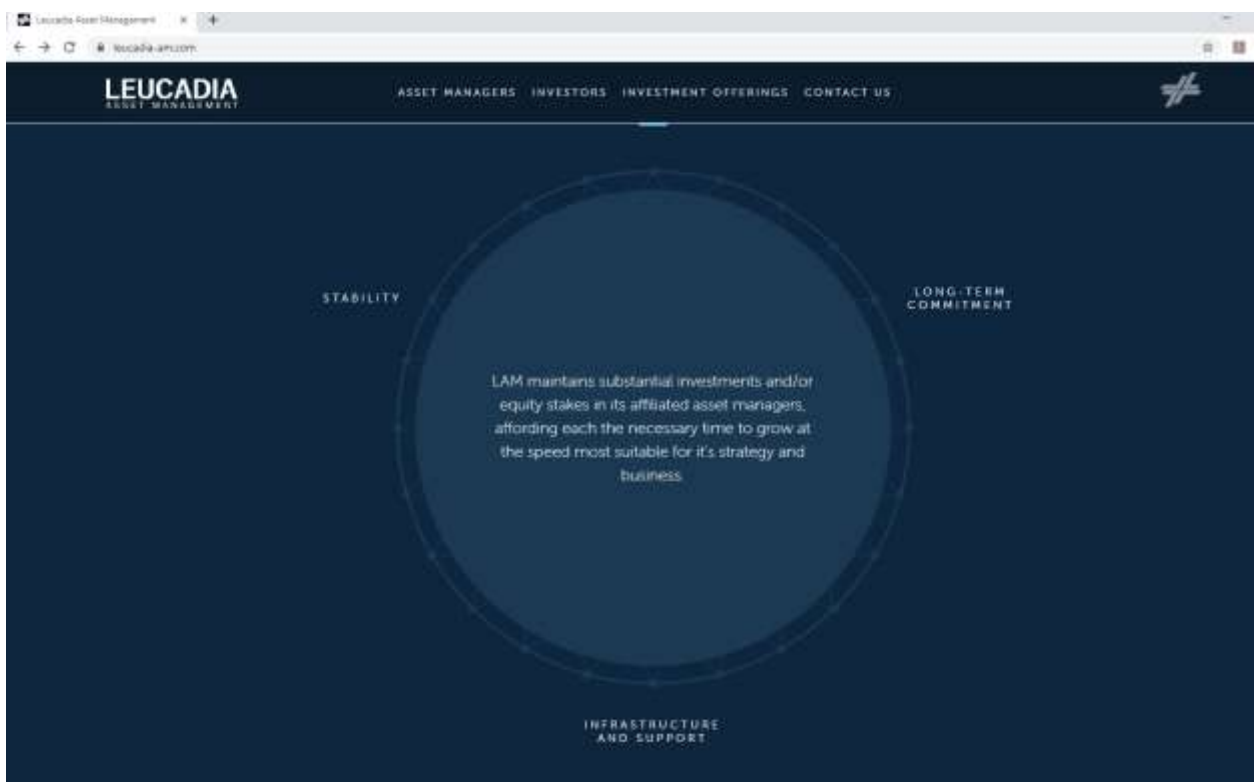
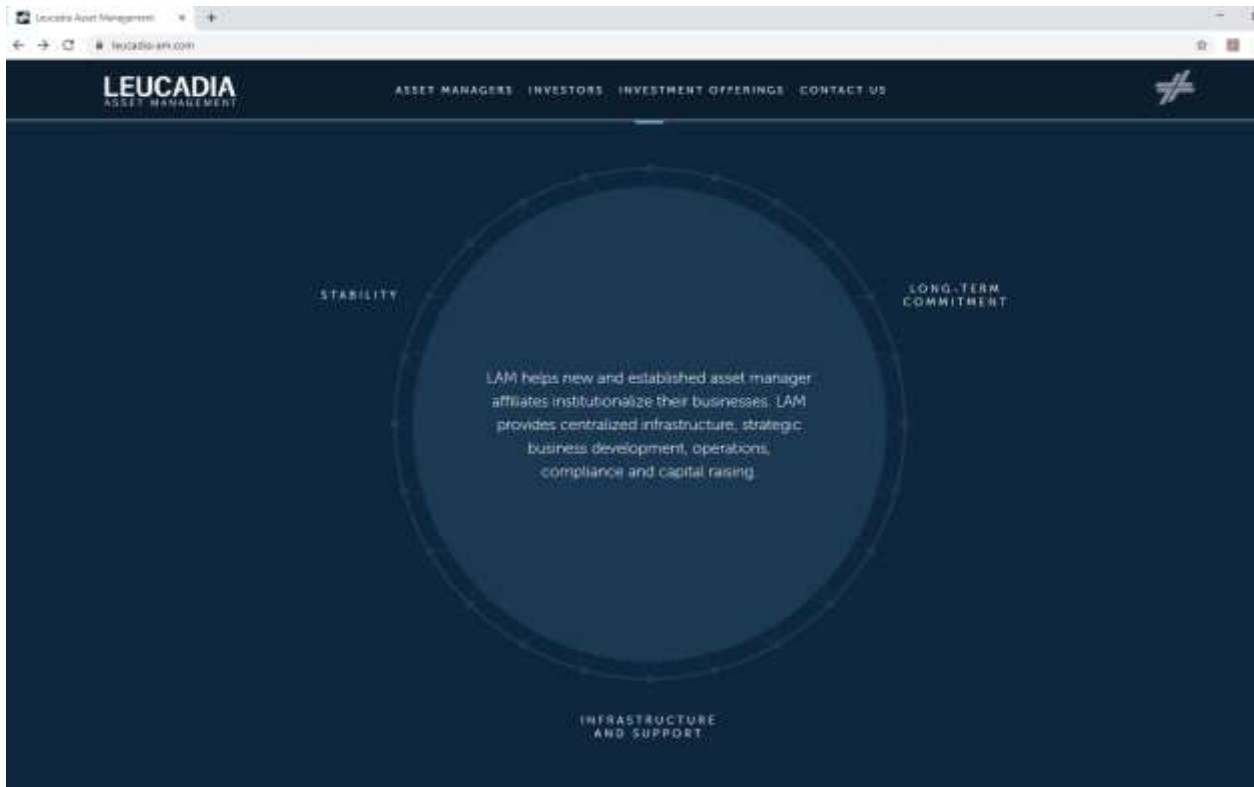
STABILITY

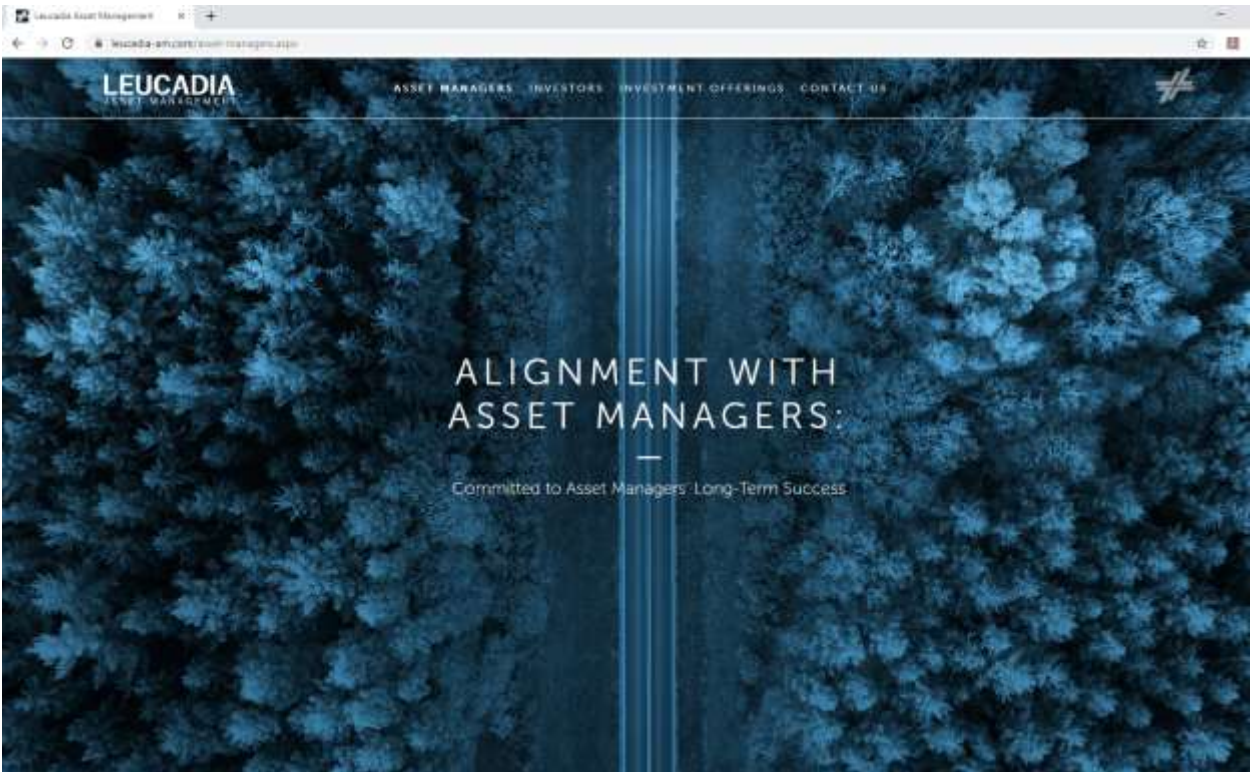
LONG-TERM COMMITMENT

VALUE TO ASSET MANAGERS

HOPE

INFRASTRUCTURE AND SUPPORT





LEUCADIA  
ASSET MANAGEMENT

ASSET MANAGERS INVESTORS INVESTMENT OFFERINGS CONTACT US



# ALIGNMENT WITH ASSET MANAGERS:

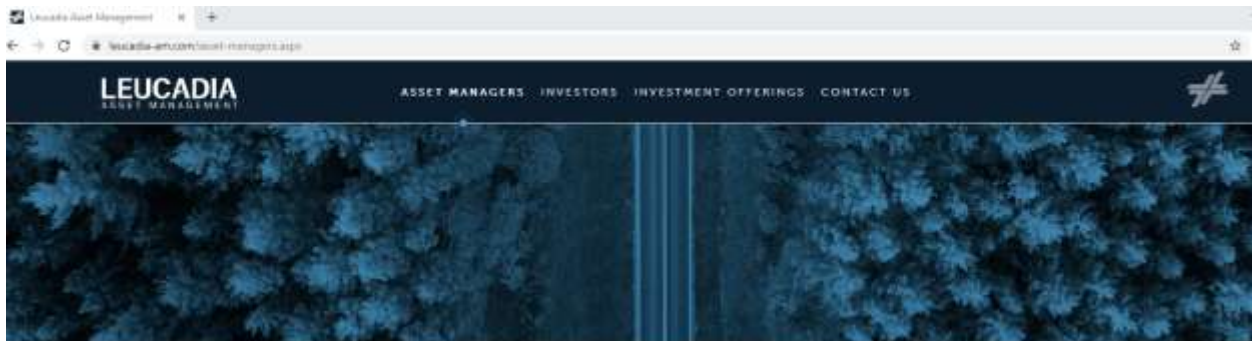
—  
Committed to Asset Managers' Long-Term Success



## COLLABORATIVE APPROACH

The collective expertise of LAM and its parent, JEF, is more powerful than any one firm.

LAM has established a culture of integrity through the collaboration of its leadership and the management teams of each affiliated asset manager. In addition to adding value, LAM seeks to cultivate and capture distinct growth opportunities, while fostering deep industry and investor relationships. LAM is committed to applying the knowledge acquired through decades of driving results for asset managers, investors and stakeholders.



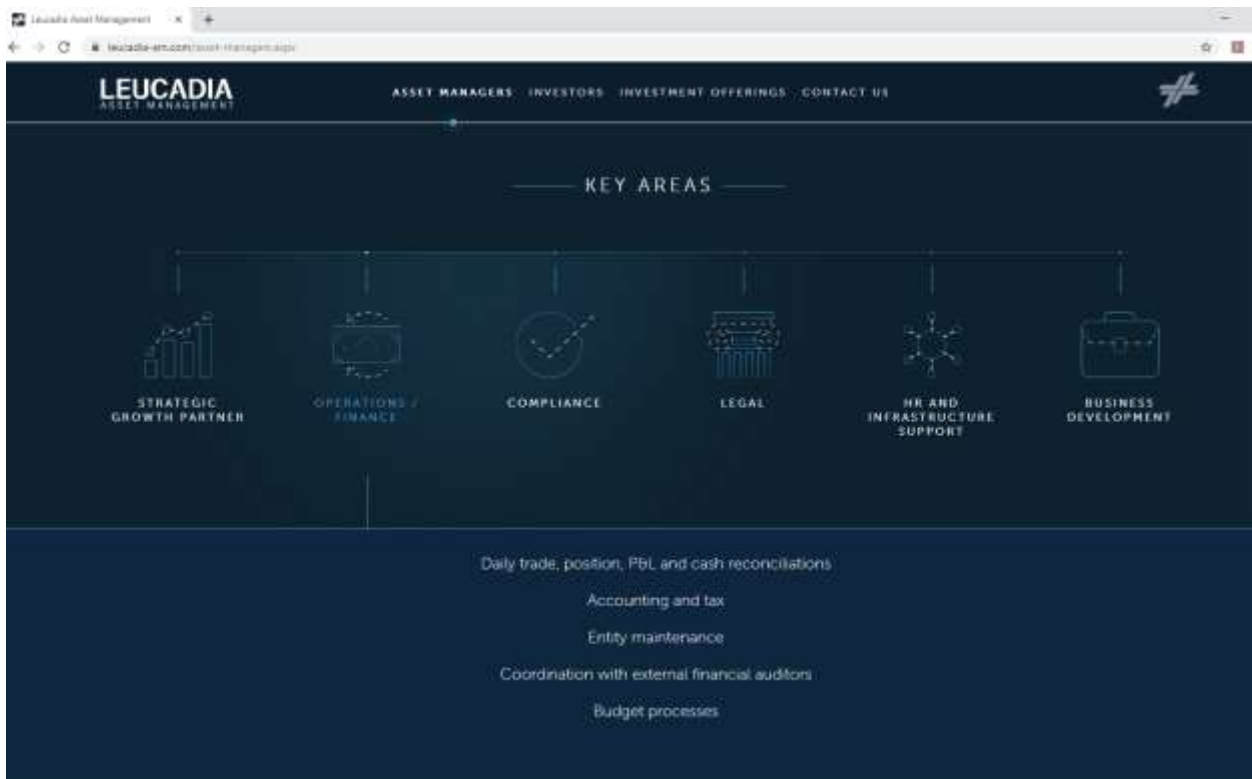
LAM's affiliated asset managers offer differentiated opportunities and sources of return to their investors.

LAM often incubates strategies using parent capital during the institutional build-out phase, before opening investments to outside capital. In conjunction with its affiliates, LAM offers fully integrated global operational infrastructure and support in several key areas.



### COLLABORATIVE APPROACH

The collective expertise of LAM and its parent, JEF, is more powerful than any one firm.





KEY AREAS



Team of global compliance professionals

Expertise across regulatory matters

Specialization across multiple jurisdictions affecting buy- and sell-side partners and clients

Leucadia Asset Management

leucadia-asset.com/asset-management.aspx

LEUCADIA  
ASSET MANAGEMENT

ASSET MANAGERS · INVESTORS · INVESTMENT OFFERINGS · CONTACT US

KEY AREAS

STRATEGIC GROWTH PARTNER

OPERATIONS / FINANCE

COMPLIANCE

LEGAL

HR AND INFRASTRUCTURE SUPPORT

BUSINESS DEVELOPMENT

Team of lawyers with:

- Ability to draw on in-house expertise for the majority of situations across legal frameworks
- Strong, established relationships with experienced external counsel

Leucadia Asset Management

leucadia-am.com/asset-management.aspx

LEUCADIA  
ASSET MANAGEMENT

ASSET MANAGERS · INVESTORS · INVESTMENT OFFERINGS · CONTACT US

STRATEGIC GROWTH PARTNER

OPERATIONS / FINANCE

COMPLIANCE

LEGAL

HR AND INFRASTRUCTURE SUPPORT

BUSINESS DEVELOPMENT

Office space: lease, build out and maintenance

IT systems: set-up, desktop support and disaster recovery

Human resources

Business continuity

Procurement

Internal audit



