

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI146540

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MEDLINE INDUSTRIES, LP,	FORMERLY MEDLINE INDUSTRIES, INC.	04/03/2024	Limited Partnership: ILLINOIS
RECEIVING PARTY DATA			
Company Name:	BANK OF AMERICA, N.A., as Collateral Agent		
Street Address:	7105 Corporate Drive		
Internal Address:	Mailcode: TX2-981-02-29		
City:	Plano		
State/Country:	TEXAS		
Postal Code:	75024		
Entity Type:	National Banking Association: DELAWARE		
PROPERTY NUMBERS Total: 118			
Property Type	Number	Word Mark	
Serial Number:	97364859	A DEEPER LEVEL OF CARE	
Serial Number:	97180128	A10	
Serial Number:	97325948	A20	
Serial Number:	97165857	ACCUPOINT	
Serial Number:	98012813	AGILITY & SCALE	
Serial Number:	98267211	ANCHORPAD	
Serial Number:	98243056	ANGELSCRUB	
Serial Number:	98168621	ANZEN	
Serial Number:	97257048	ARMORGUARD	
Serial Number:	98144812	AT THE HEART OF CONFIDENT PERFORMANCE.	
Serial Number:	97417411	AURORA	
Serial Number:	88392077	BEST PREP FOR SUCCESS	
Serial Number:	97662583	BLOCKADE	
Serial Number:	97469764	YOUR BRIDGE TO BETTER	
Serial Number:	97765611	CARING	
Serial Number:	98352116	CELLASORB	
Serial Number:	97739241	CHANNEL CORE+	
Serial Number:	97250596	CLEARCHOICE	

CH \$2965.00.00 97364859

Property Type	Number	Word Mark
Serial Number:	97252138	CLEARPREMIUM
Serial Number:	97253677	CLEARSELECT
Serial Number:	97249729	CLEARVALUE
Serial Number:	98267419	COMFORTTEMP
Serial Number:	97427283	CONNECTED TO CARE
Serial Number:	97508171	COTTONCARE
Serial Number:	97231807	CUBCANNULA
Serial Number:	98432172	CUFFILL
Serial Number:	97282494	CURAD
Serial Number:	98167009	DE NOVO
Serial Number:	97446384	DIGITAL WOUND CARE BEYOND MEASURE
Serial Number:	98049301	DIGITOUCH
Serial Number:	97908487	DIRECT INJECT
Serial Number:	98209768	DRI-TECH
Serial Number:	98144807	DRIVE OUT PRACTICE VARIATION.
Serial Number:	97669701	DRYMAX TECHNOLOGY
Serial Number:	97227532	DURABLEND
Serial Number:	97224158	DURACOT
Serial Number:	97194633	DURAKNIT
Serial Number:	97235785	DURAKNIT
Serial Number:	97361210	ENGAGE
Serial Number:	97202078	
Serial Number:	97622160	
Serial Number:	98145100	EQUIPPED TO CARE.
Serial Number:	97219754	EVERMAX
Serial Number:	98131089	EXPERIENCE BETTER.
Serial Number:	97318708	FIRM WRAP
Serial Number:	98102223	FITRIGHT
Serial Number:	97568649	FITRIGHT CONNECT
Serial Number:	97519711	FITRIGHT LIGHT
Serial Number:	97519708	FITRIGHT MAXIMUM
Serial Number:	97519709	FITRIGHT MODERATE
Serial Number:	97380259	FITRIGHT NAVIGATOR
Serial Number:	97519767	FITRIGHT OVERNIGHT
Serial Number:	97519706	FITRIGHT ULTIMATE
Serial Number:	97107978	FLEXLOK
Serial Number:	98082953	FOAM & CLEANSE
Serial Number:	98072527	FOAM&CLEAN

Property Type	Number	Word Mark
Serial Number:	97222688	FOOTCHECK
Serial Number:	97115586	FORMTEX
Serial Number:	98004724	GREENSMART
Serial Number:	98293953	GREENSMART
Serial Number:	97299458	GREENSMART
Serial Number:	98088253	HEMO-PULSE
Serial Number:	98142024	IMMEDIATE ATTENTION FOR IMMEDIATE CARE.
Serial Number:	97739240	IOGUARD
Serial Number:	98314481	ISOLEX
Serial Number:	98155025	ISO-NEB
Serial Number:	98157742	KILL SMARTER NOT HARDER.
Serial Number:	98314474	KONIG KLASSE
Serial Number:	97249474	LOVELEE
Serial Number:	98275216	MAKING EXCEPTIONAL POSSIBLE.
Serial Number:	98052759	MEDLINE SECUREFLO
Serial Number:	98053040	MEDLINE SECUREFLO GO
Serial Number:	98256023	MEDLITE
Serial Number:	98398977	MICRO-KILL D1 PLUS
Serial Number:	98292863	NATURAL
Serial Number:	97409447	NATURALS
Serial Number:	97408829	NATURALS
Serial Number:	97828598	NUTRILOGIC
Serial Number:	77534039	OLIVAMINE
Serial Number:	88272427	OLIVAMINE
Serial Number:	97566692	OPTIBLUE AG+
Serial Number:	98165171	OPTICLOSE
Serial Number:	98278554	ORBIS CHEMO
Serial Number:	98335501	ORTHOMAX
Serial Number:	98393158	PARADYM
Serial Number:	97307724	PERFORM
Serial Number:	98434469	PINT SIZE
Serial Number:	77976845	PLUROGEL
Serial Number:	97219953	POLYKNIT
Serial Number:	97219952	POLYMAX
Serial Number:	88926958	PREFCONNECT
Serial Number:	97185663	PRIORITYPATH
Serial Number:	97361206	PROPEL
Serial Number:	97150319	PROTECTION. AT EVERY TOUCH POINT.

Property Type	Number	Word Mark
Serial Number:	97282807	READYPACK
Serial Number:	97322020	RECOVER
Serial Number:	98157735	REDUCE VARIATION BY DESIGN.
Serial Number:	97361202	REFINE
Serial Number:	98072526	REFLEX TETRA
Serial Number:	98270813	RISK RELIEF.
Serial Number:	97106601	SAFESLIDE
Serial Number:	98167181	SELECT-A-VENT
Serial Number:	98245556	SLEEPFLO
Serial Number:	98391643	STAY PURE
Serial Number:	98335497	STICKRIGHT
Serial Number:	98453821	SUPRA
Serial Number:	98453742	SUPRA AIR
Serial Number:	98294429	SYN-TEX
Serial Number:	98335140	TOTALFIT
Serial Number:	98256299	TOTALFLO
Serial Number:	97832545	TOTALSECURE
Serial Number:	98445669	TOUGH PROTECTS TOUGH
Serial Number:	98445666	TOUGH PROTECTS TOUGH
Serial Number:	98375684	TRACKPOINT
Serial Number:	98379828	TRI-FLEX FIT
Serial Number:	97090280	WHEN IT'S GOT TO BE HEALTHCARE CLEAN
Serial Number:	98297890	WYTEX
Registration Number:	1004556	OCEAN MAID

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2028357507

Email: jramos@milbank.com,dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

ATTORNEY DOCKET NUMBER:	27465.00121
NAME OF SUBMITTER:	JAVIER RAMOS
SIGNATURE:	JAVIER RAMOS
DATE SIGNED:	04/08/2024

Total Attachments: 8

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TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of April 3, 2024, by MEDLINE INDUSTRIES, LP, formerly known as MEDLINE INDUSTRIES, INC. (the “**Grantor**”), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the “**Collateral Agent**”).

WITNESSETH:

WHEREAS, the Grantor is party to a Security Agreement dated as of October 21, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, including the Guaranty (as defined in the Credit Agreement), the Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of its right, title or interest in or to any and all the following Article 9 Collateral (excluding any Excluded Assets) of the Grantor:

(a) all Trademark registrations and applications of the Grantor, including those listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the Security Interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Collateral Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument reasonably requested by the Grantor in writing in recordable form releasing the Lien on and Security Interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall

constitute one and the same instrument. Delivery by facsimile or other electronic communication of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 6. Intercreditor Agreements. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created under the Security Agreement, and the rights and remedies of the Collateral Agent hereunder are subject to the terms of each applicable Intercreditor Agreement. In the event of any conflict or inconsistency between the terms of this Trademark Security Agreement and an Intercreditor Agreement, the terms of that Intercreditor Agreement shall govern.


[Signature pages follow.]

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 008392 FRAME: 0017

MEDLINE INDUSTRIES, LP

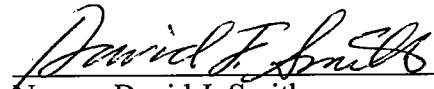
By: MOZART GP, LLC
Its: General Partner

By: 
Alex Liberman (Mar 26, 2024 07:06 CDT)
Name: Alexander M. Liberman
Title: Chief Legal Officer and Secretary

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 008392 FRAME: 0018

BANK OF AMERICA, N.A., as Collateral Agent

By: 
Name: David J. Smith
Title: Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 008392 FRAME: 0019

Schedule I
United States Trademark Registrations and Applications

[See Attached]

SCHEDULE I

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS - Medline Industries, LP

A DEEPER LEVEL OF CARE	ITU	97/364859	15-Apr-2022		
A10	ITU	97/180128	20-Dec-2021		
A20		97/325948	23-Mar-2022	7018744	04-Apr-2023
ACCUPOINT	ITU	97/165857	10-Dec-2021		
AGILITY & SCALE (Color Logo)		98/012813	25-May-2023		
ANCHORPAD	ITU	98/267211	13-Nov-2023		
ANGELSCRUB	ITU	98/243056	27-Oct-2023		
ANZEN	ITU	98/168621	07-Sep-2023		
ArmorGuard		97/257048	08-Feb-2022	7004703	21-Mar-2023
AT THE HEART OF CONFIDENT PERFORMANCE.	ITU	98/144812	22-Aug-2023		
AURORA		97/417411	18-May-2022	7074939	06-Jun-2023
BEST PREP FOR SUCCESS		88/392077	18-Apr-2019	6038578	21-Apr-2020
BLOCKADE		97/662583	04-Nov-2022		
BRIDGE TO BETTER	ITU (SOU filed 11/9/2023)	97/469764	22-Jun-2022		
CARING	ITU	97/765611	24-Jan-2023		
CELLASORB	ITU	98/352116	11-Jan-2024		
CHANNEL CORE+	ITU	97/739241	03-Jan-2023		
CLEARCHOICE	ITU	97/250596	02-Feb-2022		
CLEARPREMIUM	ITU	97/252138	03-Feb-2022		
CLEARSELECT		97/253677	04-Feb-2022	7184292	03-Oct-2023
CLEARVALUE		97/249729	02-Feb-2022	7317001	27-Feb-2024
COMFORTTEMP	ITU	98/267419	13-Nov-2023		
CONNECTED TO CARE	ITU	97/427283	25-May-2022		
COTTONCARE	ITU	97/508171	18-Jul-2022		
CUBCANNULA	ITU	97/231807	21-Jan-2022		
CUFFILL	ITU	98/432172	04-Mar-2024		
CURAD (New Color Logo)	ITU	97/282494	24-Feb-2022		
DE NOVO	ITU	98/167009	06-Sep-2023		
DIGITAL WOUND CARE BEYOND MEASURE	ITU	97/446384	07-Jun-2022		
DIGITOUCH	ITU	98/049301	19-Jun-2023		
DIRECT INJECT	ITU	97/908487	26-Apr-2023		
DRI-TECH	ITU	98/209768	04-Oct-2023		
DRIVE OUT PRACTICE VARIATION.	ITU	98/144807	22-Aug-2023		
DRYMAX TECHNOLOGY	ITU	97/669701	09-Nov-2022		
DURABLEND	ITU	97/227532	19-Jan-2022		
DURACOT	ITU	97/224158	18-Jan-2022		
DURAKNIT	ITU	97/194633	29-Dec-2021		
DURAKNIT	ITU	97/235785	24-Jan-2022		
ENGAGE	ITU	97/361210	13-Apr-2022		
EPI DOT COLOR DESIGN	ITU	97/202078	04-Jan-2022		
EPI DOT DESIGN (B&W)	ITU	97/622160	06-Oct-2022		
EQUIPPED TO CARE.	ITU	98/145100	22-Aug-2023		
EVERMAX	ITU	97/219754	14-Jan-2022		
EXPERIENCE BETTER.	ITU	98/131089	14-Aug-2023		
FIRM WRAP		97/318708	18-Mar-2022	7030852	18-Apr-2023
FITRIGHT	ITU	98/102223	26-Jul-2023		
FITRIGHT CONNECT	ITU	97/568649	29-Aug-2022		
FITRIGHT LIGHT		97/519711	26-Jul-2022	7075118	06-Jun-2023
FITRIGHT MAXIMUM		97/519708	26-Jul-2022	7075116	06-Jun-2023
FITRIGHT MODERATE		97/519709	26-Jul-2022	7075117	06-Jun-2023
FITRIGHT NAVIGATOR		97/380259	25-Apr-2022	7280479	16-Jan-2024
FITRIGHT OVERNIGHT		97/519767	26-Jul-2022	7075119	06-Jun-2023
FITRIGHT ULTIMATE		97/519706	26-Jul-2022	7075115	06-Jun-2023
FlexLok	ITU	97/107978	04-Nov-2021		

* Properties designated as ITU are intent-to-use trademark applications and are excluded from the Collateral until a Statement of Use or Amendment to Allege Use is filed and accepted by the USPTO with respect thereto.

SCHEDULE I

UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS - Medline Industries, LP

FOAM & CLEANSE	ITU	98/082953	13-Jul-2023		
FOAM&CLEAN	ITU	98/072527	06-Jul-2023		
FOOTCHECK		97/222688	17-Jan-2022	7014367	28-Mar-2023
FORMTEX	ITU	97/115586	09-Nov-2021		
GREENSMART	ITU	98/004724	19-May-2023		
GREENSMART		98/293953	01-Dec-2023		
GREENSMART LOGO (Color)		97/299458	07-Mar-2022	7018663	04-Apr-2023
HEMO-PULSE	ITU	98/088253	17-Jul-2023		
IMMEDIATE ATTENTION FOR IMMEDIATE CARE.	ITU	98/142024	21-Aug-2023		
IOGUARD	ITU	97/739240	03-Jan-2023		
ISOLEX		98/314481	14-Dec-2023		
ISO-NEB		98/155025	29-Aug-2023		
KILL SMARTER NOT HARDER.	ITU	98/157742	30-Aug-2023		
KONIG KLASSE	ITU	98/314474	14-Dec-2023		
LOVELEE	ITU	97/249474	02-Feb-2022		
MAKING EXCEPTIONAL POSSIBLE.	ITU	98/275216	17-Nov-2023		
MEDLINE SECUREFLO	ITU	98/052759	21-Jun-2023		
MEDLINE SECUREFLO GO	ITU	98/053040	21-Jun-2023		
MEDLITE	ITU	98/256023	06-Nov-2023		
MICRO-KILL D1 PLUS		98/398977	09-Feb-2024		
NATURAL		98/292863	30-Nov-2023		
NATURALS		97/409447	13-May-2022	7264848	02-Jan-2024
NATURALS		97/408829	13-May-2022	7074924	06-Jun-2023
NutriLogic	ITU	97/828598	08-Mar-2023		
OCEAN MAID		72/732002	07-Aug-1972	1004556	11-Feb-1975
OLIVAMINE		77/534039	29-Jul-2008	3567697	27-Jan-2009
OLIVAMINE		88/272427	23-Jan-2019	6180809	20-Oct-2020
OPTIBLUE AG+	ITU	97/566692	26-Aug-2022		
OPTICLOSE	ITU	98/165171	05-Sep-2023		
ORBIS CHEMO	ITU	98/278554	20-Nov-2023		
ORTHOMAX		98/335501	29-Dec-2023		
PARADYM	ITU	98/393158	06-Feb-2024		
PERFORM	ITU	97/307724	11-Mar-2022		
PINT SIZE		98/434469	05-Mar-2024		
PLUROGEL		77/976845	25-Oct-2007	3613773	28-Apr-2009
POLYKNIT	ITU	97/219953	14-Jan-2022		
POLYMAX	ITU	97/219952	14-Jan-2022		
PrefConnect		88/926958	21-May-2020	6444208	10-Aug-2021
PRIORITYPATH		97/185663	22-Dec-2021	6989520	28-Feb-2023
PROPEL	ITU	97/361206	13-Apr-2022		
PROTECTION. AT EVERY TOUCH POINT.		97/150319	01-Dec-2021	7305586	13-Feb-2024
READYPACK	ITU	97/282807	24-Feb-2022		
RECOVER	ITU	97/322020	21-Mar-2022		
REDUCE VARIATION BY DESIGN.	ITU	98/157735	30-Aug-2023		
REFINE	ITU	97/361202	13-Apr-2022		
REFLEX TETRA	ITU	98/072526	06-Jul-2023		
RISK RELIEF	ITU	98/270813	15-Nov-2023		
SAFESLIDE		97/106601	03-Nov-2021	7081986	13-Jun-2023
SELECT-A-VENT		98/167181	06-Sep-2023		
SLEEPFLO	ITU	98/245556	30-Oct-2023		
STAY PURE	ITU	98/391643	05-Feb-2024		
STICKRIGHT	ITU	98/335497	29-Dec-2023		
SUPRA		98/453821	18-Mar-2024		
SUPRA AIR	ITU	98/453742	18-Mar-2024		
SYN-TEX		98/294429	01-Dec-2023		
TOTALFIT	ITU	98/335140	29-Dec-2023		
TOTALFLO	ITU	98/256299	06-Nov-2023		

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UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS - Medline Industries, LP

TOTALSECURE	ITU	97/832545	10-Mar-2023		
TOUGH PROTECTS TOUGH	ITU	98/445669	12-Mar-2024		
TOUGH PROTECTS TOUGH		98/445666	12-Mar-2024		
TRACKPOINT	ITU	98/375684	25-Jan-2024		
TRI-FLEX FIT	ITU	98/379828	29-Jan-2024		
WHEN IT'S GOT TO BE HEALTHCARE CLEAN	ITU	97/090280	25-Oct-2021		
WYTEX		98/297890	04-Dec-2023		

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