TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM848980

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (SECOND LIEN)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KKR LOAN ADMINISTRATION SERVICES LLC		10/25/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	EPICOR SOFTWARE CORPORATION		
Street Address:	807 LAS CIMAS PARKWAY		
Internal Address:	SUITE 400		
City:	AUSTIN		
State/Country:	TEXAS		
Postal Code:	78746		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 52

Property Type	Number	Word Mark
Registration Number:	4138147	1 EDI SOURCE
Registration Number:	2769663	ACONNEX
Registration Number:	2197219	A-DIS
Registration Number:	2743068	AFTERMARKET CONNEX
Registration Number:	2419475	AVANTE
Registration Number:	2553867	BARCODEEXPERT
Registration Number:	2952624	BUYERASSIST
Registration Number:	1766594	CLIENTELE
Registration Number:	1592376	DEPOT EXPRESS
Registration Number:	2064878	DOCSTAR
Registration Number:	4162432	DYNACHANGE
Registration Number:	3393982	EAGLE
Registration Number:	4813744	EAGLE N SERIES
Registration Number:	4672114	EDI/PX
Registration Number:	4423857	EDI/HQ
Registration Number:	3151953	EPARTEXPERT

TRADEMARK

REEL: 008240 FRAME: 0040 900809669

Property Type	Number	Word Mark			
Registration Number:	3107741	EPICOR			
Registration Number:	2567833	EPICOR			
Registration Number:	4945966	EPICOR			
Registration Number:	4946233	EPICOR			
Registration Number:	5341812	EPICOR SCHEDULING+			
Registration Number:	4881645	FALCON			
Registration Number:	2558429	FASPAC			
Registration Number:	1620928	FASTSTART			
Registration Number:	5079920	FFL COMPLIANCE MANAGER			
Registration Number:	5115324	GROW BUSINESS, NOT SOFTWARE			
Registration Number:	5087983	GROW BUSINESS NOT SOFTWARE			
Registration Number:	5987508	HQXCHANGE			
Registration Number:	1783968	HRVANTAGE			
Registration Number:	5681041	INTELLIGENTXCHANGE			
Registration Number:	2097248	INTERCHANGE			
Registration Number:	4095521	ITEMEXPERT			
Registration Number:	2408206	IVANTAGE			
Registration Number:	2197385	J-CON			
Registration Number:	4418874	LABOREXPERT			
Registration Number:	1902426	LASERCAT			
Registration Number:	1608080	LASERCAT			
Registration Number:	5617922	MANAGEDXCHANGE			
Registration Number:	5656228	P21			
Registration Number:	4226165	PARTEXPERT			
Registration Number:	2339121	PARTEXPERT			
Registration Number:	1542066	PROFESSIONAL ESTIMATING			
Registration Number:	2247555	PROPHET 21			
Registration Number:	5890326	PROPHET 21			
Registration Number:	2032042	SERVICEEXPERT			
Registration Number:	3377430	SHOPCAT			
Registration Number:	1346698	TELEPRICING			
Registration Number:	2044073	VANTAGE			
Registration Number:	4806988	VISION			
Registration Number:	2895370	VISTA			
Registration Number:	2018052	VISTA			
Registration Number:	1741066	RF NAVIGATOR			

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592

Email: ksolomon@stblaw.com

Correspondent Name: COURTNEY WELSHIMER, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: 425 LEXINGTON AVENUE

Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	051207/0055
NAME OF SUBMITTER:	COURTNEY WELSHIMER
SIGNATURE:	/CW/
DATE SIGNED:	10/26/2023

Total Attachments: 6

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (SECOND LIEN)

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (SECOND LIEN) (this "<u>Termination and Release</u>"), dated as of October 25, 2023, is made by KKR LOAN ADMINISTRATION SERVICES LLC ("<u>KLAS</u>"), as Collateral Agent (in such capacity, the "<u>Collateral Agent</u>") for the Secured Parties, in favor of EPICOR SOFTWARE CORPORATION, a Delaware corporation (the "<u>Grantor</u>").

WITNESSETH:

WHEREAS, reference is made to (a) the Second Lien Credit Agreement dated as of July 31, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") between and among the Grantor, as Borrower, Epicor, Inc., a Delaware corporation ("Holdings"), KLAS, as Administrative Agent and Collateral Agent, each Lender from time to time party thereto and each other party thereto, (b) the Second Lien Security Agreement dated as of July 31, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") between and among the Grantor, the Collateral Agent and the other grantors party thereto, and (c) that certain Second Lien Intellectual Property Security Agreement dated as of July 31, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") between the Grantor and the Collateral Agent;

WHEREAS, pursuant to the IP Security Agreement, the Grantor granted to the Collateral Agent for the benefit of the Secured Parties a security interest (the "Security Interest") in all of the Grantor's right, title and interest in and to the registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office set forth in Schedule A hereto (excluding any Excluded Property, the "Collateral");

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on July 31, 2020 at Reel 7012, Frame 0372; and

WHEREAS, the Grantor has requested and the Collateral Agent has agreed to provide this Termination and Release in order to terminate and release its Security Interest in the Collateral arising under the IP Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby states as follows:

SECTION 1. <u>Definitions</u>. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement, the Security Agreement or the IP Security Agreement, as applicable.

SECTION 2. <u>Release of Security Interest</u>. The Collateral Agent, without recourse, representation or warranty of any kind, hereby terminates, releases, discharges, and cancels its Security Interest in the Collateral arising under the IP Security Agreement and any right,

title or interest of the Collateral Agent in the Collateral arising under the IP Security Agreement shall hereby cease and become void.

SECTION 3. <u>Termination</u>. The Collateral Agent, without recourse representation or warranty of any kind, hereby terminates and cancels the IP Security Agreement.

SECTION 4. <u>Recordation</u>. The Collateral Agent hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release.

SECTION 5. <u>Further Assurances</u>. The Collateral Agent agrees, at Grantor's expense, to execute and deliver to Grantor such further releases, discharges of security interests and other documents as may be reasonably requested and necessary to release, as of record, the Collateral Agent's Security Interest in, and any right, title or interest of the Collateral Agent in, the Collateral arising under the IP Supplement and to take such other steps as Grantor may reasonably request to reflect the release of the Security Interest contemplated hereby.

SECTION 6. <u>Governing Law</u>. This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination and Release to be duly executed and delivered by its officer thereunto duly authorized as of the date written above.

KKR LOAN ADMINISTRATION SERVICES LLC, as Collateral Agent

By: Ethn Knex Name: John Knox

Title: Chief Financial Officer

SCHEDULE A

to

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (SECOND LIEN)

United States Trademarks:

Owner	Trademark	App. No.	Reg. No.	Filing Date	Reg. Date	Country	Status
EPICOR SOFTWARE CORPORATION	1 EDI SOURCE	85397017	4138147	12-AUG- 2011	8-MAY- 2012	US	REGISTERED
EPICOR SOFTWARE CORPORATION	ACONNEX	76181573	2769663	15-DEC- 2000	30-SEP- 2003	US	REGISTERED
EPICOR SOFTWARE CORPORATION	A-DIS	75250918	2197219	03-MAR- 1997	20-OCT- 1998	US	REGISTERED
EPICOR SOFTWARE CORPORATION	AFTERMARKET CONNEX	76143935	2743068	06-OCT- 2000	29-JUL- 2003	US	REGISTERED
EPICOR SOFTWARE CORPORATION	AVANTE	75372310	2419475	14-OCT- 1997	09-JAN- 2001	US	REGISTERED
EPICOR SOFTWARE CORPORATION	BARCODEEXPERT	76035741	2553867	27-APR- 2000	26-MAR- 2002	US	REGISTERED
EPICOR SOFTWARE CORPORATION	BUYERASSIST	76508220	2952624	22-APR- 2003	17-MAY- 2005	US	REGISTERED
EPICOR SOFTWARE CORPORATION	CLIENTELE	74175209	1766594	11-JUN- 1991	20-APR- 1993	US	REGISTERED
EPICOR SOFTWARE CORPORATION	DEPOT EXPRESS	73821645	1592376	25-AUG- 1989	17-APR- 1990	US	REGISTERED
EPICOR SOFTWARE CORPORATION	DOCSTAR	75090915	2064878	10-APR- 1996	27-MAY- 1997	US	REGISTERED
EPICOR SOFTWARE CORPORATION	DYNACHANGE	85390158	4162432	04-AUG- 2011	19-JUN- 2012	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EAGLE	77041916	3393982	10-NOV- 2006	11-MAR- 2008	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EAGLE N SERIES	86199487	4813744	20-FEB- 2014	15-SEPT- 2015	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EDUPX	85567466	4672114	12-MAR- 2012	13-JAN- 2015	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EDUHQ	85566279	4423857	11-MAR- 2012	29-OCT- 2013	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EPARTEXPERT	78515153	3151953	11-NOV- 2004	03-OCT- 2006	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EPICOR	78398905	3107741	08-APR- 2004	20-JUN- 2006	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EPICOR	75643945	2567833	19-FEB- 1999	07-MAY- 2002	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EPICOR	86757570	4945966	15-SEP- 2015	26-APR- 2016	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EPICOR (Stylized)	86764124	4946233	22-SEP- 2015	26-APR- 2016	US	REGISTERED
EPICOR SOFTWARE CORPORATION	EPICOR SCHEDULING+	87112314	5341812	21-JUL- 2016	21-NOV- 2017	US	REGISTERED

Owner	Trademark	App. No.	Reg. No.	Filing Date	Reg. Date	Country	Status
EPICOR SOFTWARE CORPORATION	FALCON	86674919	4881645	25-JUN- 2015	5-JAN- 2016	US	REGISTERED
EPICOR SOFTWARE CORPORATION	FASPAC	76173991	2558429	04-DEC- 2000	09-APR- 2002	US	REGISTERED
EPICOR SOFTWARE CORPORATION	FASTSTART	73817520	1620928	07-AUG- 1989	06-NOV- 1990	US	REGISTERED
EPICOR SOFTWARE CORPORATION	FFL COMPLIANCE MANAGER	86957300	5079920	29-MAR- 2016	8-NOV- 2016	US	REGISTERED
EPICOR SOFTWARE CORPORATION	GROW BUSINESS, NOT SOFTWARE	86646221	5115324	29-MAY- 2015	3-JAN- 2017	US	REGISTERED
EPICOR SOFTWARE CORPORATION	GROW BUSINESS, NOT SOFTWARE and Cloud Design	86757541	5087983	15-SEP- 2015	22-NOV- 2016	US	REGISTERED
EPICOR SOFTWARE CORPORATION	HQXCHANGE	88168949	5987508	25-OCT- 2018	18-FEB- 2020	US	REGISTERED
EPICOR SOFTWARE CORPORATION	HRVANTAGE (Design)	74330863	1783968	13-NOV- 1992	27-JUL- 1993	US	REGISTERED
EPICOR SOFTWARE CORPORATION	INTELLIGENTXCH ANGE	87137085	5681041	12-AUG- 2016	19-FEB- 2019	US	REGISTERED
EPICOR SOFTWARE CORPORATION	INTERCHANGE	75139244	2097248	24-JUL- 1996	16-SEP- 1997	US	REGISTERED
EPICOR SOFTWARE CORPORATION	ITEMEXPERT	85219183	4095521	17-JAN- 2011	07-FEB- 2012	US	REGISTERED
EPICOR SOFTWARE CORPORATION	IVANTAGE	75753671	2408206	19-JUL- 1999	28-NOV- 2000	US	REGISTERED
EPICOR SOFTWARE CORPORATION	J-CON	75276236	2197385	17-APR- 1997	20-OCT- 1998	US	REGISTERED
EPICOR SOFTWARE CORPORATION	LABOREXPERT	85052050	4418874	01-JUN- 2010	15-OCT- 2013	US	REGISTERED
EPICOR SOFTWARE CORPORATION	LASERCAT	74413375	1902426	16-JUL- 1993	04-JUL- 1995	US	REGISTERED
EPICOR SOFTWARE CORPORATION	LASERCAT	73801322	1608080	19-MAY- 1989	31-JUL- 1990	US	REGISTERED
EPICOR SOFTWARE CORPORATION	MANAGEDXCHAN GE	87137057	5617922	12-AUG- 2016	27-NOV- 2018	US	REGISTERED
EPICOR SOFTWARE CORPORATION	P21	87148106	5656228	23-AUG- 2016	15-JAN- 2019	US	REGISTERED
EPICOR SOFTWARE CORPORATION	PARTEXPERT	85058105	4226165	09-JUN- 2010	16-OCT- 2012	US	REGISTERED
EPICOR SOFTWARE CORPORATION	PARTEXPERT	75426211	2339121	30-JAN- 1998	04-APR- 2000	US	REGISTERED
EPICOR SOFTWARE CORPORATION	PROFESSIONAL ESTIMATING	73697199	1542066	23-NOV- 1987	30-MAY- 1989	US	REGISTERED
EPICOR SOFTWARE CORPORATION	PROPHET 21	75439843	2247555	24-FEB- 1998	25-MAY- 1999	US	REGISTERED
EPICOR SOFTWARE CORPORATION	PROPHET 21	88382159	5890326	11-APR- 2019	22-OCT- 2019	US	REGISTERED

Owner	Trademark	App. No.	Reg. No.	Filing Date	Reg. Date	Country	Status
EPICOR SOFTWARE CORPORATION	SERVICEEXPERT	75049050	2032042	26-JAN- 1996	21-JAN- 1997	US	REGISTERED
EPICOR SOFTWARE CORPORATION	SHOPCAT	77139366	3377430	23-MAR- 2007	05-FEB- 2008	US	REGISTERED
EPICOR SOFTWARE CORPORATION	TELEPRICING	73473625	1346698	03-APR-1984	02-JUL- 1985	US	REGISTERED
EPICOR SOFTWARE CORPORATION	VANTAGE	74499767	2044073	14-MAR- 1994	11-MAR- 1997	US	REGISTERED
EPICOR SOFTWARE CORPORATION	VISION	86420711	4806988	10-OCT- 2014	8-SEP- 2015	US	REGISTERED
EPICOR SOFTWARE CORPORATION	VISTA	78237673	2895370	14-APR- 2003	19-OCT- 2004	US	REGISTERED
EPICOR SOFTWARE CORPORATION	VISTA	74445598	2018052	12-OCT- 1993	19-NOV- 1996	US	REGISTERED
EPICOR SOFTWARE CORPORATION (F/K/A EPICOR LBM, INC.)	RF NAVIGATOR	74269250	1741066	27-APR- 1992	22-DEC- 1992	US	REGISTERED

RECORDED: 10/26/2023