

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM827444

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ALTER DOMUS (US) LLC		07/26/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ELEVATE BRANDS OPCO LLC		
Street Address:	82 NASSAU STREET #60375		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10038		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BOTANIC TREE LLC		
Street Address:	82 NASSAU STREET #60375		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10038		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	INCREMENTUM DIGITAL, LLC		
Street Address:	82 NASSAU STREET #60375		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10038		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	MOCER LLC		
Street Address:	82 NASSAU STREET #60375		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10038		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	ONESIE FASHION NEWCO LLC		
Street Address:	82 NASSAU STREET #60375		
City:	New York		

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State/Country:	NEW YORK
Postal Code:	10038
Entity Type:	Limited Liability Company: DELAWARE
Name:	TORQUAY ETRADING LLC
Street Address:	82 NASSAU STREET #60375
City:	New York
State/Country:	NEW YORK
Postal Code:	10038
Entity Type:	Limited Liability Company: DELAWARE
Name:	WESTT USA NEWCO LLC
Street Address:	82 NASSAU STREET #60375
City:	New York
State/Country:	NEW YORK
Postal Code:	10038
Entity Type:	Limited Liability Company: DELAWARE
Name:	WISHFUL SEASONING USA LLC
Street Address:	82 NASSAU STREET #60375
City:	New York
State/Country:	NEW YORK
Postal Code:	10038
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 68

Property Type	Number	Word Mark
Registration Number:	6446301	WISHFUL SEASONING
Registration Number:	6147377	BAMIBI
Registration Number:	6117625	SUNSET FILTERS
Registration Number:	6095469	SASSYCUPS
Registration Number:	6007643	FEMINIQUE
Registration Number:	5975991	CALENDARS FOR A CAUSE
Registration Number:	5883938	ROSE AND BRANCH
Registration Number:	5565837	THE CAT LADIES
Registration Number:	6061395	IFOX CREATIONS
Registration Number:	5565284	
Registration Number:	6026401	IFOX CREATIONS
Registration Number:	5766803	ESSENTIAL VALUES
Registration Number:	5688814	PURECOMFORT
Registration Number:	5524755	REDUXCELL
Registration Number:	5502667	WILL'S

Property Type	Number	Word Mark
Registration Number:	5485333	YOURFACEPILLOW
Registration Number:	5496142	THE CAT LADIES
Registration Number:	5506584	ELIXIR GLASSWARE
Registration Number:	5506585	TRU BLU STEEL
Registration Number:	5451323	JCL PRODUCTS
Registration Number:	5596773	42 NUTRITION
Registration Number:	5400714	POWER PRESS
Registration Number:	5543790	BRIGHT DAY CALENDARS
Registration Number:	5339450	ART-N-FLY
Registration Number:	5327183	ACTIVE CHEWS
Registration Number:	5551623	· GARDEN REPUBLIC ·
Registration Number:	5381972	BOTANIC TREE
Registration Number:	5058749	10LESS AGELESS FACELIFT
Registration Number:	5049347	SIMPLE SHINE.
Registration Number:	4828744	ENCHA
Registration Number:	4707562	SARI
Registration Number:	4682061	NATURALLY NATURE
Registration Number:	4156675	LICE ICE
Registration Number:	5765378	STERLING FOR LIFE
Registration Number:	5436469	WIREFY
Registration Number:	5771299	RAINIER SUPPLY CO
Registration Number:	6460798	SUMMITLOFT
Registration Number:	6219325	GO ON EXPLORE
Registration Number:	6219324	GO ON ADVENTURE
Registration Number:	6178717	OLIVIA SYLX
Registration Number:	6128294	SUPER PADDLES
Registration Number:	6040223	TOUGH
Registration Number:	6032046	
Registration Number:	5990258	SANDHAWK
Registration Number:	5873689	OUTDOOESSENTIALS
Registration Number:	5873462	IGNITEX
Registration Number:	5559173	CALIFORNIA SUPER PREMIUM PADDLES
Registration Number:	5559172	SUPPLY COMPANY
Registration Number:	5511841	BROOK + BAY
Registration Number:	5398317	SUP SUPPLY
Registration Number:	5373698	TOUGH OUTDOORS
Registration Number:	5103864	TOUGH HEADWEAR
Registration Number:	4822160	PUNT SURF

Property Type	Number	Word Mark
Registration Number:	4821707	TOUGH HEADBAND
Registration Number:	2929251	OUTFITTER TUFF
Registration Number:	5431690	STERLING SHELF LINERS
Serial Number:	97172429	REVEALATIONS
Serial Number:	97142485	SASSYCUPS SC GIFTS & SUCH
Serial Number:	90816060	BELLEVILLE PRESS
Serial Number:	90816065	LA LUNE COLLECTION
Serial Number:	90816070	BRIGHT DAY COMPANY
Serial Number:	90591314	COPPER BAR COCKTAILS 29
Serial Number:	90480203	ELEVATE BRANDS
Serial Number:	97260039	CASH OR COIN
Serial Number:	90787891	TOUGH OUTFITTERS
Serial Number:	90654191	FREEFLOW
Serial Number:	90642782	EVAPOCOOL
Serial Number:	88959896	OLIVIA SYLX

CORRESPONDENCE DATA

Fax Number: 9495676710

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9498527792

Email: ipprosecution@orrick.com, vsantos@orrick.com, amosley@orrick.com

Correspondent Name: ORRICK, HERRINGTON & SUTCLIFFE LLP

Address Line 1: 2050 Main Street, Suite 1100

Address Line 4: Irvine, CALIFORNIA 92614-8255

ATTORNEY DOCKET NUMBER:	35619.37
NAME OF SUBMITTER:	Asheli Mosley
SIGNATURE:	/Asheli Mosley/
DATE SIGNED:	07/27/2023

Total Attachments: 6

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RELEASE OF TRADEMARK SECURITY INTEREST

THIS RELEASE OF TRADEMARK SECURITY INTEREST (this “*Release*”) is made as of July 26, 2023 by ALTER DOMUS (US) LLC, in its capacity as administrative agent (in such capacity, the “*Administrative Agent*”) for the Lenders (as defined in the Credit Agreement referred to in the Trademark Security Agreement (as defined below)), in favor of the Grantors (as defined below).

WITNESSETH:

WHEREAS Elevate Brands OpCo LLC, a Delaware limited liability company, Botanic Tree LLC, a Delaware limited liability company, Incrementum Digital, LLC, a Delaware limited liability company, Mocer LLC, a Delaware limited liability company, Onesie Fashion NewCo LLC, a Delaware limited liability company, Torquay eTrading LLC, a Delaware limited liability company, Westt USA NewCo, a Delaware limited liability company and Wishful Seasoning USA LLC, a Delaware limited liability company (collectively, the “*Grantors*”), executed that certain Intellectual Property Security Agreement, dated as of March 14, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “*IPSA*”) in favor of the Administrative Agent, pursuant to which the Grantors granted a security interest to the Administrative Agent in certain trademarks and other intellectual property of each Grantor;

WHEREAS the IPSA was recorded with the United States Patent and Trademark Office at Reel: 7660; Frame: 0780 on March 15, 2022; and

WHEREAS, the Administrative Agent has agreed to terminate the IPSA and terminate and release the entirety of its security interest in all IP Collateral (as defined in the IPSA), including all its liens on the trademarks and trademark applications of the Grantors identified on Annex 1 attached hereto and made a part hereof, and to reconvey any and all of its rights, title and interests in, to and under the IP Collateral to the respective Grantors.


NOW, THEREFORE, in consideration of the promises and other good and valuable consideration, receipt of which is hereby acknowledged, the Administrative Agent hereby terminates the IPSA and the security interest and absolutely, unconditionally and irrevocably terminates, releases, cancels and discharges the collateral pledges, grants, liens and security interests granted by each Grantor in favor of the Administrative Agent (on behalf of itself, the Lenders and their permitted successors and assigns) in and to the IP Collateral and all rights, title and interests in, to and under the IP Collateral, all without warranty or representation of any kind.

This Release shall be governed by, and construed in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed on the date first above written.

ALTER DOMUS (US) LLC, as Administrative Agent




By: 
Name: _____
Title: Matthew Trybula
Associate Counsel

ANNEX 1

UNITED STATES TRADEMARKS:


Registered Trademarks

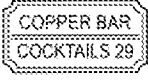
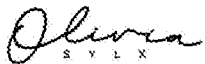
Owner Name	Trademark	Registration Date	Registration Number
Wishful Seasoning USA LLC	WISHFUL SEASONING	8/10/2021	6446301
Mocer LLC	BAMIBI	9/8/2020	6147377
Mocer LLC	SUNSET FILTERS	8/4/2020	6117625
Onesie Fashion Newco LLC	SASSYCUPS 	7/7/2020	6095469
Mocer LLC	FEMINIQUE	3/10/2020	6007643
Torquay eTrading LLC	CALENDARS FOR A CAUSE	2/4/2020	5975991
Westt USA NewCo LLC	ROSE AND BRANCH	10/15/2019	5883938
Westt USA NewCo LLC	THE CAT LADIES	9/18/2018	5565837
Torquay eTrading LLC	IFOX CREATIONS 	5/26/2020	6061395
Torquay eTrading LLC		9/18/2018	5565284
Torquay eTrading LLC	IFOX CREATIONS	4/7/2020	6026401
Mocer LLC	ESSENTIAL VALUES	6/4/2019	5766803
Torquay eTrading LLC	PURECOMFORT	3/5/2019	5688814
Botanic Tree LLC	REDUXCELL	7/24/2018	5524755
Onesie Fashion NewCo LLC	WILL'S	6/26/2018	5502667
Torquay eTrading LLC	YOURFACEPILLOW	6/5/2018	5485333
Westt USA NewCo LLC	THE CAT LADIES	6/19/2018	5496142
Torquay eTrading LLC	ELIXIR GLASSWARE	7/3/2018	5506584
Torquay eTrading LLC	TRU BLU STEEL	7/3/2018	5506585
Incrementum Digital LLC	JCL PRODUCTS	4/24/2018	5451323

Owner Name	Trademark	Registration Date	Registration Number
Wishful Seasoning USA LLC	42 NUTRITION	10/30/2018	5596773
Mocer LLC	POWER PRESS	2/13/2018	5400714
Torquay eTrading LLC	BRIGHT DAY CALENDARS	8/21/2018	5543790
Onesie Fashion NewCo LLC		11/21/2017	5339450
Westt USA NewCo LLC	ACTIVE CHEWS	11/7/2017	5327183
Westt USA NewCo LLC	GARDEN REPUBLIC 	8/28/2018	5551623
Botanic Tree LLC	BOTANIC TREE	1/16/2018	5381972
Botanic Tree LLC	10LESS AGELESS FACELIFT	10/11/2016	5058749
Torquay eTrading LLC	SIMPLE SHINE.	9/27/2016	5049347
Wishful Seasoning USA LLC	ENCHA	10/6/2015	4828744
Wishful Seasoning USA LLC	SARI	3/24/2015	4707562
Mocer LLC	NATURALLY NATURE	2/3/2015	4682061
Mocer LLC	LICE ICE	6/12/2012	4156675
Torquay eTrading LLC	STERLING FOR LIFE	5/28/2019	5765378
Torquay eTrading LLC	WIREFY	4/3/2018	5436469
Torquay eTrading LLC	RAINIER SUPPLY CO	6/4/2019	5771299
Torquay eTrading LLC	SUMMITLOFT	8/24/2021	6460798
Torquay eTrading LLC	GO ON EXPLORE	12/15/2020	6219325
Torquay eTrading LLC	GO ON ADVENTURE	12/15/2020	6219324
Torquay eTrading LLC	OLIVIA SYLX	10/20/2020	6178717
Torquay eTrading LLC	SUPER PADDLES	8/18/2020	6128294
Torquay eTrading LLC	TOUGH	4/28/2020	6040223
Torquay eTrading LLC		4/14/2020	6032046
Torquay eTrading LLC	SANDHAWK	2/18/2020	5990258
Torquay eTrading LLC	OUTDOORESSENTIALS	10/1/2019	5873689
Torquay eTrading LLC	IGNITEX	10/1/2019	5873462

Owner Name	Trademark	Registration Date	Registration Number
Torquay eTrading LLC		9/11/2018	5559173
Torquay eTrading LLC		9/11/2018	5559172
Torquay eTrading LLC	BROOK + BAY	7/10/2018	5511841
Torquay eTrading LLC	SUP SUPPLY	2/6/2018	5398317
Torquay eTrading LLC	TOUGH OUTDOORS	1/9/2018	5373698
Torquay eTrading LLC	TOUGH HEADWEAR	12/20/2016	5103864
Torquay eTrading LLC	PUNT SURF	9/29/2015	4822160
Torquay eTrading LLC	TOUGH HEADBAND	9/29/2015	4821707
Torquay eTrading LLC		3/1/2005	2929251
Torquay eTrading LLC	STERLING SHELF LINERS	3/27/2018	5431690

Trademark Applications

Owner Name	Trademark	Status	Application Date	Application Number
Torquay eTrading LLC	REVEALATIONS	Pending	12/14/2021	97172429
Onesie Fashion NewCo LLC	sc SASSYCUPS SC GIFTS & SUCH 	Pending	11/24/2021	97142485
Torquay eTrading LLC	BELLEVILLE PRESS	Pending	7/7/2021	90816060
Torquay eTrading LLC	LA LUNE COLLECTION	Pending	7/7/2021	90816065
Torquay eTrading LLC	BRIGHT DAY COMPANY	Pending	7/7/2021	90816070

Onesie Fashion NewCo LLC	COPPER BAR COCKTAILS 29 	Pending	3/19/2021	90591314
Elevate Brands OpCo LLC	ELEVATE BRANDS	Pending	1/21/2021	90480203
Elevate Brands OpCo LLC	CASH OR COIN	Pending	2/9/2022	97260039
Torquay eTrading LLC	TOUGH OUTFITTERS	Pending	6/22/2021	90787891
Torquay eTrading LLC	FREEFLOW	Pending	4/19/2021	90654191
Torquay eTrading LLC	EVAPOCOOL	Pending	4/13/2021	90642782
Torquay eTrading LLC	OLIVIA SYLX 	Pending	6/11/2020	88959896