

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM819747

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HUCKBERRY INC.		06/21/2023	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BMO HARRIS BANK N.A.		
Street Address:	320 South Canal Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	7025337	HUCKBERRY	
Registration Number:	4067217	HUCKBERRY	
Registration Number:	5250072	HUCKBERRY	
Registration Number:	5250067	WHISKEY PEAKS BY HUCKBERRY	
Registration Number:	5334348	10-YEAR HOODIE	
Registration Number:	6007074	UPSTATE	
Registration Number:	3953216	WELLEN	
Registration Number:	7075122	WELLEN	
Serial Number:	97779553	72-HOUR	
Serial Number:	97744566	FLINT AND TINDER	
Serial Number:	97621655	FLINT AND TINDER	
Serial Number:	97776581	WHISKEY PEAKS	
Serial Number:	97744562	WHISKEY PEAKS	
Serial Number:	97926090		
CORRESPONDENCE DATA			
Fax Number:	3177133699		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3177133412		

OP \$365.00 7025337

Email: twagner@taftlaw.com
Correspondent Name: Tiffini Wagner
Address Line 1: One Indiana Square
Address Line 2: Suite 3500
Address Line 4: Indianapolis, INDIANA 46204

ATTORNEY DOCKET NUMBER: 108362-00019

NAME OF SUBMITTER: Tiffini Wagner

SIGNATURE: / Tiffini Wagner /

DATE SIGNED: 06/26/2023

Total Attachments: 5

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Date: June 21, 2023

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Credit and Security Agreement dated as of June 21, 2023 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Loan Agreement") by and among HUCKBERRY INC., a California corporation (the "Grantor"), the other Loan Parties (as defined therein) party thereto, and BMO HARRIS BANK N.A. (together with its successors and assigns, collectively, the "Lender"), the Grantor has granted to the Lender a continuing security interest in and continuing lien upon, among other things, the trademarks and trademark applications set forth on Exhibit A hereto.

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Loan Agreement and (b) is not to be construed as an assignment of any trademarks or trademark applications.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

HUCKBERRY INC.,
a California corporation

By: 

Name:

Title: Richard Greiner

6-LEO

[Signature Page to Notice of Grant of Security Interest in Trademarks]

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Acknowledged and accepted:

BMO HARRIS BANK N.A.


By: 
Name: JOSEPH BASA
Title: Authorized Officer


EXHIBIT A

REGISTERED U.S. TRADEMARKS

Mark	Registration Number	Registration Date
HUCKBERRY & Design 	7025337	04.11.2023
HUCKBERRY	4067217	12.06.2011
HUCKBERRY & Design 	5250072	07.25.2017
WHISKEY PEAKS BY HUCKBERRY & Design 	5250067	07.25.2017
10-YEAR HOODIE	5334348	11.14.2017
UPSTATE	6007074	03.10.2020
WELLEN (stylized) 	3953216	05.03.2011
WELLEN	7075122	06.6.2023

U.S. TRADEMARK APPLICATIONS

Mark	Serial Number	Filing Date
72-HOUR	97779553	02.03.2023
FLINT AND TINDER (stylized) 	97744566	01.06.2023
FLINT AND TINDER	97621655	10.06.2022

Mark	Serial Number	Filing Date
WHISKY PEAKS (stylized) WHISKEY PEAKS	97776581	02.01.2023
WHISKY PEAKS	97744562	01.06.2023
Design 	97926090	05.08.2023