

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM816586

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
OVERTONE COLOR LLC		05/04/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Farragut SBIC Fund II, LP		
<b>Street Address:</b>	5425 Wisconsin Avenue		
<b>Internal Address:</b>	Suite 703		
<b>City:</b>	Chevy Chase		
<b>State/Country:</b>	MARYLAND		
<b>Postal Code:</b>	20815		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5543708	OVERTONE	
<b>Registration Number:</b>	5495534	OVERTONE	
<b>Registration Number:</b>	6274506	THE FADER	
<b>Registration Number:</b>	6284601	V	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919-838-2021		
<b>Email:</b>	asimpson@smithlaw.com		
<b>Correspondent Name:</b>	Alex Simpson		
<b>Address Line 1:</b>	150 Fayetteville Street		
<b>Address Line 2:</b>	Suite 2300		
<b>Address Line 4:</b>	Raleigh, NORTH CAROLINA 27601		
<b>ATTORNEY DOCKET NUMBER:</b>	13732.05		
<b>NAME OF SUBMITTER:</b>	Alex Simpson		
<b>SIGNATURE:</b>	/s/ Alex Simpson		
<b>DATE SIGNED:</b>	06/12/2023		

CH \$115.00 5543708

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

May 4, 2023

United States Patent and Trademark Office

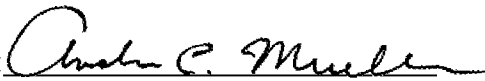
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 13, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and FARRAGUT SBIC FUND II, LP, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

OVERTONE COLOR LLC

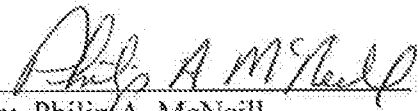
By:   
Name: Andrew Mueller  
Title: Manager

Acknowledged and Accepted:

FARRAGUT SBIC FUND II, LP, as Administrative Agent

By: Farragut Capital Partners II, LLC, its General Partner

By: Farragut Capital Partners, Inc., its Manager

By: 

Name: Philip A. McNeill

Title: President

Schedule I

Owner	Trademark	Country	Application No.	Filing Date	Registration No.	Registration Date
Overtone Haircare, Inc.	OVERTONE	United States	87/476,194	6/6/2017	5,543,708	8/21/2018
Overtone Haircare, Inc.	OVERTONE	United States	87/477,022	6/6/2017	5,495,534	6/19/2018
Overtone Haircare Inc.	THE FADER	United States	88/796,832	2/13/2020	6,274,506	2/16/2021
Overtone Haircare Inc.	V	United States	88/796,821	2/13/2020	6,284,601	3/2/2021