

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM800707

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ROYAL BANK OF CANADA		04/04/2023	Chartered Bank:
RECEIVING PARTY DATA			
Name:	MAGNET FORENSICS INC.		
Street Address:	2220 UNIVERSITY AVENUE EAST		
Internal Address:	SUITE 300		
City:	WATERLOO, ONTARIO		
State/Country:	CANADA		
Postal Code:	N2K 0A8		
Entity Type:	Corporation: CANADA		
Name:	MAGNET FORENSICS INVESTCO, INC.		
Street Address:	2220 UNIVERSITY AVENUE EAST		
Internal Address:	SUITE 300		
City:	WATERLOO, ONTARIO		
State/Country:	CANADA		
Postal Code:	N2K 0A8		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	5766554	ACQUIRE	
Registration Number:	5500181	BRING THE TRUTH TO LIGHT	
Registration Number:	4344345	INTERNET EVIDENCE FINDER	
Registration Number:	5510691	MAGNET	
Registration Number:	4848747	MAGNET FORENSICS	
Registration Number:	4853457	M MAGNET F O R E N S I C S	
Registration Number:	5516462	TRUTH BRING IT TO LIGHT	
Registration Number:	6488881	MAGNET REVIEW	
Registration Number:	6495936	MAGNET SHIELD	
Serial Number:	88729202	OUTRIDER	
Serial Number:	88729212	SEEK JUSTICE. PROTECT THE INNOCENT.	

CH \$340.00 5766554

Property Type	Number	Word Mark
Serial Number:	97050146	M MAGNET CERTIFIED FORENSICS EXAMINER M-
Registration Number:	5538063	AXIOM

CORRESPONDENCE DATA

Fax Number: 4168632653
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 4168632400
Email: epatent@blakes.com
Correspondent Name: Chris Hunter/Josie Fazzalari
Address Line 1: 199 Bay Street, Suite 4000
Address Line 2: Commerce Court West
Address Line 4: Toronto, CANADA M5L 1A9

NAME OF SUBMITTER:	JOSIE FAZZALARI
SIGNATURE:	/Josie Fazzalari/
DATE SIGNED:	04/05/2023

Total Attachments: 10
source=24670302-v1-RBC-Magnet - Release of Security Interest in IP (Executed) - 24644-11#page1.tif
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (“IP Release”) dated as of April 4, 2023 from Royal Bank of Canada, as lender (the “Lender”).

WITNESSETH:

WHEREAS, Magnet Forensics Inc. (the “Borrower”) and Magnet Forensics Investco, Inc. (collectively, the “Grantors” and each a “Grantor”) are the respective owners of the Canadian intellectual property described on Schedule A attached hereto (collectively, the “Subject IP”);

AND WHEREAS, in connection with an amended and restated letter agreement dated as of October 1, 2021 between, among others, the Borrower and the Lender (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), each Grantor granted certain mortgages, assignments, and security interests in favour of the Lender over, among other things, the Subject IP pursuant to (i) that certain General Security Agreement by and among the Grantors and the Lender, dated October 1, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), (ii) that certain Confirmation of Grant of Security Interest by and between the Borrower and the Lender, dated October 1, 2021 and (iii) that certain Confirmation of Grant of Security Interest by and between Magnet Forensics Investco, Inc. and the Lender, dated October 1, 2021 ((ii) and (iii) collectively, the “Confirmations”);

AND WHEREAS, notice of the Lender’s security interests in the Subject IP were recorded with the Canadian Intellectual Property Office (“CIPO”) and the US Patent and Trademark Office (“USPTO”) at Reel/Frame 7509/0554, 7480/0610, 7452/0298, 057797/0479, 058082/0453, 057797/0493 and 058037/0934;

AND WHEREAS, pursuant to a payout letter dated on or about April 4, 2023 (the “Effective Date”), all debts, liabilities and obligations owing by the Grantors to the Lender under or in connection with the Credit Agreement were paid and satisfied in full, the Credit Agreement was terminated, and all guarantees and security granted by the Grantors in connection with the Credit Agreement was terminated, released and discharged.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this IP Release, the Lender hereby agrees as follows:

- 1 Release of Security Interests. The Lender hereby acknowledges that its security interests, liens and charges in the Subject IP arising under the Security Agreement and the Confirmations are, as of the Effective Date, automatically and unconditionally released, terminated, canceled and discharged. If and to the extent that the Lender has acquired any right, title or interest in, to, or under any Subject IP under the Security Agreement or the Confirmations, the Lender hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.

- 2 Recordation. The Lender hereby authorizes Blake, Cassels & Graydon LLP, McMillan LLP and/or Kirkland & Ellis LLP to record this IP Release with CIPO and the USPTO.
- 3 Governing Law. This IP Release and the rights and obligations of the parties under this IP Release shall be governed by, and construed and interpreted in accordance with, the laws of the Province of Ontario and the federal laws of Canada applicable therein.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this IP Release by its duly authorized officer as of the date first above written.

ROYAL BANK OF CANADA

By: DocuSigned by:
Sean Smith

Name: Sean Smith
Title: VP, Banking

Signature Page

IP Release

SCHEDULE A

SUBJECT IP

A. MAGNET FORENSICS INC.

Trademarks:

Trademark	Jurisdiction	Owner	Registration No.	Registration Date
ACQUIRE	CA	Magnet Forensics Inc.	TMA1,011,846	24 Dec 2018
BRING THE TRUTH TO LIGHT	CA	Magnet Forensics Inc.	TMA990,234	07 Feb 2018
IEF	CA	Magnet Forensics Inc.	TMA862,642	15 Oct 2013
INTERNET EVIDENCE FINDER	CA	Magnet Forensics Inc.	TMA867,827	20 Dec 2013
JADSOFTWARE	CA	Magnet Forensics Inc.	TMA856,677	31 July 2013
MAGNET	CA	Magnet Forensics Inc.	TMA990,235	07 Feb 2018
MAGNET FORENSICS	CA	Magnet Forensics Inc.	TMA902,878	05 May 2015
MAGNET FORENSICS & Design	CA	Magnet Forensics Inc.	TMA902,877	05 May 2015
MAGNET REVIEW	CA	Magnet Forensics Inc.	TMA1,115,337	07 December 2021
MAGNET SHIELD	CA	Magnet Forensics Inc.	TMA1,100,822	26 May 2021
TRUTH BRING IT TO LIGHT & Design	CA	Magnet Forensics Inc.	TMA990,233	07 Feb 2018
ACQUIRE	US	Magnet Forensics Inc.	5,766,554	04 June 2019
BRING THE TRUTH TO LIGHT	US	Magnet Forensics Inc.	5,500,181	26 June 2018
INTERNET EVIDENCE FINDER	US	Magnet Forensics Inc.	4,344,345	28 May 2013
MAGNET	US	Magnet Forensics Inc.	5,510,691	10 July 2018
MAGNET FORENSICS	US	Magnet Forensics Inc.	4,848,747	10 Nov 2015
MAGNET FORENSICS & Design	US	Magnet Forensics Inc.	4,853,457	17 Nov 2015
TRUTH BRING IT TO LIGHT & Design	US	Magnet Forensics Inc.	5,516,462	17 July 2018
MAGNET REVIEW	US	Magnet Forensics Inc.	6,488,881	21 September 2021
MAGNET SHIELD	US	Magnet Forensics Inc.	6,495,936	28 September 2021

Unregistered Trademarks:

Trademark	Jurisdiction	Owner	Application No.	Filing Date
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OUTRIDER	CA	Magnet Forensics Inc.	1,993,864	04 Nov 2019
MAGNET DVR EXAMINER	CA	Magnet Forensics Inc.	2,165,079	09 Feb 2022
SEEK JUSTICE. PROTECT THE INNOCENT	CA	Magnet Forensics Inc.	1,994,984	08 Nov 2019
MAGNET CERTIFIED FORENSIC EXAMINER (MCFE) Logo	CA	Magnet Forensics Inc.	2127324	16 Aug 2021
MAGNET SUMMIT	CA	Magnet Forensics Inc.	2,168,824	23 Feb 2022
OUTRIDER	US	Magnet Forensics Inc.	88/729,202	16 Dec 2019
SEEK JUSTICE. PROTECT THE INNOCENT	US	Magnet Forensics Inc.	88/729,212	16 Dec 2019
MAGNET CERTIFIED FORENSIC EXAMINER (MCFE) Logo	US	Magnet Forensics Inc.	97/050,146	28 Sept 2021

Patents: N/A

Pending Patents:

Title	Jurisdiction	Owner(s)	Application No.	Filing Date
SYSTEMS AND METHODS FOR CLOUD-BASED MANAGEMENT OF DIGITAL FORENSIC EVIDENCE	CA	Magnet Forensics Inc.	3,089,711	11 Aug 2020
SYSTEMS AND METHODS FOR INFIELD COLLECTION OF DIGITAL EVIDENCE	CA	Magnet Forensics Inc.	3,068,840	01 Nov 2019
SYSTEM AND METHOD FOR IDENTIFYING FILES BASED ON HASH VALUES	CA	Magnet Forensics Inc.	3,118,234	13 May 2021
SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	CA	Magnet Forensics Inc.	3,017,376	14 Sept 2018
SYSTEM AND METHOD FOR GENERATING A MINIMAL FORENSIC IMAGE OF A DATASET OF INTEREST	CA	Magnet Forensics Inc.	3,126,027	26 July 2021

SYSTEMS AND METHODS FOR CLOUD-BASED COLLECTION AND PROCESSING OF DIGITAL FORENSIC EVIDENCE	CA	Magnet Forensics Inc.	3,127,029	06 August 2021
SYSTEMS AND METHODS FOR CLOUD-BASED MANAGEMENT OF DIGITAL FORENSIC EVIDENCE	US	Magnet Forensics Inc.	16/990,561	11 Aug 2020
COMPUTER SYSTEM, DEVICE, AND METHOD FOR SECURING SENSITIVE DATA IN THE CLOUD	CA	Magnet Forensics Inc.	3,139,189	16 November 2021
SYSTEMS AND METHODS FOR INFIELD COLLECTION OF DIGITAL EVIDENCE	US	Magnet Forensics Inc.	17/028,206	22 Sept 2020

SYSTEM AND METHOD FOR TARGETED ENDPOINT DATA ACQUISITION	US	Magnet Forensics Inc.	17/038,069	30 Sept 2020
SYSTEM AND METHOD FOR IDENTIFYING FILES BASED ON HASH VALUES	US	Magnet Forensics Inc.	17/319,540	13 May 2021
SYSTEM AND METHOD FOR GENERATING A MINIMAL FORENSIC IMAGE OF A DATASET OF INTEREST	US	Magnet Forensics Inc.	17/384,877	26 July 2021
SYSTEMS AND METHODS FOR CLOUD-BASED COLLECTION AND PROCESSING OF DIGITAL FORENSIC EVIDENCE	US	Magnet Forensics Inc.	63/063,702	10 Aug 2020
SYSTEMS AND METHODS FOR CLOUD-BASED COLLECTION AND PROCESSING OF DIGITAL FORENSIC EVIDENCE	US	Magnet Forensics Inc.	-----	-----
COMPUTER SYSTEM, DEVICE, AND METHOD FOR SECURING SENSITIVE DATA IN THE CLOUD	US	Magnet Forensics Inc.	63/114,246	16 Nov 2020

Copyrights: N/A

B. MAGNET FORENSICS INVESTCO, INC.

Trademarks:

Trademark	Jurisdiction	Owner	Registration No.	Registration Date
AXIOM	CA	Magnet Forensics Investco, Inc.	TMA993,077	23 March 2018
RECURSIVE INCIDENT RESPONSE	CA	Magnet Forensics Investco Inc.	2,104,647	05 May 2021
AXIOM	US	Magnet Forensics Investco Inc.	5538063	14 Aug 2018

Patents:

Title	Jurisdiction	Owner	Patent No.	Issue Date
SYSTEMS AND METHODS FOR LOCATING APPLICATION-SPECIFIC DATA	CA	Magnet Forensics Investco, Inc.	2,798,824	25 May 2021
METHODS, SYSTEMS, AND DEVICES FOR IDENTIFYING AN APPLICATION TYPE OF UNKNOWN DATA	CA	Magnet Forensics Investco, Inc.	2,925,426	23 Nov 2021
DISPLAY SCREEN WITH GRAPHICAL USER INTERFACE	US	Magnet Forensics Investco Inc.	D823,860	24 July 2018
DISPLAY SCREEN WITH GRAPHICAL USER INTERFACE	US	Magnet Forensics Investco Inc.	D912,068	02 Mar 2021
SYSTEMS AND METHODS FOR LOCATING APPLICATION SPECIFIC DATA	US	Magnet Forensics Investco Inc.	9177011	03 Nov 2015
SYSTEMS AND METHODS FOR LOCATING APPLICATION SPECIFIC DATA	US	Magnet Forensics Investco Inc.	11036714	15 June 2021
SYSTEMS AND METHODS FOR LOCATING APPLICATION-SPECIFIC DATA ON A REMOTE ENDPOINT COMPUTER	US	Magnet Forensics Investco Inc.	10104019	16 Oct 2018
SYSTEMS AND METHODS FOR LOCATING APPLICATION-SPECIFIC DATA ON A REMOTE ENDPOINT COMPUTER	US	Magnet Forensics Investco Inc.	10715466	14 July 2020
SYSTEMS AND METHODS FOR LOCATING AND RECOVERING KEY POPULATIONS OF DESIRED DATA	US	Magnet Forensics Investco Inc.	10437862	8 Oct 2019

SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	US	Magnet Forensics Investco Inc.	10565221	18 Feb 2020
SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	US	Magnet Forensics Investco Inc.	10740409	11 Aug 2020
SYSTEMS AND METHODS FOR LOCATING APPLICATION-SPECIFIC DATA ON A REMOTE ENDPOINT COMPUTER	US	Magnet Forensics Investco Inc.	11108707	31 Aug 2021

Pending Patent Applications:

Title	Jurisdiction	Owner(s)	Application No.	Filing Date
SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	CA	Magnet Forensics Investco, Inc.	3,023,877	09 Nov 2018
SYSTEM AND METHOD FOR TARGETED ENDPOINT DATA ACQUISITION	CA	Magnet Forensics Investco, Inc.	3,094,874	30 Sept 2020
SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	CA	Magnet Forensics Investco, Inc.	3,017,376	14 Sept. 2018
SYSTEMS AND METHODS FOR DISPLAYING DIGITAL FORENSIC EVIDENCE	CA	Magnet Forensics Investco, Inc.	3,020,405	10 Mar 2017
SYSTEMS AND METHODS FOR COLLECTING DIGITAL FORENSIC EVIDENCE	CA	Magnet Forensics Investco, Inc.	3,020,482	13 April 2017
SYSTEMS AND METHODS FOR CONDUCTING COMPUTER FORENSICS	US	Magnet Forensics Investco Inc.	17/206,178	19 May 2021
METHODS, SYSTEMS, AND DEVICES FOR IDENTIFYING AN APPLICATION TYPE OF UNKNOWN DATA	US	Magnet Forensics Investco Inc.	14/498,325	26 Sept 2014
SYSTEMS AND METHODS FOR LOCATING AND RECOVERING KEY POPULATIONS OF DESIRED DATA	US	Magnet Forensics Investco Inc.	16/552,175	27 Aug 2019
SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	US	Magnet Forensics Investco Inc.	16/730,327	30 Dec 2019

SYSTEMS AND METHODS FOR GRAPHICAL EXPLORATION OF FORENSIC DATA	US	Magnet Forensics Investco Inc.	16/907,937	22 June 2020
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