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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM787101

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NUNC PRO TUNC INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
INDUSTRIAL FUNDING GROUP, INC.		02/10/2023	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	GEMCAP SOLUTIONS, LLC
Street Address:	9901 I.H. 10 West, Suite 800
City:	San Antonio
State/Country:	TEXAS
Postal Code:	78230
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark			
Registration Number:	4463335	DR. DEAN			
Registration Number:	3205668	DR. DEAN EDELL			
Registration Number:	4457314	FISHERMAN EYEWEAR			
Registration Number:	2545707	FLIP & FOCUS			
Registration Number:	3041676	GUIDELINE			
Registration Number:	4815904	ICU ECO EYEWEAR			
Registration Number:	4682714	ICU ECO EYEWEAR			
Registration Number:	3306261	ICU EYEWEAR STUDIO COLLECTION			
Registration Number:	5087993	OMNI-FOCUS			
Registration Number:	6207631	SCREEN VISION			
Registration Number:	6048223	SCREEN VISION BY ICU EYEWEAR			
Registration Number:	2545708	SLIM VISION			
Registration Number:	5707618	STUDIO BY ICU EYEWEAR			
Registration Number:	4011379	WINK			
Registration Number:	3269129	ZOOM			
Registration Number:	3305598	ZOOM EXPRESSIONS			
Registration Number:	3072132	ZOOM EYEWORKS			
Serial Number:	88942466	ICU HEALTH			
		TDADEMADK			

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Property Type	Number	Word Mark			
Serial Number:	90124978	ICU HEALTH			

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5303046922

Email: mberens@gemcapsolutions.com

Correspondent Name: Michael Berens

Address Line 1:9901 I.H. 10 West, Suite 800Address Line 2:GEMCAP SOLUTIONS, LLCAddress Line 4:San Antonio, TEXAS 78230

ATTORNEY DOCKET NUMBER:	1909840
NAME OF SUBMITTER:	Michael Berens
SIGNATURE:	/Michael Berens/
DATE SIGNED:	02/15/2023

Total Attachments: 5

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NUNC PRO TUNC INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST

February 14, 2023

WHEREAS 1847 ICU HOLDINGS INC., a Delaware corporation, ICU EYEWEAR, INC., a California corporation, and ICU EYEWEAR HOLDINGS, INC., a California corporation, jointly and severally, granted a security interest in the trademarks referred to in Schedule A to INDUSTRIAL FUNDING GROUP, INC., a California corporation ("Assignor"), pursuant to a Trademark Security Agreement dated as of February 9, 2023, and recorded with the United States Patent and Trademark Office on February 13, 2023 at and Trademark Reel/Frame 7968/0150 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS Assignor has sold, assigned and transferred, set-over and conveyed to GemCap Solutions, LLC, a Delaware limited liability company ("**Assignee**"), and Assignee has assumed, all of Assignor's right, title and interest and obligations under, among other things, the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor confirms it has sold, assigned and transferred, set-over and conveyed to Assignee, and Assignee confirms it has assumed, and for greater certainty, Assignor hereby sells, assigns and transfers, sets-over and conveys to Assignee, and Assignee hereby assumes, all of Assignor's right, title and interest and obligations under the Security Agreement, nunc pro tunc as of February 10, 2023.

[Remainder of this page left blank. Signature page follows.]

TRADEMARK REEL: 007970 FRAME: 0992

IN WITNESS WHEREOF, the parties have executed this agreement as of the date written above.

* ** ** * * * * * * * * * * * * * * *	Mark to the later
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C. S. W. S. C. S. S.	INOR:

INDUSTRIAL FUNDING GROUP, INC.

ASSIGNEE:

GEMCAP SOLUTIONS, LLC, a Delaware limited liability company

Title: Co-President

IN WITNESS WHEREOF, the parties have executed this agreement as of the date written above.

ASSIGNOR:

INDUSTRIAL FUNDING GROUP, INC.

By: _____ Name: Title:

ASSIGNEE:

GEMCAP SOLUTIONS, LLC, a Delaware limited liability company

By: David Hills

Name: David Ems
Title: Co-President

SCHEDULE A

Trademarks

Trademark	Logo	Status	Application	Application	Registration	Registration
			Date	Number	Date	Number
DR. DEAN		Registered	20 Mar 2012	85575106	07 Jan 2014	4463335
DR. DEAN EDELL		Registered	14 Mar 2006	78836703	06 Feb 2007	3205668
FISHERMAN EYEWEAR		Registered	20 Mar 2012	85575089	31 Dec 2013	4457314
FLIP & FOCUS		Registered	01 Jul 1999	75742014	12 Mar 2002	2545707
GUIDELINE		Registered	12 Jan 2005	78546467	10 Jan 2006	3041676
ICU ECO EYEWEAR	ČCU.	Registered	30 Jun 2014	86324739	22 Sep 2015	4815904
ICU ECO EYEWEAR		Registered	09 Oct 2013	86087678	03 Feb 2015	4682714
ICU EYEWEAR STUDIO COLLECTION		Registered	01 Feb 2007	77097281	09 Oct 2007	3306261
ICU HEALTH		Pending	10-Jun-20	88942466		

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ICU HEALTH Stylized	LCU	Pending	19-Aug-20	90124978		
OMNI-FOCUS		Registered	16 Sep 2015	86759085	22 Nov 2016	5087993
SCREEN VISION		Registered	9-Apr-18	87869658	24-Nov-20	6207631
SCREEN VISION BY ICU EYEWEAR		Registered	9-Apr-18	87869660	5-May-20	6048223
SLIM VISION		Registered	01 Jul 1999	75742015	12 Mar 2002	2545708
STUDIO BY ICU EYEWEAR		Registered	7-Feb-18	87788568	26-Mar-19	5707618
WINK		Registered	10 Sep 2010	85126840	16 Aug 2011	4011379
ZOOM		Registered	15 Jul 2004	78451023	24 Jul 2007	3269129
ZOOM EXPRESSIONS		Registered	07 Dec 2006	77059162	09 Oct 2007	3305598
ZOOM EYEWORKS		Registered	20 Sep 2004	78486593	21 Mar 2006	3072132

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RECORDED: 02/15/2023