

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM785613

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VIZ.AI, INC.		02/07/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CANADIAN IMPERIAL BANK OF COMMERCE		
Street Address:	81 Bay Street, 10th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5J 0E7		
Entity Type:	BANK: CANADA		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	6243894	VIZ.AI	
Registration Number:	6260077	V	
Registration Number:	6100290	VIZ LVO	
Registration Number:	6202058	VIZ ICH	
Registration Number:	6100289	VIZ RECRUIT	
Registration Number:	6167514	VIZ HUB	
Registration Number:	6100288	VIZ VIEW	
Registration Number:	6100287	VIZ CTP	
Registration Number:	5588113	VIZ.AI	
Serial Number:	97227399	VIZ CONNECT	
Serial Number:	90661629	INTELLIGENT CARE COORDINATION	
CORRESPONDENCE DATA			
Fax Number:	6505657100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6505657022		
Email:	kceron@sidley.com		
Correspondent Name:	Karla Ceron		
Address Line 1:	1001 Page Mill Road, Building 1		
Address Line 4:	Palo Alto, CALIFORNIA 94304		

CH \$290.00 6243894

ATTORNEY DOCKET NUMBER:	061716.31480
NAME OF SUBMITTER:	Karla Ceron
SIGNATURE:	/karla ceron/
DATE SIGNED:	02/08/2023

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”) is entered into as of February 7, 2023, between CANADIAN IMPERIAL BANK OF COMMERCE (“**Bank**”) and the undersigned grantor (“**Grantor**”).

RECITALS

A. Bank and Grantor are entering into a Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.

B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor’s Intellectual Property.

C. Grantor’s execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Bank hereby agree:

1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor’s right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor’s copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.

2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

3. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to principles of conflicts of law.

4. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words “execution,” “signed,” “signature” and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

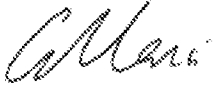
IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

548 Market Street #21826
San Francisco, CA 94104-5401
Attention: Lisa Garland
Email: finance@viz.ai

GRANTOR:

VIZ.AI, INC.

By: 
Name: Chris Mansi
Title: Chief Executive Officer

Address of Bank:

Canadian Imperial Bank of Commerce
81 Bay Street, 10th Floor
Toronto, Ontario M5J 0E7
Attention: Jeff Chapman; Corey Perlmutter; Yashaswini
Vuruputoor

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

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GRANTOR:

VIZ.AI, INC.

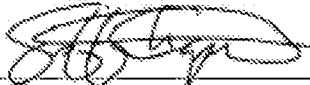
By: _____
Name: _____
Title: _____

Address of Bank:

Canadian Imperial Bank of Commerce
81 Bay Street, 10th Floor
Toronto, Ontario M5J 0E7
Attention: Jeff Chapman; Corey Perlmutter; Yashaswini
Vuruputoor

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By:  _____
Name: Jeff Chapman
Title: Assistant General Manager

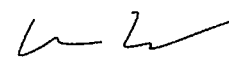
By:  _____
Name: Corey Perlmutter
Title: Assistant General Manager

EXHIBIT A
COPYRIGHTS

DESCRIPTION	REGISTRATION NUMBER	REGISTRATION DATE
None.		

EXHIBIT B

PATENTS

DESCRIPTION	PATENT / APPLICATION NUMBER	ISSUE / APPLICATION DATE
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	11462318	10/4/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED ANEURYSM TRIAGE	11328400	5/10/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	10902602	1/26/2021
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10733730	8/4/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	11488299	11/1/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10346979	7/9/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10373315	8/6/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10614572	4/7/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	11295446	4/5/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	11321834	5/3/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	17/895778	8/25/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED DECISION GUIDANCE	17/843099	6/17/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED ANEURYSM TRIAGE	17/716258	4/8/2022
METHOD AND SYSTEM FOR MOBILE TRIAGE	17/001218	8/24/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	17/122871	12/15/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	17/704636	3/25/2022
A METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	17/952096	9/23/2022
METHOD FOR THE AUTOMATED SELECTION OF OPTIMAL NEUROENDOVASCULAR TREATMENT DEVICE BASED ON AUTOMATED ANALYSIS OF IMAGE DATA	62/535973	7/24/2017
SYSTEM AND METHOD FOR PATIENT IDENTIFICATION AND SELECTION IN EMERGENCY SETTINGS	62/535970	7/24/2017
DEVICES, SYSTEMS AND METHODS FOR IDENTIFICATION OF LARGE VESSEL OCCLUSION	62/521968	6/19/2017
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	62/867566	6/27/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	62/880227	7/30/2019

METHOD AND SYSTEM FOR MOBILE TRIAGE	62/891109	8/23/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED ANEURYSM TRIAGE	63/056347	7/24/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED CARE GUIDANCE	63/212005	6/17/2021
METHOD AND SYSTEM FOR CARDIAC SIGNAL PROCESSING	63/352081	6/14/2022

EXHIBIT C
TRADEMARKS

DESCRIPTION	REGISTRATION / SERIAL NUMBER	REGISTRATION / APPLICATION DATE
VIZ.AI	6243894	1/12/2021
V	6260077	2/2/2021
VIZ LVO	6100290	7/14/2020
VIZ ICH	6202058	11/17/2020
VIZ RECRUIT	6100289	7/14/2020
VIZ HUB	6167514	10/6/2020
VIZ VIEW	6100288	7/14/2020
VIZ CTP	6100287	7/14/2020
VIZ.AI	5588113	10/16/2018
VIZ CONNECT	97227399	1/19/2022
INTELLIGENT CARE COORDINATION	90661629	4/21/2021