

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM757775

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CINEDIGM CORP.		09/15/2022	Corporation: DELAWARE
CINEDIGM ENTERTAINMENT CORP.		09/15/2022	Corporation: NEW YORK
CINEDIGM OTT HOLDINGS, LLC		09/15/2022	Limited Liability Company: DELAWARE
CINEDIGM PRODUCTIONS, LLC		09/15/2022	Limited Liability Company: DELAWARE
COMIC BLITZ II LLC		09/15/2022	Limited Liability Company: DELAWARE
DOCURAMA, LLC		09/15/2022	Limited Liability Company: DELAWARE
DOVE FAMILY CHANNEL, LLC		09/15/2022	Limited Liability Company: DELAWARE
CINEDIGM ENTERTAINMENT HOLDINGS, LLC		09/15/2022	Limited Liability Company: DELAWARE
CINEDIGM ENTERTAINMENT, LLC		09/15/2022	Limited Liability Company: DELAWARE
CINEDIGM HOME ENTERTAINMENT, LLC		09/15/2022	Limited Liability Company: DELAWARE
CON TV, LLC		09/15/2022	Limited Liability Company: DELAWARE
VISTACHIARA PRODUCTIONS INC.		09/15/2022	Corporation: DELAWARE
ACCESS DIGITAL MEDIA, INC.		09/15/2022	Corporation: DELAWARE
CHRISTIE/AIX, INC.		09/15/2022	Corporation: DELAWARE
CINEDIGM DC HOLDINGS, LLC		09/15/2022	Limited Liability Company: DELAWARE
CINEDIGM DIGITAL FUNDING I, LLC		09/15/2022	Limited Liability Company: DELAWARE
FANDOR ACQUISITION LLC		09/15/2022	Limited Liability Company: DELAWARE
FOUNDATIONTV, INC.		09/15/2022	Corporation: DELAWARE
ASIAN MEDIA RIGHTS LLC		09/15/2022	Limited Liability Company: NEW YORK
BLOODY DISGUSTING		09/15/2022	Limited Liability Company:

OP \$790.00 3934870

Name	Formerly	Execution Date	Entity Type
ACQUISITION LLC			DELAWARE
SCREAMBOX ACQUISITION LLC		09/15/2022	Limited Liability Company: DELAWARE
TFD ACQUISITION LLC		09/15/2022	Limited Liability Company: DELAWARE
VIEWSTER, LLC		09/15/2022	Limited Liability Company: DELAWARE
CINEDIGM INDIA PRIVATE LIMITED		09/15/2022	Corporation: INDIA

RECEIVING PARTY DATA

Name:	EAST WEST BANK
Street Address:	9378 Wilshire Blvd., Ste 100
City:	Beverly Hills
State/Country:	CALIFORNIA
Postal Code:	90212
Entity Type:	Chartered Bank: CALIFORNIA

PROPERTY NUMBERS Total: 31

Property Type	Number	Word Mark
Registration Number:	3934870	CINEDIGM
Registration Number:	4867456	C
Registration Number:	4710761	DOCURAMA
Registration Number:	2723312	DOCURAMA
Registration Number:	3444021	DOCURAMA
Registration Number:	2761077	EVERYTHING ELSE IS PURE FICTION
Registration Number:	3932071	FLATIRON FILM COMPANY
Registration Number:	2733929	NEW VIDEO
Registration Number:	6656066	THE BIGGER PICTURE
Registration Number:	2336886	GREATEST HEROES AND LEGENDS OF THE BIBLE
Registration Number:	4740659	CONTV
Registration Number:	4740660	CONTV
Serial Number:	97497560	AFROCRUSH
Serial Number:	97483223	ASIANCRUSH
Serial Number:	97497549	BRINGING QUEER CINEMA OUT OF THE CLOSET
Serial Number:	97483234	C-CRUSH
Serial Number:	97483231	CINEHOUSE
Serial Number:	97168719	CINEVERSE
Serial Number:	97491037	COCORO
Serial Number:	97497817	CRIME HUNTERS

Property Type	Number	Word Mark
Serial Number:	97491075	EL MANGO
Serial Number:	97491066	K-CRUSH
Serial Number:	97491092	KMTV
Registration Number:	6614805	LONE STAR
Serial Number:	97493129	MIDNIGHT PULP
Serial Number:	97497135	QTTV
Serial Number:	97497521	RETROCRUSH
Serial Number:	97497440	RETROCRUSH - SHOUJO
Serial Number:	88837517	BAMBU
Serial Number:	97491082	HALLYU KORNER
Serial Number:	88308815	MATCHPOINT

CORRESPONDENCE DATA

Fax Number: 3106205807

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: kirstinchoi@paulhastings.com

Correspondent Name: Kirstin Choi

Address Line 1: 1999 Avenue of the Stars, 27th Floor

Address Line 4: Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER: Kirstin Choi

SIGNATURE: /s/ Kirstin Choi

DATE SIGNED: 09/27/2022

Total Attachments: 25

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TRADEMARK SECURITY AGREEMENT
(TRADEMARKS, TRADEMARK REGISTRATIONS,
TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

As of September 15, 2022

WHEREAS, Cinedigm Corp. (“Borrower”) and the Guarantors referred to in the Loan Agreement (as defined below) (each a “Grantor” and collectively the “Grantors”) now own or hold and may hereafter adopt, acquire or hold Trademarks (defined as all of the following: all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, logos, other source of business identifiers and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof or similar property rights, and all applications filed in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, or any state thereof or any other country or any political subdivision of any thereof, and all reissues, extensions or renewals thereof), including, without limitation, the Trademarks listed on Schedule A annexed hereto, as such Schedule may be amended from time to time by the addition of Trademarks subsequently registered or otherwise adopted, acquired or held by any Grantor;

WHEREAS, pursuant to that certain Amended and Restated Loan, Guaranty and Security Agreement dated as of even date herewith (as the same may be amended, supplemented or otherwise modified, renewed, restated or replaced from time to time, the “Loan Agreement”; capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Loan Agreement), among Borrower, the Guarantors referred to therein and East West Bank (“Bank”), Bank has agreed to make Credit Extensions and extend other financial accommodations to Borrower;

WHEREAS, pursuant to the terms of the Loan Agreement, each Grantor has granted to Bank a security interest in and to all personal property of such Grantor, including, without limitation, all right, title and interest of the Grantors in, to and under all of such Grantor’s Trademarks and Trademark licenses (including, without limitation, those Trademark licenses listed on Schedule A hereto), whether now owned, presently existing or hereafter arising, adopted or acquired and whether or not in possession of such Grantor, together with the goodwill of the business connected with, and symbolized by, the Trademarks and all products and proceeds thereof and all income therefrom, including, without limitation, any and all causes of action that exist now or may exist in the future by reason of infringement or dilution thereof or injury to the associated goodwill, to secure the payment and performance of the Obligations; and

WHEREAS, Bank and the Grantors by this instrument seek to confirm and make a record of the grant of a security interest in the Trademarks and the goodwill associated therewith.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby grant to Bank, as security for the Obligations, a continuing security interest in all of such Grantor’s right, title and interest

in, to and under the following (all of the following items (i) through (iii) or types of property being collectively referred to herein as the “Trademark Collateral”), whether now owned, presently existing or hereafter arising, adopted or acquired and whether or not in possession of such Grantor:

(i) each Trademark and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including, without limitation, each Trademark referred to in Schedule A annexed hereto;

(ii) each Trademark license, including, without limitation, each Trademark license referred to in Schedule B annexed hereto, to the extent such Trademark license does not prohibit the licensee from assigning or granting a security interest in its rights thereunder; and

(iii) all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by such Grantor against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark;

Each Grantor hereby agrees to ensure that all registrations for Trademarks which remain in use by the relevant Grantor are kept in force for the duration of this Trademark Security Agreement, and to deliver updated copies of Schedule A and Schedule B to Bank at the end of any quarter in which such Grantor registers or otherwise adopts or acquires any Trademark not listed on Schedule A hereto or enters into any Trademark license not listed on Schedule B hereto, and to duly and promptly execute and deliver, or have duly and promptly executed and delivered, at the cost and expense of such Grantor, such further instruments or documents (in form and substance reasonably satisfactory to Bank), and promptly perform, or cause to be promptly performed, upon the request of Bank, any and all acts, in all cases, as may be necessary, proper or advisable from time to time, in the reasonable judgment of Bank, to carry out the provisions and purposes of the Loan Agreement and this Trademark Security Agreement, and to provide, perfect and preserve the liens of Bank granted pursuant to the Loan Agreement, this Trademark Security Agreement and the other Loan Documents in the Trademark Collateral or any portion thereof.

Each Grantor agrees that if any Person shall do or perform any act(s) that Bank reasonably believes constitutes an infringement of any Trademark owned or held by such Grantor, or violates or infringes any right of any Grantor or Bank in the Trademark Collateral, or if any Person shall do or perform any act(s) that Bank reasonably believes constitutes an unauthorized or unlawful use of the Trademark Collateral, then and in any such event, Bank may take such reasonable steps and institute such reasonable suits or proceedings as Bank may reasonably deem advisable or necessary to prevent such act(s) and/or conduct and to secure damages and other relief by reason thereof, and to generally take such steps as may be advisable or necessary or proper for the full protection of the rights of the parties in the Trademark Collateral if either (a) the applicable Grantor fails to take any action necessary to protect the rights of such Grantor or Bank in the Trademark Collateral within 30 days following its receipt of a written notice from Bank, or (b) there exists an ongoing Event of Default (in which event Bank may take such steps and institute such suits or proceedings without notice). Bank may take such steps or institute such suits or proceedings in its own name or in the name of any of the Grantors or in the names of the parties jointly. Bank hereby agrees to promptly give the Grantors notice of any steps taken, or any suits

or proceedings instituted, by Bank pursuant to this paragraph and each of the Grantors agrees to assist Bank with any steps taken, or any suits or proceedings instituted by Bank pursuant to this paragraph at the Grantors' sole expense.

This security interest is granted in conjunction with the security interests granted to Bank pursuant to the Loan Agreement. Each of the Grantors and Bank do hereby further acknowledge and affirm that the rights and remedies of Bank with respect to the security interest made and granted hereby are subject to, and more fully set forth in, the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement is made for collateral purposes only. At such time as Bank's commitment to make Credit Extensions under the Loan Agreement have terminated and all Obligations have been paid in full and performed, Bank shall promptly execute and deliver to the Grantors, at the Grantors' request and expense, without representation, warranty or recourse, all releases and reassignments, termination statements and other instruments as may be reasonably necessary or advisable to terminate the security interest of Bank in the Trademark Collateral, subject to any disposition thereof that may have been made by Bank pursuant to the terms hereof or of the Loan Agreement.

So long as no Event of Default shall have occurred and be continuing, and subject always to the various provisions of the Loan Agreement and the other Loan Documents to which it is a party, the Grantors may use, license and exploit the Trademark Collateral in any lawful manner permitted under the Loan Agreement and the other Loan Documents.

THIS TRADEMARK SECURITY AGREEMENT, AND ALL DISPUTES AND OTHER MATTERS RELATING HERETO OR ARISING HEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF CALIFORNIA, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

This Trademark Security Agreement, and any modifications or amendments hereto may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original for all purposes, but all such counterparts taken together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by facsimile or transmitted electronically in a Tagged Image Format File ("TIFF"), Portable Document Format ("PDF") or other electronic format sent by electronic mail shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement. This Trademark Security Agreement shall become effective when it shall have been executed by each party hereto. Any party delivering an executed counterpart of this Trademark Security Agreement by facsimile or by email shall also deliver a manually executed counterpart of this Trademark Security Agreement, but failure to do so shall not affect the validity, enforceability or binding effect of this Trademark Security Agreement, and the parties hereby waive any right they may have to object to said treatment.

All notices and other communications provided under this Trademark Security Agreement shall be delivered in such form, manner and address as provided in Section 13 of the Loan Agreement.

Any provision of this Trademark Security Agreement which is invalid, illegal or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity, illegality or unenforceability without invalidating the remaining provisions hereof, and any such invalidity, illegality or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

No amendment, modification, rescission, waiver or release of any provision of this Trademark Security Agreement, and no consent to any departure therefrom shall in any event be effective unless signed by Bank (whose signature shall be delivered only in accordance with the applicable provisions of the Loan Agreement) and Grantor. Any waiver or consent shall be effective only in the specific instance and for the specific purpose for which it is given.

This Trademark Security Agreement shall bind and inure to the benefit of the parties hereto and their successors and permitted assigns (as determined pursuant to the Loan Agreement), but neither this Trademark Security Agreement nor any of the rights or interests hereunder shall be assigned by Grantor (including its successors and permitted assigns) without the prior written consent of Bank (which shall be provided only in accordance with the applicable provisions of the Loan Agreement), and any attempted assignment without such consent shall be null and void.

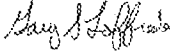
If any conflict or inconsistency exists between this Trademark Security Agreement and the Loan Agreement, the Loan Agreement shall govern.

[Signature Pages Follow]

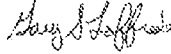
IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized signatory as of the date first set forth above.

GRANTORS:

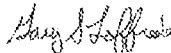
CINEDIGM CORP.

By: 
Name: Gary S. Loffredo
Title: President, Chief Operating Officer,
General Counsel and Secretary

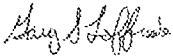
CINEDIGM ENTERTAINMENT CORP.
CINEDIGM OTT HOLDINGS, LLC
CINEDIGM PRODUCTIONS, LLC
COMIC BLITZ II LLC
DOCURAMA, LLC
DOVE FAMILY CHANNEL, LLC

By: 
Name: Gary S. Loffredo
Title: Senior Vice President & Secretary

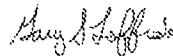
CINEDIGM ENTERTAINMENT HOLDINGS, LLC
CINEDIGM ENTERTAINMENT, LLC
CINEDIGM HOME ENTERTAINMENT, LLC
CON TV, LLC
VISTACHIARA PRODUCTIONS INC.

By: 
Name: Gary S. Loffredo
Title: Secretary

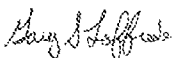
ACCESS DIGITAL MEDIA, INC.
CHRISTIE/AIX, INC.
CINEDIGM DC HOLDINGS, LLC
CINEDIGM DIGITAL FUNDING I, LLC
FANDOR ACQUISITION LLC
FOUNDATIONTV, INC.

By: 
Name: Gary S. Loffredo
Title: President

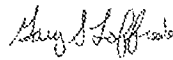
ASIAN MEDIA RIGHTS LLC

By: 
Name: Gary S. Loffredo
Title: Chief Operating Officer, General Counsel
and Secretary

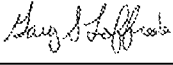
BLOODY DISGUSTING ACQUISITION LLC
SCREAMBOX ACQUISITION LLC
TFD ACQUISITION LLC

By: 
Name: Gary S. Loffredo
Title: Chief Operating Officer and Secretary

VIEWSTER, LLC

By: 
Name: Gary S. Loffredo
Title: Chief Operating Officer

CINEDIGM INDIA PRIVATE LIMITED

By: 
Name: Gary S. Loffredo
Title: Authorized Person

ACCEPTED:

EAST WEST BANK

By: 

Name: Jeffrey Zaks

Title: Senior Vice President

[Signature Page to Trademark Security Agreement]

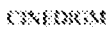
TRADEMARK
REEL: 007876 FRAME: 0385

Schedule A
to Trademark Security Agreement

TRADEMARKS

TRADEMARKS AND TRADEMARK APPLICATIONS

United States Trademarks and Applications

Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
<u>CINEDIGM</u> 	RN: 3934870 SN: 77618952	Novem ber 20, 2008	March 22, 2011	CINEDIGM DIGITAL CINEMA CORP. (Delaware Corp.	(Int'l Class: 39) storage of electronic media, namely, images, text and audio data (Int'l Class: 41) entertainment services, namely, distribution of motion pictures, sporting events, television programming, television short segments featuring news and information about sports, cartoons, concerts, and plays, by satellite, telephone lines, cable, fiber optics, and internet; leasing of digital cinema projection systems (Int'l Class: 42) providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities	Registered March 22, 2011
<u>C and Design</u> 	RN: 4867456 SN: 85923259	May 3, 2013	Decemb er 8, 2015	Cinedigm Digital Cinema Corp. (Delaware Corp.)	(Int'l Class: 35) distributorships in the field of pre-recorded video cassettes and audio recordings and dvds; on- line ordering services featuring pre-recorded video cassettes and audio recordings and dvds	Registered December 8, 2015
<u>DOCURAMA</u> 	RN: 4710761	March 20, 2014	March 31, 2015	Cinedigm Entertainm ent Corp.	(Int'l Class: 41) provision of non-downloadable films, shows and movies via a	Section 8 & 15-Accepted and

Schedule A

TRADEMARK
REEL: 007876 FRAME: 0386

Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
	SN: 86227358			(New York Corp.)	video-on-demand service, featuring, movies, television programs and clips in the fields of comedy, drama, action, variety, adventure, sports, musicals, current events and entertainment news, documentary and animation	Acknowledge d, July 17, 2021
<u>DOCURAMA</u>	RN: 2723312 SN: 76297101	August 7, 2001	June 10, 2003	Cinedigm Entertainme nt, Corp. (New York Corp.)	(Int'l Class: 35) online retail stores and wholesale stores featuring videos and dvd's	Renewed June 10, 2013
<u>DOCURAMA</u> DOCURAMA	RN: 3444021 SN: 77188472	May 23, 2007	June 10, 2008	Cinedigm Entertainme nt, Corp. (New York Corp.)	(Int'l Class: 41) rental of videos and dvd's; motion picture film production for theatrical distribution and publishing of videos and dvd's	Registered 8 & 15 May 22, 2014
<u>EVERYTHING ELSE IS PURE FICTION</u>	RN: 2761077 SN: 76405134	May 10, 2002	Septem ber 9, 2003	Cinedigm Entertainme nt, Corp. (New York Corp.)	(Int'l Class: 35) computerized on-line ordering services featuring dvd's; wholesale ordering services featuring dvd's	Renewed September 9, 2013
<u>FLATIRON FILM COMPANY</u> FLATIRON FILM COMPANY	RN: 3932071 SN: 77862410	Novem ber 2, 2009	March 15, 2011	Cinedigm Entertainme nt, Corp.	(Int'l Class: 41) motion picture film production; production of television programs	Registered March 15, 2011
<u>NEW VIDEO</u>	RN: 2733929 SN: 76297100	August 7, 2001	July 8, 2003	Cinedigm Entertainme nt, Corp.	(Int'l Class: 35) [online retail stores and wholesale stores featuring videos and dvds] (Int'l Class: 41) rental of videos and dvds; motion picture film production for theatrical distribution; production and distribution of television programs via broadcast and cable networks; and publishing of videos and dvds	Renewed July 8, 2013
<u>THE BIGGER PICTURE</u>	RN: 6656066	July 14, 2020	March 1, 2022	The Bigger Picture Productions	(Int'l Class: 41) Multimedia entertainment services in the nature of	Registered: 8&15 Due: March 1, 2028

Schedule A

TRADEMARK
REEL: 007876 FRAME: 0387

Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
	SN: 90052822			(Georgia Limited Liability Company)	recording, production and post- production services in the fields of music, video, and films	Renewal Due: March 2, 2032
<u>GREATEST HEROES AND LEGENDS OF THE BIBLE</u>	RN: 2336886 SN: 75606097	Decemb er 15, 1998	March 28, 2000	Cinedigm Home Entertainme nt, LLC (Delaware Limited Liability Company)	(Int'l Class: 09) Series of prerecorded video programs featuring animated bible stories.	Renewal Due: March 28, 2030
<u>CONTV</u>	RN: 4740659 SN: 86276167	May 8, 2014	May 19, 2018	Con TV, LLC (Delaware Limited Liability Company)	(Int'l Class: 38) Streaming of audiovisual and multimedia content via the internet; transmission and delivery of audiovisual and multimedia content via the internet; video- on-demand transmission services.	Renewal Due: May 19, 2025
<u>CONTV</u>	RN: 4740660 SN: 86276177	May 8, 2014	May 19, 2015	Con TV, LLC (Delaware Limited Liability Company)	(Int'l Class 41) Entertainment and educational services, namely, providing non- downloadable movies and television shows via a video-on- demand service, as well as information regarding movies and television shows; providing a website featuring non- downloadable television shows, movies, and multimedia entertainment content, as well as information regarding television shows, movies, and multimedia entertainment content.	Renewal Due: May 19, 2025
<u>AFROCRUSH</u>	SN: 97497560	July 11, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on- demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones,	Pending Application

Schedule A

TRADEMARK
REEL: 007876 FRAME: 0388

Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					<p>smartphones, laptops, and tablets.</p> <p>(Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.</p>	
<u>ASIANCRUSH</u>	SN: 97483223	June 30, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	<p>(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on-demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets.</p> <p>(Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action,</p>	Pending Application

Schedule A

TRADEMARK
REEL: 007876 FRAME: 0389

Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>BRINGING QUEER CINEMA OUT OF THE CLOSET</u>	SN: 97497549	July 11, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and	Pending Application

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TRADEMARK
REEL: 007876 FRAME: 0390

Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries	
<u>C-CRUSH</u>	SN: 97483234	June 30, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on-demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets. (Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	Pending Application

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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
<u>CINEHOUSE</u>	SN: 97483231	June 30, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on- demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets. (Int'l Class 41) Education and entertainment services, namely, online services providing audio- visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non- downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	Pending Application
<u>CINEVERSE</u>	SN: 97168719	Decemb er 13, 2021	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on- demand content via the internet and electronic communications networks; television	Pending Application

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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					<p>broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets.</p> <p>(Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.</p>	
<u>COCORO</u>	SN: 97491037	July 6, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	<p>(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on-demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets.</p> <p>(Int'l Class 41) Education and entertainment services, namely, online services providing audio-</p>	Pending Application

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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>CRIME HUNTERS</u>	SN: 97497817	July 11, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on-demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets. (Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment	Pending Application

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TRADEMARK
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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>EL MANGO</u>	SN: 97491075	July 6, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	Pending Application

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TRADEMARK
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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
<u>HALLYU KORNER</u>	SN: 97491082	July 6, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Education and entertainment services, namely, online services providing audio- visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non- downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	Pending Application
<u>K-CRUSH</u>	SN: 97491066	July 6, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Education and entertainment services, namely, online services providing audio- visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non- downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment	Pending Application

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TRADEMARK
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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>KMTV</u>	SN: 97491092	July 6, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 09) Downloadable mobile software application for streaming audiovisual and multimedia content via the internet and global communications networks; downloadable software for streaming audiovisual and multimedia content to mobile digital electronic devices	Pending Application
<u>LONESTAR</u>	RN: 6614805 SN: 90553479	March 1, 2021	January 11, 2022	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Entertainment services, namely, an ongoing series featuring western classics provided through television and web-based streaming media platforms	Registered
<u>MATCHPOINT</u>	RN: 5856459 SN: 88308815	Februar y 20, 2019	Septem ber 10, 2019	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 42) Platform as a service (paas) featuring computer software platforms for distributing content and creating ott (over the top) and media subscription services, for use by content distributors, ott service operators, web publishers, and oems; software as a service (saas) featuring computer software platforms for distributing content and creating (over the top) and media subscription services, for use by content distributors, ott service operators, web publishers, and oems.	Registered
<u>MIDNIGHT PULP</u>	SN: 97493129	July 7, 2022	N/A	Cinedigm Entertainme	(Int'l Class 38) Broadcasting, webcasting, streaming, and	Pending Application

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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
				nt Corp. (New York Corporation)	transmission of audio-visual media content and video-on- demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets. (Int'l Class 41) Education and entertainment services, namely, online services providing audio- visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non- downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>QTTV</u>	SN: 97497135	July 6, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Education and entertainment services, namely, online services providing audio- visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-	Pending Application

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TRADEMARK
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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>RETRO CRUSH</u>	SN: 97497521	July 11, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting, webcasting, streaming, and transmission of audio-visual media content and video-on-demand content via the internet and electronic communications networks; television broadcasting to mobile devices, namely, mobile phones, smartphones, laptops, and tablets. (Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals,	Pending Application

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TRADEMARK
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Mark/Name	App. No./ Reg. No.	pp. Date	Reg. Date	Owner/Design ations	Full Goods/Services	Status/Status Date
					current events, entertainment news, and documentaries; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the fields of comedy, drama, action, adventure, sports, musicals, current events, entertainment news, and documentaries.	
<u>RETROCRUSH- SHOUJO</u>	SN: 97497440	July 11, 2022	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 41) Education and entertainment services, namely, online services providing audio-visual content in the field of anime; entertainment services in the nature of providing non-downloadable entertainment content via the internet and electronic communications networks, namely, movies, television series, television programs, and video clips in the field of anime; providing a website featuring audio-visual content, specifically, movies, television series, television programs, and video clips in the field of anime	Pending Application
<u>BAMBU</u>	SN: 88837517	March 17, 2020	N/A	Cinedigm Entertainme nt Corp. (New York Corporation)	(Int'l Class 38) Broadcasting and streaming of audio-visual media content in the fields of news, entertainment, sports, comedy, drama, music, documentaries and music videos via a global computer network; ott (over-the-top) digital subscription services, namely, electronic data transmission and streaming of digital media content in the fields of news, entertainment, sports, comedy, drama, music, documentaries and music videos.	Suspended

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[End of Schedule A]

Schedule A

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TRADEMARK LICENSES

<u>Trademark</u>	<u>Country</u>	<u>Owner</u>	<u>Licensee (Grantor)</u>	<u>Application No.</u>	<u>Date of Application</u>	<u>Registration No.</u>	<u>Date of Registration</u>

[End of Schedule B]

Schedule B

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