

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM747690

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Certificate of Conversion with Articles (NV Corp to NV LLC)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BIODERMIS CORPORATION		06/27/2022	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	BIODERMIS LLC		
Street Address:	1820 WHITNEY MESA DRIVE		
City:	HENDERSON		
State/Country:	NEVADA		
Postal Code:	89014		
Entity Type:	Limited Liability Company: NEVADA		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	4169927	EPIFOAM	
Registration Number:	3928599	THERAFOAM	
Registration Number:	3928700	EPI-TAPE	
Registration Number:	2440827	EPI-DERM	
Registration Number:	3974293	XERAGEL	
Registration Number:	2496490	SILQUECLENZ	
Registration Number:	3836414	BIODERMIS	
Registration Number:	3086529	PRO-SIL	
Registration Number:	2424688	SCARAID	
Registration Number:	4523385	BIO-LUMINANCE	
Registration Number:	4733169	BIODERMIS THE SCIENCE OF SKIN	
Serial Number:	90497477	EPISOF	
Serial Number:	97073149	BIODERMIS	
Serial Number:	97073158	BIODERMIS THE SCIENCE OF SKIN	
CORRESPONDENCE DATA			
Fax Number:	6023826070		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	602-382-6250		

CH \$365.00 4169927

Email: ipdocket@swlaw.com, lfrale@swlaw.com, matanacio@swlaw.com
Correspondent Name: Snell & Wilmer L.L.P.
Address Line 1: 400 East Van Buren Street
Address Line 2: R. Lee Fraley
Address Line 4: Phoenix, ARIZONA 85004-2202

NAME OF SUBMITTER: R. Lee Fraley

SIGNATURE: /R. Lee Fraley/

DATE SIGNED: 08/11/2022

Total Attachments: 6

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source=Biodermis_Corp_to_Biodermis_LLC_CertifConversion_Articles#page2.tif

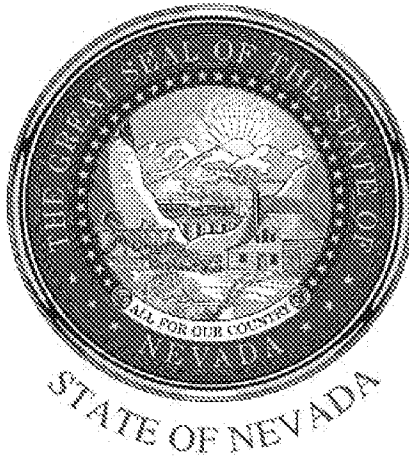
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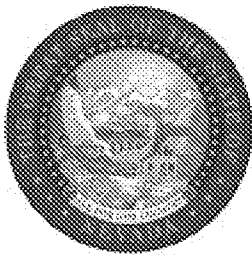
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SECRETARY OF STATE



**DOMESTIC LIMITED-LIABILITY COMPANY (86) CHARTER
CONVERSION**

I, BARBARA K. CEGAVSKE, the duly qualified and elected Nevada Secretary of State, do hereby certify that **BIODERMIS LLC** did, on 06/28/2022, file in this office Articles of Conversion; that said documents are now on file and of record in the office of the Secretary of State of the State of Nevada, and further, that said documents meet all the provisions required by the law of the State of Nevada.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of State, at my office on .

Barbara K. Cegavske

BARBARA K. CEGAVSKE
Secretary of State

Certificate
Number: B202206282788488
You may verify this certificate
online at <http://www.nvsos.gov>



BARBARA K. CEGAVSKE
 Secretary of State
 202 North Carson Street
 Carson City, Nevada 89701-4201
 (775) 684-6708
 Website: www.nvsos.gov
 www.nvsilverflume.gov

Filed in the Office of <i>Barbara K. Cegavske</i>	Business Number E24279362022-5
Secretary of State State Of Nevada	Filing Number 20222427949
	Filed On 6/28/2022 8:00:00 AM
	Number of Pages 4

ABOVE SPACE IS FOR OFFICE USE ONLY

Articles of Conversion/Exchange/Merger

NRS 92A.200 and 92A.205

This filing completes the following: Conversion Exchange Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

1. Entity Information: (Constituent, Acquired or Merging)	Entity Name: <u>Biodermis Corporation</u> Jurisdiction: <u>Nevada</u> Entity Type*: <u>Corporation</u> <i>If more than one entity being acquired or merging please attach additional page.</i>
2. Entity Information: (Resulting, Acquiring or Surviving)	Entity Name: <u>Biodermis LLC</u> Jurisdiction: <u>Nevada</u> Entity Type*: <u>LLC</u>
3. Plan of Conversion, Exchange or Merger: (select one box)	<input type="checkbox"/> The entire plan of conversion, exchange or merger is attached to these articles. <input checked="" type="checkbox"/> The complete executed plan of conversion is on file at the registered office or principal place of business of the resulting entity. The entire plan of exchange or merger is on file at the registered office of the acquiring corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the acquiring entity (NRS 92A.200). <input type="checkbox"/> The complete executed plan of conversion for the resulting domestic limited partnership is on file at the records office required by NRS 88.330. (Conversion only)
4. Approval: (If more than one entity being acquired or merging please attach additional approval page.)	Exchange/Merger: Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity) <input type="checkbox"/> A. Owner's approval was not required from the: <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="checkbox"/> B. The plan was approved by the required consent of the owners of: <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving <input type="checkbox"/> C. Approval of plan of exchange/merger for Nevada non-profit corporation (NRS 92A.160): Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation. <input type="checkbox"/> Acquired/merging <input type="checkbox"/> Acquiring/surviving Name of acquired/merging entity _____ Name of acquiring/surviving entity _____
5. Effective Date and Time: (Optional)	Date: _____ Time: _____ (must not be later than 90 days after the certificate is filed)

* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



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Articles of Conversion/Exchange/Merger

NRS 92A.200 and 92A.205

This filing completes the following: Conversion Exchange Merger

TYPE OR PRINT - USE DARK INK ONLY - DO NOT HIGHLIGHT

4. Approval Continued:
 (If more than one entity being acquired or merging please attach additional approval page.)

Exchange/Merger:
 Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

A. Owner's approval was not required from the:
 Acquired/merging
 Acquiring/surviving

B. The plan was approved by the required consent of the owners of:
 Acquired/merging
 Acquiring/surviving

C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):
 Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.
 Acquired/merging
 Acquiring/surviving

Name of acquired/merging entity

Name of acquiring/surviving entity

4. Approval Continued:
 (If more than one entity being acquired or merging please attach additional approval page.)

Exchange/Merger:
 Owner's approval (NRS 92A.200) (options a, b or c must be used for each entity)

A. Owner's approval was not required from the:
 Acquired/merging
 Acquiring/surviving

B. The plan was approved by the required consent of the owners of:
 Acquired/merging
 Acquiring/surviving

C. Approval of plan of exchange for Nevada non-profit corporation (NRS 92A.160):
 Non-profit Corporations only: The plan of exchange/merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.
 Acquired/merging
 Acquiring/surviving

Name of acquired/merging entity

Name of acquiring/surviving entity

* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.



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Articles of Conversion/Exchange/Merger

NRS 92A.200 and 91A.205

6. Forwarding Address for Service of Process:
 (Conversion and Mergers only, if resulting/surviving entity is foreign)

Name	Country
Care of:	
Address	City State Zip/Postal Code

7. Amendment, if any, to the articles or certificate of the surviving entity. (NRS 92A.200):
 (Merger only) **

** Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.

8. Declaration:
 (Exchange and Merger only)

Exchange:
 The undersigned declares that a plan of exchange has been adopted by each constituent entity (NRS 92A.200).

Merger: (Select one box)

The undersigned declares that a plan of merger has been adopted by each constituent entity (NRS 92A.200).

The undersigned declares that a plan of merger has been adopted by the parent domestic entity (NRS 92A.180).

9. Signature Statement: (Required)

Conversion:
 A plan of conversion has been adopted by the constituent entity in compliance with the law of the jurisdiction governing the constituent entity.

Signatures - must be signed by:

1. If constituent entity is a Nevada entity: an officer of each Nevada corporation; all general partners of each Nevada limited partnership or limited-liability limited partnership; a manager of each Nevada limited-liability company with managers or one member if there are no managers; a trustee of each Nevada business trust; a managing partner of a Nevada limited-liability partnership (a.k.a. general partnership governed by NRS chapter 87).

2. If constituent entity is a foreign entity: must be signed by the constituent entity in the manner provided by the law governing it.

Biodermis Corporation
 Name of constituent entity

Form will be returned if unsigned.
 This form must be accompanied by appropriate fees.

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 Revised: 1/1/2019



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Articles of Conversion/Exchange/Merger

NRS 92A.200 and 91A.205

9. Signature Statement
 Continued: (Required)

Exchange:
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or a member if there are no Managers; A trustee of each Nevada business trust (NRS 92A.230)
 Unless otherwise provided in the certificate of trust or governing instrument of a business trust, an exchange must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the exchange.
 The articles of exchange must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

Merger:
 Signatures - Must be signed by: An officer of each Nevada corporation; All general partners of each Nevada limited partnership; All general partners of each Nevada limited-liability limited partnership; A manager of each Nevada limited-liability company with managers or one member if there are no managers; A trustee of each Nevada business trust (NRS 92A.230).
 The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

10. Signature(s):
 (Required)

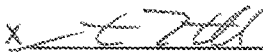
Name of acquired/merging entity

X _____ Title Date
 Signature (Exchange/Merger)

If more than one entity being acquired or merging please attach additional page of information and signatures.

Name of acquiring/surviving entity

X _____ Title Date
 Signature (Exchange/Merger)

X  _____ President 6/27/2022
 Signature of Constituent Entity (Conversion) Title Date

Please include any required or optional information in space below:
 (attach additional page(s) if necessary)

Form will be returned if unsigned.
 This form must be accompanied by appropriate fees.

Page 4 of 4
 Revised: 1/1/2019

**SCHEDULE A
BIODERMIS CORPORATION – U.S. TRADEMARKS**

MARK	SERIAL NO.	FILED DATE	REG. NO.	REG. DATE	DOCKET NO.
EPIFOAM	85/087,478	07/19/2010	4,169,927	07/10/2012	58931.00100
THERAFOAM	85/087,498	07/19/2010	3,928,599	03/08/2011	58931.00300
EPI-TAPE	85/096,510	07/30/2010	3,928,700	03/08/2011	58931.00400
EPI-DERM	76/001,047	03/13/2000	2,440,827	04/03/2001	58931.00500
XERAGEL	85/156,916	10/12/2010	3,974,293	06/07/2011	58931.00600
SILQUECLENZ	75/308,208	06/13/1997	2,496,490	10/09/2001	58931.00800
BIODERMIS	76/409,086	05/17/2002	3,836,414	08/24/2010	58931.00900
PRO-SIL	78/465,469	08/11/2004	3,086,529	04/25/2006	58931.01100
SCARAID	75/745,886	07/07/1999	2,424,688	01/30/2001	58931.01200
BIO-LUMINANCE	85/964,712	06/19/2013	4,523,385	04/29/2014	58931.01400
BIODERMIS THE SCIENCE OF SKIN	86/299,411	06/03/2014	4,733,169	05/05/2015	58931.01500
EPISOF	90/497,477	01/29/2021			58931.01900
BIODERMIS	97/073,149	10/13/2021			58931.02000
BIODERMIS THE SCIENCE OF SKIN	97/073,158	10/13/2021			58931.02100