

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM739931

| | | | |
|-----------------------------------|-------------------------------------|------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ENTITY CONVERSION | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| The Ridge Wallet LLC | | 01/05/2022 | Limited Liability Company: CALIFORNIA |
| RECEIVING PARTY DATA | | | |
| Name: | The Ridge Wallet LLC | | |
| Street Address: | 28632 Roadside Drive | | |
| Internal Address: | #265 | | |
| City: | Agoura Hills | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 91301 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 29 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6554857 | THE RIDGE | |
| Registration Number: | 6554622 | THE RIDGE | |
| Registration Number: | 6616855 | HAYVENHURST | |
| Registration Number: | 6445988 | KANEILT | |
| Registration Number: | 6322181 | THE RIDGE | |
| Registration Number: | 6123090 | THE WALLET. REDEFINED. | |
| Registration Number: | 6206742 | THE RIDGE | |
| Registration Number: | 6206743 | THE RIDGE | |
| Registration Number: | 6022088 | THE RIDGE | |
| Registration Number: | 6016790 | THE RIDGE | |
| Registration Number: | 5924600 | THE RIDGE | |
| Registration Number: | 6301825 | THE RIDGE | |
| Registration Number: | 5964856 | RIDGE | |
| Registration Number: | 5735101 | THE RIDGE | |
| Registration Number: | 5735091 | R | |
| Registration Number: | 5692656 | R | |
| Registration Number: | 5542769 | R | |
| Registration Number: | 5460104 | R | |

CH \$740.00 6554857

| Property Type | Number | Word Mark |
|----------------------|----------|-----------------------------|
| Registration Number: | 5001780 | THE RIDGE |
| Registration Number: | 4470705 | THE RIDGE |
| Serial Number: | 97327654 | THE RIDGE |
| Serial Number: | 97327658 | THE RIDGE |
| Serial Number: | 97264032 | UPGRADE YOUR EVERYDAY CARRY |
| Serial Number: | 97003784 | HIGHWATER |
| Serial Number: | 90626351 | HH |
| Serial Number: | 90210503 | THE RIDGE |
| Serial Number: | 88958946 | THE RIDGE |
| Serial Number: | 87542851 | THE RIDGE |
| Serial Number: | 87542852 | THE RIDGE |

CORRESPONDENCE DATA

Fax Number: 3128278185

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-781-6013

Email: citrademarks@klgates.com, valerie.swanson@klgates.com, kate.starshak@klgates.com

Correspondent Name: Kate Starshak c/o K&L Gates LLP

Address Line 1: P.O. Box 1135

Address Line 4: Chicago, ILLINOIS 60690-1135

| | |
|--------------------------------|--------------------|
| ATTORNEY DOCKET NUMBER: | 1959953.0001 |
| NAME OF SUBMITTER: | Kathryn Starshak |
| SIGNATURE: | /Kathryn Starshak/ |
| DATE SIGNED: | 07/08/2022 |

Total Attachments: 4

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A CALIFORNIA LIMITED LIABILITY COMPANY UNDER THE NAME OF "THE RIDGE WALLET LLC" TO A DELAWARE LIMITED LIABILITY COMPANY, FILED IN THIS OFFICE ON THE FIFTH DAY OF JANUARY, A.D. 2022, AT 11:51 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

6517938 8100F
SR# 20220032166

You may verify this certificate online at corp.delaware.gov/authver.shtml

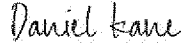
Authentication: 202319846
Date: 01-05-22

TRADEMARK
REEL: 007774 FRAME: 0240

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A NON-DELAWARE LIMITED LIABILITY COMPANY TO
A DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY COMPANY ACT

1. The jurisdiction where the non-Delaware limited liability company first formed is the State of California.
2. The jurisdiction immediately prior to filing this Certificate of Conversion is the State of California.
3. The date the non-Delaware limited liability company first formed is June 23, 2014.
4. The name of the non-Delaware limited liability company immediately prior to filing this Certificate of Conversion is The Ridge Wallet LLC, a California limited liability company.
5. The name of the limited liability company as set forth in the Certificate of Formation is The Ridge Wallet LLC, a Delaware limited liability company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on January 5, 2022.

DocuSigned by:

F2078DE3001548D...
Daniel Kane, Authorized Person

State of Delaware
Secretary of State
Division of Corporations
Delivered 11:51 AM 01/05/2022
FILED 11:51 AM 01/05/2022
SR 20220032166 - File Number 6517938

TRADEMARK
REEL: 007774 FRAME: 0241



**State of California
Secretary of State**

Certificate of Conversion

CONV-1A

File # 0014 176 10 130

FILED
Secretary of State
State of California

KMC
AMP

JAN 05 2022

100

RM

IMPORTANT — Read all instructions before completing this form.

This Space For Filing Use Only

Converted Entity Information

1. Name of Converted Entity
The Ridge Wallet LLC

2. Form of Entity
Limited liability company

3. Jurisdiction
Delaware

4. Mailing Address of Chief Executive Office
City State Zip Code

5. Street Address of Chief Executive Office - Do not list a P.O. Box
28632 Roadside Drive, Unit 265 City **Agoura Hills** State **CA** Zip Code **91301**

6. Street Address of the California Office, if any - Do not list a P.O. Box
City State Zip Code
CA

7. If the converting entity is a California corporation, limited liability company, limited partnership or general partnership, you must designate an agent for service of process: Item 7a: List the name of an individual or a corporation registered in CA under California Corporations Code section 1505 that agrees to be your agent for service of process. You may not list the converted entity as the agent. Item 7b: If the agent is an individual, list the agent's business or residential street address. Item 7c: If the agent is an individual, list the mailing address of the converted entity's agent. Do not list an address if the agent is a California registered corporate agent as the address for service of process is already on file.

a. Name of Agent For Service of Process
Registered Agent Solutions, Inc.

b. If an individual, Street Address of Agent for Service of Process - Do not list a P.O. Box City State Zip Code

c. If an individual, Mailing Address of Agent for Service of Process City State Zip Code

Converting Entity Information

8. Name of Converting Entity
The Ridge Wallet LLC

9. Form of Entity
Limited liability company

10. Jurisdiction
California

11. CA Secretary of State Entity Number, if any
201417610130

12. The principal terms of the plan of conversion were approved by a vote of the number of interests or shares of each class that equaled or exceeded the vote required. If a vote was required, the following was required for each class:

| | | |
|--|------------|--|
| <u>The class and number of outstanding interests entitled to vote,</u> | AND | <u>The percentage vote required of each class.</u> |
| 10,000,000 shares of membership interest | | greater than 50% |

Additional Information

13. Additional information set forth on the attached pages, if any, is incorporated herein by this reference and made part of this certificate.

14. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct of my own knowledge. I declare I am the person who executed this instrument, which execution is my act and deed.

January [5], 2022
Date

[Signature]
Signature of Authorized Person

Daniel Kane, Manager
Type or Print Name and Title of Authorized Person

Signature of Authorized Person

Type or Print Name and Title of Authorized Person



I hereby certify that the foregoing
transcript of _____ page(s)
is a full, true and correct copy of the
original record in the custody of the
California Secretary of State's office.

JAN 20 2022

A handwritten signature in black ink, appearing to be "Shirley N. Weber".

A handwritten signature in black ink, appearing to be "Shirley N. Weber".

SHIRLEY N. WEBER, Ph.D., Secretary of State