

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM722625

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Successor Agent and Assignment of Security Interest (Trademarks)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA		04/19/2022	Chartered Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	14241 Dallas Parkway		
Internal Address:	Suite 1300		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75254		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 48			
Property Type	Number	Word Mark	
Registration Number:	2004293	CM TRAILERS	
Registration Number:	2105019		
Registration Number:	2105020	BIG TEX	
Registration Number:	2986859	CARRY-ON TRAILER CORPORATION	
Registration Number:	2947391	CARRY-ON TRAILER CORPORATION	
Registration Number:	3618278	T TRUCK TACK	
Registration Number:	3751072	CM TRUCK BEDS	
Registration Number:	3575751	S & H	
Registration Number:	3704630	GREAT TIMBER TRAILERS	
Registration Number:	3746224	J	
Registration Number:	3760241	CIRCLE J	
Registration Number:	3746226		
Registration Number:	3821107	CARGO MATE	
Registration Number:	3827486	ALL PRO TRAILERS	
Registration Number:	2758983	DURANEAL	
Registration Number:	3150593	CARRY-ON TRAILER CARGO	
Registration Number:	3167545	CARRY-ON TRAILER CARGO	
Registration Number:	3373910	CM TRAILERS	

OP \$1215.00 2004293

Property Type	Number	Word Mark
Registration Number:	3138729	HITCHPACKER
Registration Number:	3684507	MOSS CREEK TRAILERS
Registration Number:	4008805	BIG TEX TRAILERS
Registration Number:	3989369	TEXTRAIL TRAILER PARTS
Registration Number:	4426279	A TRAILER IN EVERY DRIVEWAY
Registration Number:	4620239	PJ TRAILERS
Registration Number:	4620248	POWER TAIL
Registration Number:	4609347	PJ
Registration Number:	4616851	PJ TRAILERS
Registration Number:	4613487	CM TRAILERS
Registration Number:	4624305	CM TRUCK BEDS
Registration Number:	4582102	TEXAN CARGO.COM
Registration Number:	4613899	CM TRAILERS
Registration Number:	4617716	MONSTER RAMPS
Registration Number:	5443806	TRAILER TOUGH COMMERCIAL GRADE
Registration Number:	5045640	UNITED TRAILER PARTS
Registration Number:	5045641	UNITED TRAILER PARTS
Registration Number:	5267093	MONSTER JACKS
Registration Number:	5267094	MONSTER JACKS
Registration Number:	5272252	READY-RAIL
Registration Number:	5304487	MTI MIDDLEBURY TRAILERS .COM
Registration Number:	5279453	RC TRAILERS
Registration Number:	5304488	RC TRAILERS
Serial Number:	86878615	TRAILER TOUGH COMMERCIAL GRADE PRODUCTS
Serial Number:	86893440	TRAILER PARTS ENTERPRISE
Serial Number:	86893535	TRAILER PARTS ENTERPRISE
Registration Number:	5534876	BWISE BWISE TRAILERS BRI-MAR TRAILERS TR
Registration Number:	5534877	BWISE TRAILER MALL
Registration Number:	5774284	BWISE BWISE TRAILERS BRI-MAR TRAILERS MA
Registration Number:	5774285	B WISE TRAILERS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6000

Email: yoosonlee@paulhastings.com

Correspondent Name: Yooson Sandy Lee

Address Line 1: Paul Hastings LLP

Address Line 2: 200 Park Avenue

TRADEMARK

REEL: 007697 FRAME: 0497

Address Line 4: New York, NEW YORK 10166

NAME OF SUBMITTER: Yooson Sandy Lee

SIGNATURE: /s/ Yooson Sandy Lee

DATE SIGNED: 04/20/2022

Total Attachments: 9

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**NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST
(TRADEMARKS)**

This NOTICE OF SUCCESSOR AGENT AND ASSIGNMENT OF SECURITY INTEREST (TRADEMARKS), dated as of April 19, 2022 (this “**Notice**”), is entered into among (i) Goldman Sachs Bank USA, as the resigning Administrative Agent and the resigning Collateral Agent (in such capacities, the “**Resigning Agent**” or “**Goldman Sachs**”) under the Credit Agreement (as defined below), (ii) Wells Fargo Bank, National Association, as the successor Administrative Agent and the successor Collateral Agent (in such capacities, the “**Successor Agent**” or “**Wells Fargo**”) under the Credit Agreement and pursuant to the Agency Transfer Agreement (as defined below), (iii) Big Tex Trailer Manufacturing, LLC, a Texas limited liability company, (iv) BWISE Manufacturing, LLC, a Pennsylvania limited liability company, (v) Carry-On Trailer, Inc., a Virginia corporation, (vi) Circle J Trailers, Inc., an Idaho corporation, (vii) Contract Manufacturer, L.L.C., an Oklahoma limited liability company, (viii) PJ Trailers Manufacturing, Inc., a Texas corporation, (ix) RC Trailers, Inc., a Delaware company, and (x) TexTrail, Inc., a Texas corporation (entities set forth in clauses (iii) through (x), collectively, the “**Grantors**”).

WHEREAS, *inter alia*, American Trailer World Corp., a Delaware corporation (the “**Borrower**”), Resigning Agent and the other parties named therein have entered into that certain Amended and Restated ABL Credit Agreement, dated as of March 5, 2021 (as amended on the date hereof and as further amended, supplemented, amended and restated or otherwise modified from time to time, the “**Credit Agreement**”);

WHEREAS, pursuant to the Credit Documents, the Credit Parties granted to the Resigning Agent a security interest in certain collateral;

WHEREAS, the Resigning Agent, in its capacity as Collateral Agent, and certain Credit Parties entered into certain trademark security agreements from time to time (collectively, the “**Trademark Security Agreements**”);

WHEREAS, the Trademark Security Agreements were recorded with the United States Patent and Trademark Office with the Reel/Frame numbers identified on Schedule A attached hereto; and

WHEREAS, pursuant to that certain Agency Resignation, Appointment and Assumption Agreement, dated as of the date hereof, by and among Goldman Sachs, Wells Fargo, and each Credit Party (the “**Agency Transfer Agreement**”), the Resigning Agent resigned as, and Successor Agent was appointed and accepted appointment as, the Administrative Agent and Collateral Agent and succeeds to all the rights, powers, privileges and duties of the Resigning Agent as Administrative Agent and Collateral Agent under the Credit Documents, including the Trademark Security Agreements.

NOW, THEREFORE, the parties agree as follows:

1. Defined Terms. Capitalized terms used herein without definition shall have the meanings attributed to such terms in the Credit Agreement.

2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Agency Transfer Agreement, the Resigning Agent has ceased to be the Administrative Agent and the Collateral Agent under the Credit Documents and is succeeded to and replaced by the Successor Agent as the Administrative Agent and the Collateral Agent under the Credit Documents, and the Resigning Agent transferred, assigned, granted and conveyed unto the Successor Agent, without representation, warranty or recourse, all of its right, title and interest in and to the Trademark Security Agreements, in its capacity as Collateral Agent, with all attendant liens, rights, title, assignments and interests (including security interests) pertaining to or arising from the Security Documents, including in and to the Collateral scheduled

on the Trademark Security Agreements. Nothing herein shall be deemed to terminate, interrupt, or impair the continuity of the security interest in and to the Collateral granted to the Resigning Agent under the Credit Documents, including the Trademark Security Agreements and the Collateral identified on Schedule A attached hereto, which security interest is now succeeded by and transferred to the Successor Agent.

3. Incorporation. All terms set forth in the Agency Transfer Agreement are hereby incorporated herein by reference with the same force and effect as though fully set forth herein. To the extent that the terms set forth herein are inconsistent with the terms of the Agency Transfer Agreement, the terms set forth in the Agency Transfer Agreement shall apply.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Notice to be executed and delivered by their respective duly authorized officers as of the date first above written.

RESIGNING AGENT:

GOLDMAN SACHS BANK USA,
as Resigning Agent

By: _____

Name:

Title: Authorized Signatory

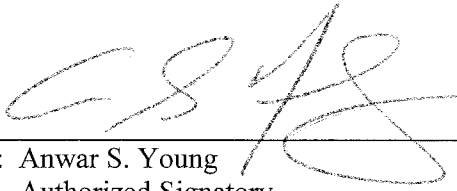
A handwritten signature in black ink, appearing to read "Douglas Tansky", is written over a horizontal line. The signature is stylized and cursive.

Douglas Tansky
Authorized Signatory

SUCCESSOR AGENT:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Successor Agent


By:


Name: Anwar S. Young

Title: Authorized Signatory

AGREED TO AND ACCEPTED:

**BIG TEX TRAILER MANUFACTURING, LLC,
BWISE MANUFACTURING, LLC,
CARRY-ON TRAILER, INC.,
CIRCLE J TRAILERS, INC.,
CONTRACT MANUFACTURER, L.L.C.,
PJ TRAILERS MANUFACTURING, INC.,
RC TRAILERS, INC.,
TEXTRAIL, INC.,**
each as a Grantor

By: 
Name: Pramod Raju
Title: Treasurer

Schedule A

TRADEMARKS

Assignors: Carry-On Trailer, Inc.
PJ Trailers Manufacturing, Inc.
RC Trailers, Inc.
Big Tex Trailer Manufacturing, LLC (f/k/a Big Tex Trailer Manufacturing, Inc.)
TexTrail, Inc.
Contract Manufacturer, L.L.C.
Circle J Trailers, Inc.

Assignee: Goldman Sachs Bank USA, as Collateral Agent

Execution Date: 08/24/2016

Recordation Date: 08/24/2016

Reel 5866 / Frame 0558

	Trademark	Registration No.	Application No.	Current Record Owner
1.	CM TRAILERS and Design	2004293	74/732218	Contract Manufacturer, L.L.C.
2.	Design (Outline of Texas with Steer Head)	2105019	75/139614	Big Tex Trailer Manufacturing, LLC
3.	BIG TEX	2105020	75/140040	Big Tex Trailer Manufacturing, LLC
4.	CARRY-ON TRAILER CORPORATION and Design	2986859	76/549053	Carry-On Trailer, Inc.
5.	CARRY-ON TRAILER CORPORATION and Design	2947391	76/549054	Carry-On Trailer, Inc.
6.	T TRUCK TACK and Design	3618278	77/410320	Contract Manufacturer, L.L.C.
7.	CM TRUCK BEDS (Stylized)	3751072	77/413357	Contract Manufacturer, L.L.C.
8.	S&H and Design	3575751	77/516280	Contract Manufacturer, L.L.C.
9.	GREAT TIMBER TRAILERS	3704630	77/667900	Carry-On Trailer, Inc.
10.	J and Design	3746224	77/726813	Circle J Trailers, Inc.
11.	CIRCLE J and Design	3760241	77/726849	Circle J Trailers, Inc.

	Trademark	Registration No.	Application No.	Current Record Owner
12.	Design (Running Horses)	3746226	77/726878	Circle J Trailers, Inc.
13.	CARGO MATE	3821107	77/883226	Contract Manufacturer, LLC
14.	ALL PRO TRAILERS	3827486	77/888903	Big Tex Trailer World, Inc.
15.	DURANEAL	2758983	78/169624	Contract Manufacturer, L.L.C.
16.	CARRY-ON TRAILER CARGO and Design	3150593	78/583679	Carry-On Trailer, Inc.
17.	CARRY-ON TRAILER CARGO and Design	3167545	78/583744	Carry-On Trailer, Inc.
18.	CM TRAILERS and Design	3373910	78/644260	Contract Manufacturer, L.L.C.
19.	HITCHPACKER	3138729	78/711958	Carry-On Trailer, Inc.
20.	MOSS CREEK TRAILERS	3684507	78/712010	Carry-On Trailer, Inc.
21.	BIG TEX TRAILERS (Stylized)	4008805	85/172321	Big Tex Trailer Manufacturing, LLC
22.	TEXTRAIL TRAILER PARTS and Design	3989369	85/172387	TexTrail, Inc.
23.	A TRAILER IN EVERY DRIVEWAY	4426279	85/637039	Carry-On Trailer, Inc.
24.	PJ TRAILERS (Stylized)	4620239	86/195748	PJ Trailers Manufacturing, Inc.
25.	POWER TAIL and Design	4620248	86/196196	PJ Trailers Manufacturing, Inc.
26.	PJ (Stylized)	4609347	86/196718	PJ Trailers Manufacturing, Inc.
27.	PJ TRAILERS and Design	4616851	86/196801	PJ Trailers Manufacturing, Inc.
28.	CM TRAILERS	4613487	86207425	Contract Manufacturer, L.L.C.
29.	CM TRUCK BEDS	4624305	86/213656	Contract Manufacturer, L.L.C.
30.	TEXAN CARGO.COM and Design	4582102	86213716	Contract Manufacturer, L.L.C.

	Trademark	Registration No.	Application No.	Current Record Owner
31.	CM TRAILERS and Design	4613899	86/228470	Contract Manufacturer, L.L.C.
32.	MONSTER RAMPS (Stylized)	4617716	86/270486	PJ Trailers Manufacturing, Inc.
33.	TRAILER TOUGH COMMERCIAL GRADE	5443806	86/878581	TexTrail, Inc.
34.	UNITED TRAILER PARTS	5045640	86/949056	TexTrail, Inc.
35.	UNITED TRAILER PARTS and Design	5045641	86/949087	TexTrail, Inc.
36.	MONSTER JACKS (Stylized)	5267093	87/016701	PJ Trailers Manufacturing, Inc.
37.	MONSTER JACKS (Stylized)	5267094	87016738	PJ Trailers Manufacturing, Inc.
38.	READY-RAIL (Stylized)	5272252	87/018080	PJ Trailers Manufacturing, Inc.
39.	MTI MIDDLEBURY TRAILERS.COM and Design	5304487	87/120175	RC Trailers, Inc.
40.	RC TRAILERS	5279453	87/120189	RC Trailers, Inc.
41.	RC TRAILERS and Design	5304488	87/120201	RC Trailers, Inc.
42.	TRAILER TOUGH COMMERCIAL GRADE PRODUCTS Design	--	86/878615	TexTrail, Inc.
43.	TRAILER PARTS ENTERPRISE	--	86/893440	TexTrail, Inc.
44.	TRAILER PARTS ENTERPRISE Logo	--	86893535	TexTrail, Inc.

Assignor: BWISE Manufacturing, LLC
Assignee: Goldman Sachs Bank USA, as Collateral Agent
Execution Date: 09/30/2019
Recordation Date: 09/30/2019
Reel 6758 / Frame 0278

	Trademark	Registration No.	Application No.	Current Record Owner
1.	BWISE TRAILER MALL and Design	5534876	87/737177	BWISE Manufacturing, LLC
2.	BWISE TRAILER MALL	5534877	87/737187	BWISE Manufacturing, LLC
3.	BWISE MAKE THE WISE CHOICE and Design	5774284	88/16030	BWISE Manufacturing, LLC
4.	B BWISE TRAILERS and Design	5774285	88/160452	BWISE Manufacturing, LLC