

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM715679

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HOME-GROWN INDUSTRIES OF GEORGIA, INC.		03/21/2022	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Lender		
Street Address:	303 Peachtree St., N.E.		
Internal Address:	25th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 30			
Property Type	Number	Word Mark	
Registration Number:	6295596	YELLOW ROOM	
Registration Number:	5921640	MELLOW MUSHROOM	
Registration Number:	5878550	DUDE'S DAIQUIRIS	
Registration Number:	5875045	YELLOW ROOM	
Registration Number:	5875044	MELLOW MUSHROOM	
Registration Number:	5875043	YELLOW ROOM	
Registration Number:	5875042	YELLOW ROOM	
Registration Number:	5875041	MELLOW MUSHROOM	
Registration Number:	5875036	YELLOW ROOM	
Registration Number:	5490251	CATERING REIMAGINED	
Registration Number:	5490250	CATERING REIMAGINED	
Registration Number:	5153907		
Registration Number:	5144510	HOUSE OF SHROOM	
Registration Number:	4820017	CLASSIC SOUTHERN PIZZA	
Registration Number:	4742860	MELLOW MUSHROOM PIZZA BAKERS	
Registration Number:	4731627	KOSMIC KARMA	
Registration Number:	4731626	HOLY SHIITAKE	
Registration Number:	4731625	THAI DYE	
		TRADEMARK	

OP \$765.00 6295596

Property Type	Number	Word Mark
Registration Number:	4731624	MELLOWTERRANEAN
Registration Number:	4300750	BAKE BUS
Registration Number:	4258646	MELLOW MUSHROOM
Registration Number:	4227277	
Registration Number:	4227276	
Registration Number:	4219216	MELLOW MUSHROOM
Registration Number:	4108307	MELLOW MUSHROOM
Registration Number:	4108305	MELLOW MUSHROOM
Registration Number:	3697897	ESPERANZA
Registration Number:	3570040	
Registration Number:	3569705	MELLOW MUSHROOM
Registration Number:	3295257	SHROOM UNIVERSITY

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 410643.000441

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 03/21/2022

Total Attachments: 4

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of March 21, 2022 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) made by the Obligors party thereto from time to time (each an “Obligor” and collectively, the “Obligors”) in favor of Truist Bank, as Lender (the “Lender”), the undersigned Obligor has granted a continuing security interest in, and a right of set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Lender for the ratable benefit of the holders of the Secured Obligations (as defined in the Agreement).

The undersigned Obligor and the Lender, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages follow]

Very truly yours,

HOME-GROWN INDUSTRIES OF GEORGIA, INC.,
a Georgia corporation

By: _____

Name: Jeffrey L. Wiggins

Title: Treasurer and Chief Financial Officer and Authorized
Signatory

150 Great Southwest Parkway SW
Atlanta, GA 30336

HOME-GROWN INDUSTRIES OF GEORGIA, INC.
IP NOTICE (TRADEMARKS) - HOME-GROWN INDUSTRIES OF GEORGIA, INC.

TRADEMARK
REEL: 007666 FRAME: 0441

Acknowledged and Accepted:

TRUIST BANK, as Lender

By: 

Name: J. Matney Gornall

Title: SVP

303 Peachtree St., N.E., 25th Floor
Atlanta, GA 30308

Schedule 1

**Home-Grown Industries of Georgia, Inc.
(Georgia Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
YELLOW ROOM and Design	6295596	03/16/2021
MELLOW MUSHROOM and Design	5921640	11/26/2019
DUDE'S DAIQUIRIS	5878550	10/08/2019
YELLOW ROOM and Design	5875045	10/01/2019
MELLOW MUSHROOM and Design	5875044	10/01/2019
YELLOW ROOM and Design	5875043	10/01/2019
YELLOW ROOM and Design	5875042	10/01/2019
MELLOW MUSHROOM and Design	5875041	10/01/2019
YELLOW ROOM	5875036	10/01/2019
CATERING REIMAGINED (Stylized)	5490251	06/12/2018
CATERING REIMAGINED	5490250	06/12/2018
Design Only	5153907	03/07/2017
HOUSE OF SHROOM	5144510	02/21/2017
CLASSIC SOUTHERN PIZZA	4820017	09/22/2015
MELLOW MUSHROOM PIZZA BAKERS	4742860	05/26/2015
KOSMIC KARMA	4731627	05/05/2015
HOLY SHIITAKE	4731626	05/05/2015
THAI DYE	4731625	05/05/2015
MELLOWTERRANEAN	4731624	05/05/2015
BAKE BUS	4300750	03/12/2013
MELLOW MUSHROOM and Design	4258646	12/11/2012
Design Only	4227277	10/16/2012
Design Only	4227276	10/16/2012
MELLOW MUSHROOM and Design	4219216	10/02/2012
MELLOW MUSHROOM (Stylized)	4108307	03/06/2012
MELLOW MUSHROOM (Stylized)	4108305	03/06/2012
ESPERANZA	3697897	10/20/2009
Design Only	3570040	02/03/2009
MELLOW MUSHROOM	3569705	02/03/2009
SHROOM UNIVERSITY	3295257	09/18/2007