

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM707655

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ALDEN OPTICAL LABORATORIES, INC.		02/10/2022	Corporation: NEW YORK
BAUSCH & LOMB INCORPORATED		02/10/2022	Corporation: NEW YORK
BAUSCH HEALTH US, LLC		02/10/2022	Limited Liability Company: DELAWARE
MEDICIS PHARMACEUTICAL CORPORATION		02/10/2022	Corporation: DELAWARE
OCEANSIDE PHARMACEUTICALS, INC.		02/10/2022	Corporation: DELAWARE
ORAPHARMA, INC.		02/10/2022	Corporation: DELAWARE
PRECISION DERMATOLOGY, INC.		02/10/2022	Corporation: DELAWARE
SALIX PHARMACEUTICALS, INC.		02/10/2022	Corporation: CALIFORNIA
SANTARUS, INC.		02/10/2022	Corporation: DELAWARE
SOLTA MEDICAL, INC.		02/10/2022	Corporation: DELAWARE
SALIX PHARMACEUTICALS, LTD.		02/10/2022	Corporation: DELAWARE
BAUSCH HEALTH AMERICAS, INC.		02/10/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	The Bank of New York Mellon
Street Address:	240 Greenwich St.
Internal Address:	Attn: Corporate Trust Administration
City:	New York
State/Country:	NEW YORK
Postal Code:	10286
Entity Type:	Banking Corporation: NEW YORK

PROPERTY NUMBERS Total: 333

Property Type	Number	Word Mark
Serial Number:	86032554	ALDEN OPTICAL

OP \$8340.00 86032554

Property Type	Number	Word Mark
Serial Number:	85921488	ASTERA
Serial Number:	78140326	FLUORESOFIT
Serial Number:	85394242	NOVAKONE
Serial Number:	86079370	SJÖ
Serial Number:	87586852	ACCUSET
Serial Number:	90493825	BAUSCH + LOMB EYE ILLUMINATIONS
Serial Number:	88514752	BAUSCH + LOMB INFUSE
Serial Number:	87884008	BAUSCH HEALTH
Serial Number:	87883967	BAUSCH HEALTH
Serial Number:	87949621	BAUSCH HEALTH
Serial Number:	88009782	BAUSCH HEALTH
Serial Number:	87883981	BAUSCH HEALTH COMPANIES
Serial Number:	87884220	BAUSCH HEALTH COMPANIES
Serial Number:	87953650	BAUSCH HEALTH
Serial Number:	90530318	BIO TRUE LUBRICANT EYE DROPS HYDRATION B
Serial Number:	90849160	BOSTON EO
Serial Number:	90811264	ENVISTA DYNAMIC
Serial Number:	90811258	ENVISTA ENVY
Serial Number:	90493818	EYE ILLUMINATIONS
Serial Number:	90494053	EYE ILLUMINATIONS FROM THE MAKERS OF LUM
Serial Number:	88031161	EYETELLIGENCE
Serial Number:	88250870	FIT TO BELIEVE
Serial Number:	90181914	LUMIFY LOVERS
Serial Number:	90860884	LUMIFY LOVERS
Serial Number:	97225373	OPTISOL
Serial Number:	88047324	R
Serial Number:	88047327	R RETISERT READY
Serial Number:	87586824	STABLEFLEX
Serial Number:	87586803	SUREEDGE
Serial Number:	90815311	TOTALVISC
Serial Number:	87586785	TRUSIGHT
Serial Number:	85479333	PEROXICLEAR
Serial Number:	86098145	TRIPLE-MOIST TECHNOLOGY
Serial Number:	86098475	TRIPLE-MOIST TECHNOLOGY
Serial Number:	88084939	VITESSE
Serial Number:	73623285	128
Serial Number:	85581457	ADATO
Serial Number:	77534589	AKREOS

Property Type	Number	Word Mark
Serial Number:	78890154	ALAWAY
Serial Number:	75283586	ALREX
Serial Number:	86938214	AMVISC
Serial Number:	77578680	ATTUNE
Serial Number:	85160101	B + L
Serial Number:	86143863	B+LIEVE
Serial Number:	73637701	BAUSCH & LOMB
Serial Number:	73637119	BAUSCH & LOMB
Serial Number:	73637134	BAUSCH & LOMB
Serial Number:	78761597	BAUSCH & LOMB ADVANCED EYE RELIEF
Serial Number:	78509951	BAUSCH & LOMB FOGSHIELD XP
Serial Number:	77838912	BAUSCH + LOMB
Serial Number:	85881368	BAUSCH + LOMB ADVANCED EYE RELIEF
Serial Number:	86072178	BAUSCH + LOMB ULTRA
Serial Number:	73637122	BECAUSE YOUR EYES ARE SO IMPORTANT
Serial Number:	77318560	BEPREVE
Serial Number:	77632895	BESIVANCE
Serial Number:	86667027	BETTER TOGETHER
Serial Number:	77654119	BIOTRUE
Serial Number:	85506200	BIOTRUE
Serial Number:	86078783	BLIS
Serial Number:	73817949	BOSTON
Serial Number:	73637146	BOSTON
Serial Number:	76254316	BOSTON
Serial Number:	74613983	BOSTON ADVANCE
Serial Number:	75459821	BOSTON EO
Serial Number:	87674342	BOSTON ES
Serial Number:	75295583	BOSTON MULTIVISION
Serial Number:	85563840	BOSTON SIMPLUS
Serial Number:	78376287	BOSTON XO
Serial Number:	77152610	BOSTON XO2
Serial Number:	73290744	BREEZEE MIST
Serial Number:	85086174	CAPSULEGUARD
Serial Number:	85119372	CLENS
Serial Number:	75127336	COMFORTHOLD
Serial Number:	85568999	COMFORTMOIST
Serial Number:	76005894	CRYSTALENS
Serial Number:	77499448	CRYSTALSERT

Property Type	Number	Word Mark
Serial Number:	75624079	ENVISION
Serial Number:	77882004	ENVISTA
Serial Number:	73637156	EQUALENS
Serial Number:	75304131	ERGOTOUCH
Serial Number:	71699588	FLUOR I STRIP
Serial Number:	77820200	FOGSHIELD SPORT
Serial Number:	86932390	FORTIFEYE
Serial Number:	77576297	FRESH LENS COMFORT
Serial Number:	73804488	FUNGOID
Serial Number:	73054563	GRIS-PEG
Serial Number:	78864884	HEALTHY START
Serial Number:	74242866	HYDRISALIC
Serial Number:	73290748	HYDRISINOL CREME
Serial Number:	87510210	HYPERGEL
Serial Number:	88514763	INFUSE
Serial Number:	77717627	INSPIRED BY THE BIOLOGY OF YOUR EYES
Serial Number:	85894407	INSPIRED BY THE BIOLOGY OF YOUR EYES
Serial Number:	78148090	ISTALOL
Serial Number:	77060983	LACTINOL
Serial Number:	85689248	LASEREDGE
Serial Number:	74241376	LASEREDGE
Serial Number:	86394851	LENSCOPE
Serial Number:	76030629	LESENDER
Serial Number:	74610747	LOTEMAX
Serial Number:	75326182	
Serial Number:	75465027	LO-TORQUE
Serial Number:	87690839	LUMIFY
Serial Number:	78705154	MAGNA VISOR
Serial Number:	86938209	MAGNA-PAGE
Serial Number:	74703499	MICROFLOW
Serial Number:	75288232	MICROFLOW PLUS
Serial Number:	73734955	MINI-LITE
Serial Number:	85914333	MOISTURESEAL
Serial Number:	76155699	MONOCETE
Serial Number:	75193303	MULTIPLUS
Serial Number:	78905949	MURO 128
Serial Number:	87003631	OCUCOAT
Serial Number:	73777352	OCUVITE

Property Type	Number	Word Mark
Serial Number:	87334917	
Serial Number:	74509424	OPCON-A
Serial Number:	73498383	OPTIMA
Serial Number:	73290749	OSTIDERM LOTION
Serial Number:	73637157	PACKETTE
Serial Number:	86054584	PANORAMA
Serial Number:	73678612	PEDI-BORO
Serial Number:	74239611	PEDI-DRI
Serial Number:	73222372	PEDINOL
Serial Number:	85308797	PEDINOL
Serial Number:	77178726	PHENOL EZ SWABS
Serial Number:	78072382	PRESERVISION
Serial Number:	86572220	PRESERVISION
Serial Number:	75369717	PUREVISION
Serial Number:	75643552	RED CARPET
Serial Number:	73745344	RENU
Serial Number:	73686033	RENU
Serial Number:	73637695	RENU
Serial Number:	76254317	RENU
Serial Number:	77793552	RENU
Serial Number:	75383258	RENU MULTIPLUS
Serial Number:	86306959	RESTORYL
Serial Number:	78451679	RETISERT
Serial Number:	86255410	REV-EYES
Serial Number:	73290743	SALACTIC FILM
Serial Number:	74168722	SAL-PLANT
Serial Number:	73427579	SENSITIVE EYES
Serial Number:	73498395	SENSITIVE EYES
Serial Number:	78080554	SENSITIVE EYES
Serial Number:	73637161	SIGHT SAVERS
Serial Number:	71522011	SIGHT SAVERS
Serial Number:	77571711	SIGHT SAVERS
Serial Number:	85612393	SIGHT SAVERS
Serial Number:	73222614	SILSOFT
Serial Number:	74678435	SINE-U-VIEW
Serial Number:	72374411	SOFLENS
Serial Number:	73644963	SOFLEX
Serial Number:	78233414	SOFPORT

Property Type	Number	Word Mark
Serial Number:	86572275	SOOTHE
Serial Number:	77718606	STABLECHAMBER
Serial Number:	85289854	STABLEGRIP
Serial Number:	78781107	STELLARIS
Serial Number:	87057608	STELLARIS ELITE
Serial Number:	75485483	STORZ
Serial Number:	77870050	STORZ
Serial Number:	74254203	STYPTOCAINE
Serial Number:	73722630	SURE CUT
Serial Number:	77250099	SURELOCK
Serial Number:	85794052	TRULIGN
Serial Number:	85099269	TRU-SIZE
Serial Number:	77178705	UREACIN
Serial Number:	73438875	UREACIN-10
Serial Number:	86739248	V
Serial Number:	88119693	V VYZULTA
Serial Number:	85422534	VICTUS
Serial Number:	85494355	VICTUS
Serial Number:	78805427	VISION SHAPING TREATMENT VST
Serial Number:	86580318	VITESSE
Serial Number:	75132858	VITRASE
Serial Number:	87473150	VYZULTA
Serial Number:	86395048	ZEROPHACO
Serial Number:	78112937	ZYLET
Serial Number:	72136213	IONIL
Serial Number:	78390445	SALEX
Serial Number:	76093462	THERASEAL
Serial Number:	78355498	ATRALIN
Serial Number:	73310367	IONIL T
Serial Number:	71642498	VELVACHOL
Serial Number:	78454524	V
Serial Number:	78454558	V
Serial Number:	77753646	V VALEANT
Serial Number:	77753614	VALEANT
Serial Number:	78308411	VALEANT
Serial Number:	77437243	OCEANSIDE PHARMACEUTICALS
Serial Number:	85567298	HA3
Serial Number:	77437271	OCEANSIDE PHARMACEUTICALS

Property Type	Number	Word Mark
Serial Number:	73216339	ELDOQUIN-FORTE
Serial Number:	78094595	ANCOBON
Serial Number:	73593882	ANDROID
Serial Number:	77094549	BEDOYECTA
Serial Number:	77265568	BEDOYECTA*
Serial Number:	78192513	BONTRIL
Serial Number:	78315060	CAPITAL
Serial Number:	78368968	CESAMET
Serial Number:	71587508	D.H.E. 45
Serial Number:	74262163	DIASTAT
Serial Number:	78093291	EFUDEX
Serial Number:	75035429	INSTA-GLUCOSE
Serial Number:	78851795	KINERASE PRO + THERAPY
Serial Number:	72113999	LIBRAX
Serial Number:	71655783	MESTINON
Serial Number:	74403322	MIGRANAL
Serial Number:	71620216	MYSOLINE
Serial Number:	71657204	OXSORALEN
Serial Number:	73799841	OXSORALEN-ULTRA
Serial Number:	72416729	PHRENILIN
Serial Number:	73776084	SPAG
Serial Number:	74647188	TASMAR
Serial Number:	73372864	TESTRED
Serial Number:	72033811	TIMESPAN
Serial Number:	78223764	VIRAZOLE
Serial Number:	76301259	ZELAPAR
Serial Number:	75876707	AMMONUL
Serial Number:	78147231	UCYCLYD PHARMA
Serial Number:	78188510	
Serial Number:	85268855	PASSION TO HEAL
Serial Number:	74573320	ALDARA
Serial Number:	78674404	ATOPICLAIR
Serial Number:	71594769	ESOTERICA
Serial Number:	76400773	E
Serial Number:	73304454	LOPROX
Serial Number:	85380415	LOPROX
Serial Number:	85777408	LUZU
Serial Number:	90472651	LUZU

Property Type	Number	Word Mark
Serial Number:	74348796	MEDICIS
Serial Number:	76355541	MEDICIS
Serial Number:	75884798	MEDICIS THE DERMATOLOGY COMPANY
Serial Number:	73754072	MINITRAN
Serial Number:	78595583	SOLODYN
Serial Number:	77420105	
Serial Number:	78634257	VANOS
Serial Number:	85296967	VANOS
Serial Number:	76402959	ZIANA
Serial Number:	77055120	ZIANA
Serial Number:	77055122	ZIANA (CLINDAMYCIN PHOSPHATE 1.2% AND TR
Serial Number:	77781257	ZYCLARA
Serial Number:	85721208	ZYCLARA
Serial Number:	77031338	OCEANSIDE PHARMACEUTICALS
Serial Number:	77096903	OCEANSIDE PHARMACEUTICALS
Serial Number:	97217507	ORAPORTAL
Serial Number:	97030342	+ O ORAFIT
Serial Number:	90889481	MY PERIOHEALTH
Serial Number:	90841216	ENAMOR
Serial Number:	90841038	ORAFIT
Serial Number:	75883599	ARESTIN
Serial Number:	77477598	
Serial Number:	87149918	ARESTIN RX ACCESS
Serial Number:	75878686	ORAPHARMA
Serial Number:	85301979	HYTRATE
Serial Number:	72309825	MINOCIN
Serial Number:	85023244	RELASTIN
Serial Number:	90772265	HELP RESTORE YOUR GUT MOVEMENT WITH RELI
Serial Number:	90485060	ANUSOL-HC
Serial Number:	86291804	ADVANCING TREATMENT IN GASTROENTEROLOGY
Serial Number:	76025821	COLAZAL
Serial Number:	78828183	OSMOPREP
Serial Number:	75243921	PROCTOCORT
Serial Number:	78939607	RELISTOR
Serial Number:	78093836	
Serial Number:	77520068	APRISO
Serial Number:	85024475	H.E.L.P.
Serial Number:	77601900	

Property Type	Number	Word Mark
Serial Number:	86081788	SALIX
Serial Number:	85713195	UCAN LIVING WITH UC UNDER CONTROL
Serial Number:	77699316	SANTARUS
Serial Number:	77381746	FENOGLIDE
Serial Number:	76277315	SANTARUS
Serial Number:	76551381	
Serial Number:	76551382	SANTARUS, INC.
Serial Number:	77873410	UCERIS
Serial Number:	78332533	ZEGERID
Serial Number:	78519703	ZEGERID
Serial Number:	77377274	ZEGERID OTC
Serial Number:	78649860	INTELLIGENT OPTICAL TRACKING
Serial Number:	97212859	
Serial Number:	90292918	CLEAR + BRILLIANT COMPLETE TREATMENT
Serial Number:	88958055	CLEAR + BRILLIANT TOUCH
Serial Number:	90301093	CLEAR + BRILLIANT TOUCH
Serial Number:	88712915	THE TOOL BEHIND THE TALENT
Serial Number:	90015958	VASER FACE
Serial Number:	85739520	INTELLIGENT OPTICAL TRACKING
Serial Number:	85865905	SIMPLY SMART
Serial Number:	76687768	THE TOOL BEHIND THE TALENT
Serial Number:	85569249	VASERSHAPE
Serial Number:	85204189	1 TREATMENT 1 HOUR 1 SIZE SMALLER
Serial Number:	85954217	
Serial Number:	85976737	CLEAR + BRILLIANT
Serial Number:	85978240	CLEAR + BRILLIANT
Serial Number:	86613783	CLEAR + BRILLIANT PÉLO
Serial Number:	85626559	CUSTOM CONTOURING
Serial Number:	78457709	
Serial Number:	77975810	
Serial Number:	78774531	FRAXEL
Serial Number:	78364508	FRAXEL
Serial Number:	77975811	FRAXEL
Serial Number:	77150163	FRAXEL REPAIR
Serial Number:	77150160	FRAXEL RE:STORE
Serial Number:	77088891	ISOLAZ
Serial Number:	76594677	LIPOSELECTION
Serial Number:	85633020	LIPOSONIX

Property Type	Number	Word Mark
Serial Number:	76185377	LIPOSONIX
Serial Number:	86178446	LIPOSONIX SIMPLIFY
Serial Number:	87357057	LIPOSONIX SIMPLIFY
Serial Number:	77097250	NXT
Serial Number:	85569245	ORIGINS
Serial Number:	85538277	PERMÉA
Serial Number:	85121336	POWERX
Serial Number:	75950643	SCIENCE TO SURGERY
Serial Number:	77980918	SOLTA MEDICAL
Serial Number:	88860206	SOLTA MEDICAL
Serial Number:	78091100	THERMACOOL
Serial Number:	78091101	THERMACOOL TC
Serial Number:	77963488	THERMAFRAX
Serial Number:	85630780	THERMAGE
Serial Number:	77782893	THERMAGE CPT
Serial Number:	86751533	THERMAGE FLX
Serial Number:	86864482	THERMAGE FLX
Serial Number:	85981121	THERMAGE
Serial Number:	85121345	TOUCHVIEW
Serial Number:	75638383	VASER
Serial Number:	86099558	VASER
Serial Number:	76693483	VASER HI DEF
Serial Number:	85121320	VASER IT
Serial Number:	76693482	VASERLIPO
Serial Number:	76693033	VASERLIPO
Serial Number:	85569255	VASERSMOOTH
Serial Number:	76599960	VENTX
Serial Number:	75897497	THERMAGE

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	02/10/2022
Total Attachments: 15 source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page1.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page2.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page3.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page4.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page5.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page6.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page7.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page8.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page9.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page10.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page11.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page12.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page13.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page14.tif source=BHC - Trademark Security Agreement (February 2022) (Execution Version)#page15.tif	

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of February 10, 2022 (as it may be amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”), is made by the entities identified as grantors on the signature pages hereto (collectively, the “**Grantors**”) in favor of **The Bank of New York Mellon**, as collateral agent for the Noteholder Secured Parties (in such capacity, together with its successors and permitted assigns, the “**Notes Collateral Agent**”).

WHEREAS, the Grantors are party to the U.S. Pledge and Security Agreement dated as of February 10, 2022 (as amended or otherwise modified, the “**Security Agreement**”), between each of the Grantors and the other grantors party thereto and the Notes Collateral Agent pursuant to which the Grantors granted a security interest to the Notes Collateral Agent in the Trademark Collateral (as defined below) and are required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree with the Notes Collateral Agent as follows:

SECTION 1. Defined Terms

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the respective meanings given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 Grant of Security. Each Grantor hereby grants to the Notes Collateral Agent, for the benefit of the Noteholder Secured Parties, a security interest in and continuing lien on all of such Grantor’s right, title and interest in, to and under the following, in each case whether now owned or hereafter acquired by such Grantor or in which any Grantor now has or hereafter acquires any right, title or interest and wherever the same may be located (collectively, the “**Trademark Collateral**”):

all United States and foreign trademarks, trade names, trade dress, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, whether or not registered, and with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the registrations and applications listed in Schedule A attached hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to the related goodwill, (v) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with

respect thereto, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any Excluded Assets, including, without limitation, any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable Federal law.

SECTION 3. Security Agreement; Intercreditor Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Notes Collateral Agent for the Noteholder Secured Parties pursuant to the Security Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Notes Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

Notwithstanding anything herein to the contrary, (i) the liens and security interests granted to the Notes Collateral Agent pursuant to this Agreement are expressly subject to the First Lien Intercreditor Agreement and (ii) the exercise of any right or remedy by the Notes Collateral Agent hereunder is subject to the limitations and provisions of the First Lien Intercreditor Agreement. In the event of any conflict between the terms of the First Lien Intercreditor Agreement and the terms of this Agreement, the terms of the First Lien Intercreditor Agreement shall govern.

SECTION 4. Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF.

SECTION 5. Counterparts

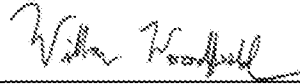
The parties may sign multiple counterparts of this Agreement. Each signed counterpart shall be deemed an original, but all of them together represent the same agreement. The words “execution,” “signed,” “signature,” and words of like import in this Agreement or in any other certificate, agreement or document related to this Agreement shall include images of manually executed signatures transmitted by facsimile or other electronic format (including, without limitation, “pdf”, “tif” or “jpg”) and other electronic signatures (including, without limitation, DocuSign and AdobeSign). The use of electronic signatures and electronic records (including,

without limitation, any contract or other record created, generated, sent, communicated, received, or stored by electronic means) shall be of the same legal effect, validity and enforceability as a manually executed signature or use of a paper-based record-keeping system to the fullest extent permitted by applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, and any other applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act or the Uniform Commercial Code.

[Remainder of page intentionally left blank]

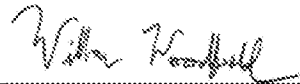
IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ALDEN OPTICAL LABORATORIES, INC.,
as Grantor



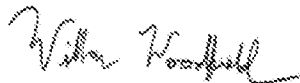
Name: William N. Woodfield
Title: Vice President, Treasurer

BAUSCH & LOMB INCORPORATED,
as Grantor

By: 

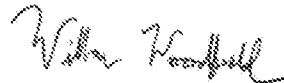
Name: William N. Woodfield
Title: Vice President, Treasurer

BAUSCH HEALTH US, LLC,
as Grantor

By: 

Name: William N. Woodfield
Title: Senior Vice President, Treasurer

**MEDICIS PHARMACEUTICAL
CORPORATION,**
as Grantor

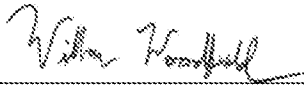
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Title: Vice President, Treasurer

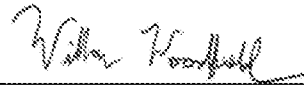
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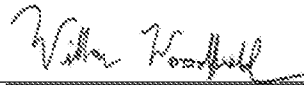
OCEANSIDE PHARMACEUTICALS, INC.,
as Grantor

By: 
Name: William N. Woodfield
Title: Vice President, Treasurer

ORAPHARMA, INC.,
as Grantor

By: 
Name: William N. Woodfield
Title: Vice President, Treasurer

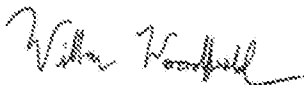
PRECISION DERMATOLOGY, INC.,
as Grantor

By: 
Name: William N. Woodfield
Title: Vice President, Treasurer

SALIX PHARMACEUTICALS, INC.,
as Grantor

By: _____
Name: Jeremy Lipshy
Title: Senior Vice President, Tax

SANTARUS, INC.,
as Grantor

By: 
Name: William N. Woodfield
Title: Vice President, Treasurer

OCEANSIDE PHARMACEUTICALS, INC.,
as Grantor

By: _____
Name: William N. Woodfield
Title: Vice President, Treasurer

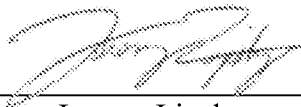
ORAPHARMA, INC.,
as Grantor

By: _____
Name: William N. Woodfield
Title: Vice President, Treasurer

PRECISION DERMATOLOGY, INC.,
as Grantor

By: _____
Name: William N. Woodfield
Title: Vice President, Treasurer

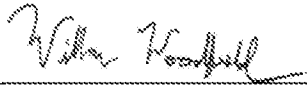
SALIX PHARMACEUTICALS, INC.,
as Grantor

By:  _____
Name: Jeremy Lipshy
Title: Senior Vice President, Tax

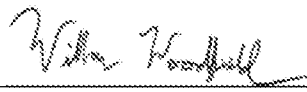
SANTARUS, INC.,
as Grantor

By: _____
Name: William N. Woodfield
Title: Vice President, Treasurer

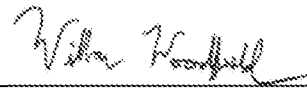
SOLTA MEDICAL, INC.,
as Grantor

By: 
Name: William N. Woodfield
Title: Vice President, Treasurer

SALIX PHARMACEUTICALS, LTD.,
as Grantor

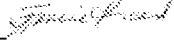
By: 
Name: William N. Woodfield
Title: Vice President, Treasurer

BAUSCH HEALTH AMERICAS, INC.,
as Grantor

By: 
Name: William N. Woodfield
Title: Vice President, Capital Markets,
Treasury

Accepted and Agreed:
THE BANK OF NEW YORK MELLON,
as Notes Collateral Agent

By: _____



Name:

FRANÇOISE KINKAID
VICE PRESIDENT

Title:

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007630 FRAME: 0623

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

See attached.

