

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM694666

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	Bankruptcy Court judgment		
RESUBMIT DOCUMENT ID:	900654290		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PNI Sensor Corporation		09/24/2019	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Protonex, LLC		
Street Address:	2331 Circadian Way		
City:	Santa Rosa		
State/Country:	CALIFORNIA		
Postal Code:	95407		
Entity Type:	Limited Liability Company: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4687170	M & M	
Registration Number:	4606924	SENTRAL	
Registration Number:	3044740	PNI	
Registration Number:	4067550	TARGETPOINT	
Registration Number:	5382025	PLACEPOD	
CORRESPONDENCE DATA			
Fax Number:	7072556876		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7072527122		
Email:	tmdept@dpf-law.com		
Correspondent Name:	Christopher J. Passarelli		
Address Line 1:	1455 First Street, Ste. 301		
Address Line 4:	Napa, CALIFORNIA 94559		
ATTORNEY DOCKET NUMBER:	PROT2-001		
NAME OF SUBMITTER:	Christopher J. Passarelli		
SIGNATURE:	/Christopher J. Passarelli/		
DATE SIGNED:	12/14/2021		

Total Attachments: 14

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Fill in this information to identify the case:

Debtor name PNI Sensor Corporation

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1 Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Silicon Valley Bank

Checking

3.2. First Community Bank

Checking

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2 Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

7.1. Landlord (Santa Rosa Corporation Center Associates, LLC)

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

[Redacted]

Part 2 Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: =
face amount doubtful or uncollectible accounts

11b. Over 90 days old: =
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

[Redacted]

Part 3 Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 4 Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials XXX	2016	[Redacted]	FIFO	[Redacted]
20.	Work in progress XXX	2016	[Redacted]	FIFO	[Redacted]
21.	Finished goods, including goods held for resale XXX	2016	[Redacted]	FIFO	[Redacted]
22.	Other inventory or supplies				

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Maintenance, Repair and
Operations Supply
Inventory 2016 [REDACTED] FIFO [REDACTED]

23. Total of Part 5.
Add lines 19 through 22. Copy the total to line 84. [REDACTED]

24. Is any of the property listed in Part 5 perishable?
 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 30 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6 Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?
 No. Go to Part 7.
 Yes Fill in the information below.

Part 7 Office furniture, fixtures, and equipment; and collectibles

36. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
 No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture XXX	[REDACTED]		[REDACTED]
XXX	[REDACTED]		[REDACTED]

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86. [REDACTED]

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

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- No
 Yes

Part 8 Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) XXX			

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87.

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52. Is a depreciation schedule available for any of the property listed in Part 8?
 No
 Yes
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9 Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10 Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets XXX			

61. Internet domain names and websites

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fusioncoprocessor.com;
fusioncoprocessor.net; fusionprocessor.org;
geomagneticsensor.com; gumshoz.com;
sumshoz.net; gumshoz.org;
magnetoinductive.net; magnetoinductive.org;
pdrgnome.com; pnicorp.com;
pnisensorcorp.com; pnisensorcorp.net;
pnisencorcorp.org; precisionnav.com;
rm3000.com; sentralcoprocessor.com;
sentralfusion.com;
sentralmotioncoprocessor.com;
sentraltoolkit.com; snapdisk.com

Depreciation Sch

- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 1077)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 10 All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
Federal and California: NOL's from 2009 to 2015
(Research creditors from 1999 forward)

Tax year

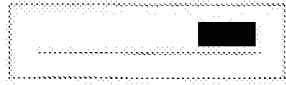
73. Interests in insurance policies or annuities
Term Life Insurance on CEO Becky Oh and CTO, George Hsu

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- 74. Causes of action against third parties (whether or not a lawsuit has been filed)
- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.



79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

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Case number (if known) _____

Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	██████████	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	██████████	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	██████████	
83. Investments. <i>Copy line 17, Part 4.</i>	██████████	
84. Inventory. <i>Copy line 23, Part 5.</i>	██████████	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	██████████	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	██████████	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	██████████	
88. Real property. <i>Copy line 56, Part 9.</i>	>	██████████
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	██████████	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ ██████████	
91. Total. Add lines 80 through 90 for each column:	██████████ + 91b.	██████████
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		██████████

BILL OF SALE

FOR VALUABLE CONSIDERATION the receipt of which Seller hereby acknowledges, the undersigned Timothy W. Hoffman, Chapter 7 Trustee in Bankruptcy of the Estate of PNI Sensor Corporation (Debtor), Bankruptcy No. 17-10913 ("the Bankruptcy Case"), United States Bankruptcy Court, Northern District of California, ("Seller"), does hereby absolutely, unconditionally and irrevocably sell, convey, assign, transfer and deliver to Protonex, LLC, or assignee ("Buyer") all of Debtor's accounts receivable, inventory, pre-paid deposits, furniture, fixtures, equipment, investments, and intellectual property identified in the Debtor's Schedule B in the Bankruptcy Case, subject to any and all liens, encumbrances, or other adverse claims of title, whether of record or not, including without limitation those certain scheduled liens in favor of Poppy Bank.

The Scheduled Assets are being sold "as is, where is", with all faults, and without any representations or warranties of any kind, whether express or implied.

IN WITNESS WHEREOF, the undersigned has executed this Bill of Sale dated as of the 27th day of Sept, 2019.

THE BANKRUPTCY ESTATE OF PNI SENSOR
CORPORATION, BANKRUPTCY NO. 17-10913,
UNITED STATES BANKRUPTCY COURT,
NORTHERN DISTRICT OF CALIFORNIA

By: 
Timothy W. Hoffman
Its: Chapter 7 Trustee in Bankruptcy

