

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM684986

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
YAKATTACK HOLDINGS, LLC		10/21/2021	Limited Liability Company: DELAWARE
YAKATTACK ACQUISITION CORP.		10/21/2021	Corporation: DELAWARE
YAKATTACK LLC		10/21/2021	Limited Liability Company: VIRGINIA
RECEIVING PARTY DATA			
Name:	OXER MEZZANINE FUND II, L.P., as Agent		
Street Address:	883 Yard Street		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43212		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4630737	YAKATTACK	
Registration Number:	5243911	RIGGING THE DREAM	
Registration Number:	5334938	LEVERAGE LANDING NET	
Registration Number:	5439028	MAKE IT YOURS	
Serial Number:	97028527	LOCKNLOAD	
Serial Number:	97044825	TURNKEY	
CORRESPONDENCE DATA			
Fax Number:	6142243246		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	614-462-1093		
Email:	ipdocketcolumbus@icemiller.com		
Correspondent Name:	Ice Miller LLP		
Address Line 1:	250 West Street, Suite 700		
Address Line 4:	Columbus, OHIO 43215-7509		

OP \$165.00 4630737

NAME OF SUBMITTER:	Barbara Bacon
SIGNATURE:	/Barbara Bacon/
DATE SIGNED:	11/01/2021
Total Attachments: 3 source=EXECUTED - YakAttack - NPA Notice of Grant of Security Interest in Trademarks (4892-0129-3312.v1)#page1.tif source=EXECUTED - YakAttack - NPA Notice of Grant of Security Interest in Trademarks (4892-0129-3312.v1)#page2.tif source=EXECUTED - YakAttack - NPA Notice of Grant of Security Interest in Trademarks (4892-0129-3312.v1)#page3.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of October 21, 2021 (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Security Agreement"), by and among YAKATTACK HOLDINGS, LLC, YAKATTACK ACQUISITION CORP., and YAKATTACK LLC (collectively, the "Debtor") and OXER MEZZANINE FUND II, L.P., a Delaware limited partnership ("Oxer"), as Agent (in such capacity, "Agent") for the ratable benefit of and on behalf of Oxer and SALEM INVESTMENT PARTNERS V, LIMITED PARTNERSHIP, a North Carolina limited partnership ("Salem", and together with Oxer, "Purchasers"), the Debtor has granted to the Agent, for the ratable benefit of the Purchasers, as security for the Obligations referred to in the Security Agreement, a continuing security interest in and continuing lien upon the trademarks and trademark applications described below, and the goodwill associated with such marks:

<u>Owner</u>	<u>Trademarks</u>	<u>Registration Number (R) / Application Serial Number (S) if not Reg.</u>	<u>Application/Registration Date</u>	<u>Status</u>
YakAttack LLC	YAKATTACK	4630737 (R)	May 20, 2013	Live
YakAttack LLC	RIGGING THE DREAM	5243911 (R)	March 30, 2016	Live
YakAttack LLC	LEVERAGE LANDING NET	5334938 (R)	April 17, 2017	Live
YakAttack LLC	MAKE IT YOURS	5439028 (R)	August 29, 2016	Live

Pending Trademark Applications:

<u>Applicant</u>	<u>Trademark</u>	<u>Serial Number</u>	<u>Location</u>	<u>Date Filed</u>	<u>Status</u>
YakAttack LLC	LOCKNLOAD	97028527 (S)	USA – Principal Register	September 15, 2021	Application
YakAttack LLC	TURNKEY	97044825 (S)	USA – Principal Register	September 24, 2021	Application

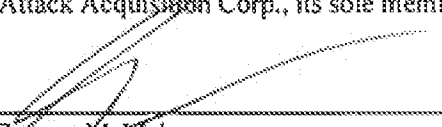
Signature Page Follows

The Debtor and the Agent agree that the security interest in and lien upon the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Security Agreement and the Purchase Agreement referred to therein, and (b) is not to be construed as an absolute assignment of any trademark or trademark application.

Very truly yours,

YAKATTACK LLC, a Virginia limited liability company

By: YakAttack Acquisition Corp., its sole member

By: 
Name: Connor McMahan
Title: President

Acknowledged and Accepted:

OXER MEZZANINE FUND II, L.P., as Agent,
a Delaware limited partnership

By: OXER GP II, LLC, its General Partner

By: _____
Michael P. O'Brien, Managing Member

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Title: President

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OXER MEZZANINE FUND II, L.P., as Agent,
a Delaware limited partnership

By: OXER GP II, LLC, its General Partner

By:  _____
Michael P. O'Brien, Managing Member