

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM676675

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF MONTREAL		09/24/2021	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Prolenium Medical Technologies, Inc.		
<b>Street Address:</b>	138 Industrial Parkway North		
<b>City:</b>	Aurora, Ontario		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	L4G4C3		
<b>Entity Type:</b>	Corporation: CANADA		
<b>PROPERTY NUMBERS Total: 27</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4030322	THIXOFIX TECHNOLOGY	
<b>Registration Number:</b>	4079042	PR(O)LLENIUM	
<b>Registration Number:</b>	4771037	MICROFILL	
<b>Registration Number:</b>	4858340	REVANESSE	
<b>Registration Number:</b>	5076190	REVANESSE ULTRA	
<b>Registration Number:</b>	5716314	REVANESSE	
<b>Registration Number:</b>	5556594	REVANESSE VERSA	
<b>Registration Number:</b>	5646815	THIXOFIX TECHNOLOGY	
<b>Registration Number:</b>	5912022	REVANESSE SKIN	
<b>Registration Number:</b>	6066727	REVANESSE	
<b>Registration Number:</b>	3987707	PHIDERMA COSMECEUTICALS	
<b>Registration Number:</b>	3968216	PROLLENIUM	
<b>Registration Number:</b>	5215916	PURAPLAS	
<b>Registration Number:</b>	6274891	SILKLIFT	
<b>Registration Number:</b>	6390502	REVANESSE SHAPE	
<b>Serial Number:</b>	88849240	CONTOUR	
<b>Serial Number:</b>	88849136	PURE	
<b>Serial Number:</b>	88849193	REJEUNESSE	
<b>Serial Number:</b>	88849373	SILK	

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Property Type	Number	Word Mark
Serial Number:	88849478	VERSA
Serial Number:	88434008	HYDRAGOLD
Serial Number:	90211437	REVANESSE KISS
Serial Number:	88849307	REVISE
Serial Number:	88849332	SHAPE
Serial Number:	88849425	ULTRA
Serial Number:	88848837	OUTLINE
Serial Number:	90169231	REVANESSE OUTLINE

**CORRESPONDENCE DATA**

**Fax Number:** 6508385109  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 650-838-3743  
**Email:** JLIK@SHEARMAN.COM  
**Correspondent Name:** MARC ELZWEIG  
**Address Line 1:** 1460 EL CAMINO REAL, 2ND FLOOR  
**Address Line 2:** SHEARMAN & STERLING LLP  
**Address Line 4:** MENLO PARK, CALIFORNIA 94025

<b>ATTORNEY DOCKET NUMBER:</b>	43213-3
<b>NAME OF SUBMITTER:</b>	MARC ELZWEIG
<b>SIGNATURE:</b>	/MARC ELZWEIG/
<b>DATE SIGNED:</b>	09/24/2021

**Total Attachments: 5**  
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## RELEASE OF SECURITY INTEREST IN TRADEMARKS – UNITED STATES IP

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of September 24, 2021 (the "Effective Date"), is made by BANK OF MONTREAL, as lender (in such capacity, the "Lender") in favor of PROLLENIUM MEDICAL TECHNOLOGIES, INC., a corporation incorporated under the federal laws of Canada (the "Grantor"). All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed to them in the Trademark Security Agreement (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain security agreement among the Grantor and the Lender, dated as of May 28, 2021 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), the Grantor executed and delivered those certain Trademark Security Agreements, dated as of December 20, 2019 and May 28, 2021 (the "Trademark Security Agreements"), which were recorded with the United States Patent and Trademark Office ("USPTO") on December 23, 2019 at Reel/Frame 6824/0507 and June 22, 2021 at Reel/Frame 7332/0793, respectively;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreements, the Grantor granted to the Lender and its successors a continuing security interest (the "Security Interest") in all of the Grantor's right, title and interest in, to and under the following, whether then owned or existing or thereafter acquired or arising (but excluding any Excluded Assets): all registrations and applications for trademarks, all reissues, continuations or extensions of the foregoing, and any underlying goodwill associated therewith, including, without limitation, any claim by the Grantor against any third parties for past, present or future infringement or any dilution of such intellectual property or injury to the goodwill associated with any such intellectual property, by such Grantor, including, without limitation, each Trademark referred to in Schedule 1 hereto; (collectively, the "Trademark Collateral"); and

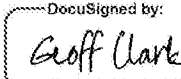
WHEREAS, the Lender and the Grantor acknowledge that the requirements for releasing the Security Interest in the Trademark Collateral have been met.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby (a) terminates and cancels the Trademark Security Agreements, (b) releases, discharges, terminates and cancels the Security Interest in the Trademark Collateral, and (c) re-assigns to the Grantor any right, title or interest it may have in the Trademark Collateral, in each case without representation or warranty of any kind.

The Grantor, or any successor to the Grantor (including any person or entity hereafter having any right, title or interest in or to the Trademark Collateral), is hereby authorized to record this Release in the USPTO.

IN WITNESS WHEREOF, the Lender has caused this Release to be executed and delivered by its duly authorized representative as of the Effective Date.

BANK OF MONTREAL, as Lender

By:   
Name: Geoff Clark  
Title: Director

By: \_\_\_\_\_  
Name:  
Title:

SCHEDULE 1

**U.S. TRADEMARK REGISTRATIONS**

<b>Applicant</b>	<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Jurisdiction</b>
Prollenium Medical Technologies Inc.	THIXOFIX TECHNOLOGY	4030322	9/27/2011	U.S.
Prollenium Medical Technologies Inc.	PR(O)LLENIUM	4079042	1/3/2012	U.S.
Prollenium Medical Technologies Inc.	MICROFILL	4771037	7/14/2015	U.S.
Prollenium Medical Technologies Inc.	REVANESSE	4858340	11/24/2015	U.S.
Prollenium Medical Technologies Inc.	REVANESSE ULTRA	5076190	11/8/2016	U.S.
Prollenium Medical Technologies Inc.	REVANESSE	5716314	4/2/2019	U.S.
Prollenium Medical Technologies Inc.	REVANESSE VERSA	5556594	9/4/2018	U.S.
Prollenium Medical Technologies Inc.	THIXOFIX TECHNOLOGY	5646815	1/8/2019	U.S.
Prollenium Medical Technologies Inc.	REVANESSE SKIN	5912022	11/19/2019	U.S.
Prollenium Medical Technologies Inc.	REVANESSE	6066727	6/2/2020	U.S.
Prollenium Medical Technologies Inc.	OUTLINE	1554362	9/5/1989	U.S.
Prollenium Medical Technologies Inc.	PHIDERMA COSMECEUTICALS	3987707	7/5/2011	U.S.

<b>Applicant</b>	<b>Trademark</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Jurisdiction</b>
Prollenium Medical Technologies Inc.	PR(O)LLENIUM	3968216	5/31/2011	U.S.
Prollenium Medical Technologies Inc.	PURAPLUS	5215916	6/6/2017	U.S.
Prollenium Medical Technologies Inc.	SILKLIFT	6274891	2/23/2021	U.S.
Prollenium Medical Technologies Inc.	REVANESSE SHAPE	6390502	6/15/2021	U.S.

**U.S. TRADEMARK APPLICATIONS**

<b>Applicant</b>	<b>Trademark</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Jurisdiction</b>
Prollenium Medical Technologies Inc.	REVANESSE SHAPE	88826868	3/9/2020	U.S.
Prollenium Medical Technologies Inc.	COUNTOUR	88849240	3/26/2020	U.S.
Prollenium Medical Technologies Inc.	PURE	88849136	3/26/2020	U.S.
Prollenium Medical Technologies Inc.	REJEUNESSE	88849193	3/26/2020	U.S.
Prollenium Medical Technologies Inc.	SILK	88849373	3/26/2020	U.S.
Prollenium Medical Technologies Inc.	VERSA	88849478	3/26/2020	U.S.
Prollenium Medical Technologies Inc.	HYDRAGOLD	88434008	5/16/2019	U.S.

<b>Applicant</b>	<b>Trademark</b>	<b>Application Number</b>	<b>Filing Date</b>	<b>Jurisdiction</b>
Prolenium Medical Technologies Inc.	REVANESSE KISS	90211437	9/25/2020	U.S.
Prolenium Medical Technologies Inc.	REVISE	88849307	3/26/2020	U.S.
Prolenium Medical Technologies Inc.	SHAPE	88849332	3/26/2020	U.S.
Prolenium Medical Technologies Inc.	ULTRA	88849425	3/26/2020	U.S.
Prolenium Medical Technologies Inc.	OUTLINE	88848837	3/26/2020	U.S.
Prolenium Medical Technologies Inc.	REVANESSE OUTLINE	90169231	9/9/2020	U.S.