

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM670936

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Confirmatory Grant of Security Interest in United States Intellectual Property		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Twin River Management Group, Inc.		08/27/2021	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Citizens Bank, N.A., as Collateral Agent		
<b>Street Address:</b>	28 State Street		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02109		
<b>Entity Type:</b>	national association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2758227	AVP	
<b>Registration Number:</b>	2760999	AVP	
<b>Registration Number:</b>	2755382	AVP	
<b>Registration Number:</b>	5018282	AVPNEXT	
<b>Registration Number:</b>	5418778	AVPFIRST	
<b>Registration Number:</b>	5676425	AVP FIRST	
<b>Serial Number:</b>	88092010	AVP AMERICA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	rhonda.deleon@lw.com		
<b>Correspondent Name:</b>	LATHAM & WATKINS LLP		
<b>Address Line 1:</b>	355 SOUTH GRAND AVENUE		
<b>Address Line 4:</b>	LOS ANGELES, CALIFORNIA 90071-1560		
<b>ATTORNEY DOCKET NUMBER:</b>	057367-0016		
<b>NAME OF SUBMITTER:</b>	Rhonda DeLeon		
<b>SIGNATURE:</b>	/Rhonda DeLeon/		

OP \$190.00 2758227

<b>DATE SIGNED:</b>	08/28/2021
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**Total Attachments: 5**

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**CONFIRMATORY GRANT OF SECURITY INTEREST  
IN UNITED STATES INTELLECTUAL PROPERTY**

This CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES INTELLECTUAL PROPERTY (as amended, amended and restated, supplemented or otherwise modified from time to time, this "Confirmatory Grant") is made effective as of August 27, 2021 by and from Twin River Management Group, Inc., a Delaware corporation (the "Grantor"), to and in favor of CITIZENS BANK, N.A., as Collateral Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacity, "Grantee").

WHEREAS, Bally's Corporation, a Delaware corporation ("Borrower"), the Grantor, certain Subsidiaries of Borrower party thereto, Grantee, Citizens Bank, N.A., as Administrative Agent, the Lenders and certain other financial institutions have entered into that certain Credit Agreement, dated as of May 10, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, Borrower, the Grantor, certain Subsidiaries of Borrower and Grantee have entered into that certain Security Agreement, dated as of May 10, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks listed on Exhibit A attached hereto (the "Trademarks"), which Trademarks are pending or registered with the United States Patent and Trademark Office (the "USPTO").

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Secured Parties.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made by the Grantor to Grantee on behalf of the Secured Parties to secure the satisfactory performance and payment when due of all the Secured Obligations (as defined in the Security Agreement). Upon Payment in Full of the Secured Obligations, Grantee shall promptly execute, acknowledge and deliver to the Grantor, all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

(b) In order to secure the payment and performance when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise, of the Secured Obligations (as defined in the Security Agreement), the Grantor hereby grants to Grantee for the benefit of the Secured Parties a lien on and security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.

3) Interpretation. This Confirmatory Grant and any claims, controversies, disputes, or causes of action (whether arising under contract law, tort law or otherwise) based upon or relating to this Confirmatory Grant shall be governed by, and construed in accordance with, the law of the State of New York without giving effect to any choice of law principles that would apply the law of another jurisdiction. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Credit Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

4) Recordation. The parties authorize the directors of the USPTO to record this Confirmatory Grant.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have executed this Confirmatory Grant effective as of the date first written above.

**TWIN RIVER MANAGEMENT GROUP,  
INC.,**

A handwritten signature in black ink, appearing to read 'Craig Eaton', is written over a white rectangular background.

By: \_\_\_\_\_

Name: Craig Eaton

Title: Executive Vice President, General  
Counsel and Secretary

**CITIZENS BANK, N.A.,**  
as Grantee

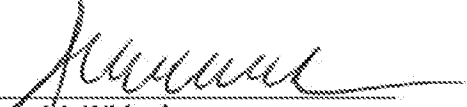


By:   
Name: Sean McWhinnie  
Title: Director

Exhibit A

SCHEDULE OF U.S. TRADEMARKS

Trademark	Database	Status	Application Number Application Date	Registration Number Registration Date	Owner
	U.S. Federal	Registered	76/392,977 04/08/2002	2,758,227 09/02/2003	Twin River Management Group, Inc.
	U.S. Federal	Registered	76/392,999 04/08/2002	2,760,999 09/09/2003	Twin River Management Group, Inc.
AVP	U.S. Federal	Registered	76/393,030 04/08/2002	2,755,382 08/26/2003	Twin River Management Group, Inc.
AVPNEXT	U.S. Federal	Registered	86/152,597 12/26/2013	5,018,282 08/09/2016	Twin River Management Group, Inc.
AVPFIRST	U.S. Federal	Registered	86/909,779 02/16/2016	5,418,778 03/06/2018	Twin River Management Group, Inc.
AVP FIRST	U.S. Federal	Registered	87/725,146 12/18/2017	5,676,425 02/12/2019	Twin River Management Group, Inc.
AVP AMERICA	U.S. Federal	Application pending	88/092,010 08/24/2018		Twin River Management Group, Inc.

Ex. A-1

NAI-1520568225v2

RECORDED: 08/28/2021

**TRADEMARK**  
**REEL: 007406 FRAME: 0884**